



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

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Vancouver, BC V6C 2V6  
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District of: British Columbia  
Division No: 3  
Court No: B091778  
Estate No: 11-252877

FORM 67

**Notice of Bankruptcy and First Meeting of Creditors**

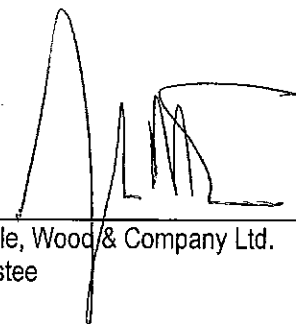
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of Prima Electronics Inc.

Take notice that:

1. A receiving order was made against Prima Electronics Inc. on the 9th day of October, 2009, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the court, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of November, 2009, at 10:00 AM o'clock, at the office of 2nd Floor Boardroom, at 230 - 830 West Pender Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 16th day of October, 2009.



Boale, Wood & Company Ltd.  
Trustee



Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

An Agency of  
Industry Canada

Un organisme  
d'Industrie Canada

District of BRITISH COLUMBIA

Division No. 03 - Vancouver

Court No. 11-252877

Estate No. 11-252877

In the Matter of the Bankruptcy of:

PRIMA ELECTRONICS INC.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date of Bankruptcy: October 9, 2009

Meeting of Creditors: November 4, 2009, 10:00  
230-830 WEST PENDER STREET  
VANCOUVER, BRITISH COLUMBIA

Chair: Trustee

Designated Person: JIZHE YANG

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

  
for JUDY L. BEATON

Date: October 19, 2009

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, BRITISH COLUMBIA, V6B 6E1, 604/666-5007

Canada

District of: British Columbia  
 Division No: 3  
 Court No: B091778  
 Estate No: 11-252855

FORM 78

**Statement of Affairs (Business Bankruptcy)**

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the matter of the bankruptcy of Prima Electronics Inc.

Original

Amended

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 9th day of October, 2009. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by bankrupt)		
1.	Unsecured creditors as per list "A"	\$8,256,560.87
2.	Secured creditors as per list "B"	\$4,300,000.00
3.	Preferred creditors as per list "C"	\$9,711.42
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
<b>Total Liabilities</b>		<b>\$12,566,272.29</b>
<b>Surplus</b>		<b>\$0.00</b>

ASSETS (As stated and estimated by bankrupt)		
1.	Inventory	\$65,000.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$1,211,000.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$0.00
<i>If bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
<b>Total Assets</b>		<b>\$1,276,000.00</b>
<b>Deficiency</b>		<b>\$11,290,272.29</b>

I, Prima Electronics Inc. of the city of in the Province of , do swear(or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 9th day of October, 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at in the Province of , on this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Commissioner of Oaths  
 for the Province of

\_\_\_\_\_  
 Signature of bankrupt

**Claims Register**

**Boale, Wood & Company Ltd.**

Date of Report: 20/10/2009

Prima Electronics Inc.  
OSB 11-252877  
File 11-252877

VANCOUVER

Generated By: Helen, Chae

Totals					
Liability Type	Amount of Claims (SOA)	Amounts Filed	Amounts Admitted		
Secured	\$4,300,000.00	\$0.00	\$0.00		
Preferred	\$9,711.42	\$0.00	\$0.00		
Unsecured	\$8,256,560.87	\$0.00	\$0.00		
Contingent	\$0.00	\$0.00	\$0.00		
Creditor's Name and Address	Ref No	Proxy	Amount of Claim	Amount Filed	Amount Admitted

**Secured**

1	HSBC BANK CANADA 100 - 5100 SHERBROOKE AVENUE EAST, Montreal, Quebec, H1V 3R9		<input type="checkbox"/>	\$4,300,000.00	\$0.00	\$0.00
<b>Sub count of Secured: 1</b>			<b>Total</b>	<b>\$4,300,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Preferred**

