



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

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District of: British Columbia
Division No: 3
Court No:
Estate No: 11-1481653

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

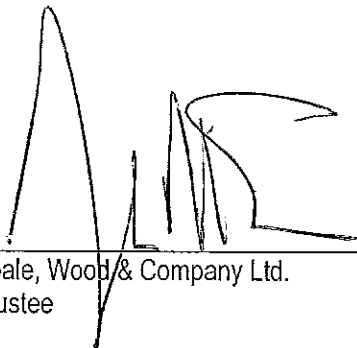
(Subsection 102(1) of the Act)

In the Matter of the bankruptcy of R.P.M. ERECTORS LTD.

Take notice that:

1. R.P.M. ERECTORS LTD. filed an assignment on the 1st day of April, 2011, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 21st day of April, 2011, at 02:00 PM o'clock, at the office of 2nd Floor Boardroom, at 230 - 830 West Pender Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 4th day of April, 2011.



Boale, Wood & Company Ltd.
Trustee



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-1481653
Estate No.: 11-1481653

In the Matter of the Bankruptcy of:

R.P.M. ERECTORS LTD.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:	April 01, 2011, 10:45	Security:	\$0.00
Date of trustee appointment:	April 01, 2011		
Meeting of creditors:	April 21, 2011, 14:00 2nd Floor Boardroom 230 - 830 West Pender Street VANCOUVER, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 01, 2011, 14:33

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
 Division No: 3
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act)
 In the Matter of the bankruptcy of R.P.M. ERECTORS LTD.

Original Amended

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 1st day of April, 2011. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

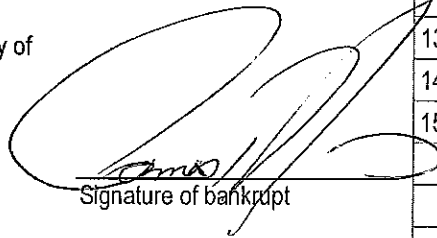
LIABILITIES (As stated and estimated by bankrupt)		
1.	Unsecured creditors as per list "A"	\$10,004.00
2.	Secured creditors as per list "B"	\$65,000.00
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$65,001.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$140,005.00
Surplus		\$0.00

ASSETS (As stated and estimated by bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$75,608.44
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$0.00
<i>If bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$75,608.44
Deficiency		\$64,396.56

I, James Beers, of R.P.M. ERECTORS LTD. of the City of Burnaby in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 1st day of April, 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouver in the Province of British Columbia, on this 1st day of April, 2011

John McEown
 Commissioner of Oaths
 for the Province of British
 Columbia


 Signature of bankrupt

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 04/04/2011

R.P.M. ERECTORS LTD., OSB 11-1481653 File 11-1481653

VANCOUVER

Claim Status:

Generated By: Marianne Ting

Type	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted
S	EMPLOYEE WAGES - LOCAL 1527 DC # 38 GLAZIERS IBPAT c/o 7621 Kingsway, Burnaby, British Columbia, V3N 3C7, Canada	o/s Wages	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$65,000.00	\$0.00	\$0.00
Sub Total for Secured							\$65,000.00	\$0.00	\$0.00
U	CANADA REVENUE AGENCY - CORPORATE TAX Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	132159054 RC0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00
U	CANADA REVENUE AGENCY - GST Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	132159054 RT0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00
U	CANADA REVENUE AGENCY - PAYROLL Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	132159054 RP0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00
U	KPMG 777 Dunsmuir Street, Vancouver, British Columbia, V7Y 1K3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00
U	LOCAL 1527 DC # 38 GLAZIERS UNION DUES 7621 Kingsway, Burnaby, British Columbia, V3N 3C7, Canada	Union Dues	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,000.00	\$0.00	\$0.00
U	WORK SAFE BC 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,000.00	\$0.00	\$0.00
Sub Total for Unsecured							\$10,004.00	\$0.00	\$0.00
C	AXA PACIFIC INSURANCE COMPANY 999 West Hastings Street, Vancouver, British Columbia, V6C 2W2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00
C	HSBC BANK CANADA SUITE 400 - 888 DUNSMUIR STREET, Vancouver, British Columbia, V6C 3K4, Canada	Special Loans	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$65,000.00	\$0.00	\$0.00
Sub Total for Contingent							\$65,001.00	\$0.00	\$0.00
Grand Total							\$140,005.00	\$0.00	\$0.00