1	Andrew Glass 122 Carrington Dr., Richmond Hill, Ontario, L4C 7Y9	Wages & vacation pay	<input type="checkbox"/>	\$2,642.42	\$0.00	\$0.00
2	Bradley J Schmidt Bsmt. - 1703 Cotton Drive, Vancouver, British Columbia, V5N 3V1	Vacation pay	<input type="checkbox"/>	\$549.00	\$0.00	\$0.00
3	Jie Wang 5511 Broadway, Burnaby, British Columbia, V5B 2X8	Wages & Vacation Pay	<input type="checkbox"/>	\$2,000.00	\$0.00	\$0.00
4	Victor J Wasyluk 1009 Canyon Blvd., North Vancouver, British Columbia, V7R 2K2	Wages & Vacation Pay	<input type="checkbox"/>	\$2,000.00	\$0.00	\$0.00
5	Xu Huan #208 - 5700 Arcadia Road, Richmond, British Columbia, V6E 2G9	Wages & vacation pay	<input type="checkbox"/>	\$2,000.00	\$0.00	\$0.00
6	Zhou Jun 203 - 6611 Marlborough Ave, Burnaby, British Columbia, V5H 3M2	Vacation Pay	<input type="checkbox"/>	\$520.00	\$0.00	\$0.00
<b>Sub count of Preferred: 6</b>			<b>Total</b>	<b>\$9,711.42</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Unsecured**

1	ADT SECURITY SERVICES CANADA INC. 615 - 18th Street S.E., Calgary, Alberta, T2E 6J5		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
2	ALLSTREAM COMMUNICATIONS CANADA INC. SUITE 1400 - 200 WELLINGTON ST.WEST, Toronto, Ontario, M5V 3G2		<input type="checkbox"/>	\$2,364.87	\$0.00	\$0.00
3	Andrew Glass 122 Carrington Dr., Richmond Hill, Ontario, L4C 7Y9	Wages & vacation pay	<input type="checkbox"/>	\$6,676.00	\$0.00	\$0.00
4	ANDREW GLASS 122 Carrington Dr., Richmond Hill, Ontario, L4C 7Y9	Severence	<input type="checkbox"/>	\$12,145.00	\$0.00	\$0.00
5	BC HYDRO & POWER AUTHORITY 6900 SOUTHPOINT DRIVE, PODIUM C-01, Burnaby, British Columbia, V3N 4X8		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
6	BFI CANADA 25 Fawcett Rd., Coquitlam, British Columbia, V3K 6V2		<input type="checkbox"/>	\$230.80	\$0.00	\$0.00
7	Bradley J Schmidt Bsmt. - 1703 Cotton Drive, Vancouver, British Columbia, V5N 3V1	Severence	<input type="checkbox"/>	\$1,525.00	\$0.00	\$0.00
8	CANADA REVENUE AGENCY - BFTSO 9737 King George Highway PO Box 9070, Station Main, Surrey, British Columbia, V3T 5W6		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
9	CANWEST TELEPHONE COMPANY CORP. 10 -1520 Cliveden Avenue, Delta, British Columbia, V3M 6J8		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00

	Creditor's Name and Address	Ref No	Proxy	Amount of Claim	Amount Filed	Amount Admitted
10	CENTRAL PACIFIC INTERNATIONAL GROUP LIMITED Rm 618 6/F Hollywood Plz 610 Nathan Road, Kowloon, Hong Kong		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
11	CHINA OCEAN SHIPPING INC. Po Box 49208 Suite 2288 - 1055 Dunsmuir Street, Vancouver, British Columbia, V7X 1K8		<input type="checkbox"/>	\$19,519.00	\$0.00	\$0.00
12	CITY OF RICHMOND 6911 No. 3 Road, Richmond, British Columbia, V6Y 2C1		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
13	CLARK WILSON LLP #800 - 885 West George Street, Vancouver, British Columbia, V6C 3H1		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
14	CMW INSURANCE #200 - 3920 Norland Ave, Burnaby, British Columbia, V5G 4K7		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
15	DELOITTE & TOUCHE LLP 2800 - 1055 Dunsmuir Street 4 Bentall Centre, Vancouver, British Columbia, V7X 1P4		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
16	DESAY A&V SCIENCE AND TECHNOLOGY CO. LTD Desay 3rd. Industry Zone Chenjiang Town, Huizhou, China, 516 229		<input type="checkbox"/>	\$2,210.00	\$0.00	\$0.00
17	DIMERCO EXPRESS CORPORATION 5100 Orbitor Drive - Suite 201, Mississauga, Ontario, L4W 4Z4		<input type="checkbox"/>	\$625.15	\$0.00	\$0.00
18	FEDERAL EXPRESS CANADA LTD. 5985 EXPLORER DRIVE, Mississauga, Ontario, L4W 5K6		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
19	GREENLIGHT FREIGHWAYS #1 - 13331 Vulcan Way, Richmond, British Columbia, V6V 1K4		<input type="checkbox"/>	\$1,766.00	\$0.00	\$0.00
20	HAH COMPANY LIMITED Rm 1908 Harbour Centre 25 Harbour Road, Wan Chai, Hong Kong		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
21	HAPAG-LLOYD INC. 3400 DeMaisonneuve boul. ouest , Suite 1200, Montreal, Quebec, H3Z 3E7		<input type="checkbox"/>	\$5,225.45	\$0.00	\$0.00
22	J.D. SMITH & SONS LIMITED 591 Basaltic Road, Vaughan, Ontario, L4K 4W8		<input type="checkbox"/>	\$15,110.29	\$0.00	\$0.00
23	Jie Wang 5511 Broadway, Burnaby, British Columbia, V5B 2X8	Severence	<input type="checkbox"/>	\$2,250.00	\$0.00	\$0.00
24	Jie Wang 5511 Broadway, Burnaby, British Columbia, V5B 2X8	Wages & Vacation Pay	<input type="checkbox"/>	\$970.00	\$0.00	\$0.00
25	JOHNSON COMPONENTS & EQUIPMENTS CO. LTD. 9FL. No. 29 Su Yuan Rd., Hsin Chung city, Taiwan		<input type="checkbox"/>	\$161.50	\$0.00	\$0.00
26	K-LINE CANADA 16080 Portside Rd, Richmond, British Columbia, V6W 1M1		<input type="checkbox"/>	\$55,885.00	\$0.00	\$0.00
27	LIGHTCOMM TECHNOLOGY CO. Room 1902 - 19/F - Haleson Building 1 Jubilee Street - Central, Hong Kong		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
28	MINISTER OF FINANCE AND CORP. RELATIONS REVENUE DIVISION P. O. BOX 9445, STN. PROV. GOVT., Victoria, British Columbia, V8W 9V5		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
29	MINISTER OF REVENUE OF QUEBEC 3800 - rue de Marly, Quebec, Quebec, G1X 4A5		<input type="checkbox"/>	\$1,337.60	\$0.00	\$0.00
30	MOUNTAIN SPRING WATER 19500 56th Avenue, Surrey, British Columbia, V3S 6K4		<input type="checkbox"/>	\$103.35	\$0.00	\$0.00
31	PING WANG 1507 - 6351 Buswell Street, Richmond, British Columbia, V6Y 0A4		<input type="checkbox"/>	\$2,988.00	\$0.00	\$0.00
32	PRIMA WARRANTY WORLDWIDE CORPORATION No. 168 Fuhua 3rd Road - Futian District, Shen Zhen, China, 518 048		<input type="checkbox"/>	\$726.00	\$0.00	\$0.00
33	PTT INVESTMENT INDUSTRIAL LIMITED Block F1.6 Tian'an Cyber Park, Shen Zhen, China, 518 048		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
34	ROE LOGISTICS 608 Annance Court, Unit 3, Delta, British Columbia, V3M 6Y8		<input type="checkbox"/>	\$29,082.24	\$0.00	\$0.00

	Creditor's Name and Address	Ref No	Proxy	Amount of Claim	Amount Filed	Amount Admitted
35	ROGERS COMMUNICATIONS INC. c/o DRN COMMERCE INC. PO BOX 2514, London, Ontario, N6A 4G9		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
36	RVISION INTERNATIONAL Suite 111 - 4210 198th Street SW, Lynnwood, Washington, 980 36		<input type="checkbox"/>	\$56,160.00	\$0.00	\$0.00
37	SHANGHAI INDUSTRIAL INVESTMENT 181 Jiang Xi Zhong Road, Shang Hai, China, 200 002		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
38	SHENZHEN MTC CO. LTD. 31/32F A Xingheshiji Bldg, 3069 Caitian Rd, Futuan District, Shen Zhen, China		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
39	SPS COMMERCE INC. VB BOX 3 PO BOX 9202, Minneapolis, Minnesota, 554 809		<input type="checkbox"/>	\$129.50	\$0.00	\$0.00
40	SVA ELECTRIC INDUSTRIAL CO. LTD. 1878 Husong Road, Shang Hai, China, 201 615		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
41	TELUS COMMUNICATIONS INC. - CORPORATE C/O CREDIT SERVICES P. O. BOX 2099, STATION "T", Vancouver, British Columbia, V6B 5H5		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
42	TELUS COMMUNICATIONS INC. - CORPORATE C/O CREDIT SERVICES P. O. BOX 2099, STATION "T", Vancouver, British Columbia, V6B 5H5		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
43	TERASEN GAS INC. PO BOX 48230 BENTALL CENTER, Vancouver, British Columbia, V7X 1N8		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
44	TOTALLINE TRANSPORT INC. 100 Vaughan Valley Blvd., Vaughan, Ontario, L4H 3C5		<input type="checkbox"/>	\$81,994.80	\$0.00	\$0.00
45	UNITED PARCEL SERVICE C.P. #11086 Succ. Centre-ville, Montreal, Quebec, H3C 5C6		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
46	UPS CANADA 77 Foundry Street, Moncton, New Brunswick, E1C 5H7		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
47	UPS SUPPLY CHAIN SOLUTIONS 410 St. Nicolas - Suite 300, Montreal, Quebec, H2Y 2P5		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
48	Victor J Wasyluk 1009 Canyon Blvd., North Vancouver, British Columbia, V7R 2K2	Severence	<input type="checkbox"/>	\$8,403.00	\$0.00	\$0.00
49	Victor J Wasyluk 1009 Canyon Blvd., North Vancouver, British Columbia, V7R 2K2	Wages & Vacation Pay	<input type="checkbox"/>	\$3,835.00	\$0.00	\$0.00
50	VITRAN CO. 10077 Grace Road, Surrey, British Columbia, V3V 3V7		<input type="checkbox"/>	\$3,244.61	\$0.00	\$0.00
51	WAL MART CANADA 1940 Argentina Road, Mississauga, Ontario, L5N 1P9		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
52	WORK SAFE BC 6951 WESTMINSTER HIGHWAY, Richmond, British Columbia, V7C 1C6		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
53	WUXI XINDONG TV SET FACTORY 114 North Ronghu Road, Wuxi, China, 214 035		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
54	XIAMEN OVERSEAS CHINESE ELECTRONIC CO. No. 22 Huli Dadao Xiamen, Fujian, 361 006		<input type="checkbox"/>	\$7,872,456.93	\$0.00	\$0.00
55	XIAMEN XOCECO No. 22 Huli Dadao Xiamen, Fujian, 361 006		<input type="checkbox"/>	\$67,166.98	\$0.00	\$0.00
56	Xu Huan #208 - 5700 Arcadia Road, Richmond, British Columbia, V6E 2G9	Severence	<input type="checkbox"/>	\$1,840.00	\$0.00	\$0.00
57	Xu Huan #208 - 5700 Arcadia Road, Richmond, British Columbia, V6E 2G9	Wages & vacation pay	<input type="checkbox"/>	\$428.80	\$0.00	\$0.00
<b>Sub count of Unsecured: 57</b>				<b>Total</b>	<b>\$8,256,560.87</b>	<b>\$0.00</b>

**Total count of all creditors: 64**