

1140 – 800 W Pender Street Vancouver, BC V6C 2V6 Tel 604 605 3335 Fax 604 605 3359 www.boalewood.ca

District of:

British Columbia

Division No:

Court No:

Estate No:

11-1865855

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of ANNIE'S NATURAL FOODS INC.

Take notice that:

- ANNIE'S NATURAL FOODS INC. filed an assignment on the 1st day of May, 2014, and the undersigned, Boale, Wood & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 16th day of May, 2014, at 02:00 PM o'clock, at the office of 2nd Floor Boardroom, at 230 830 West Pender Street, Vancouver, British Columbia.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 2nd day of May, 2014.

Boale, Wood & Company Ltd.

Trustee



Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Division No.: Court No.:

Estate No.:

British Columbia 03 - Vancouver 11-1865855 11-1865855

In the Matter of the Bankruptcy of:

ANNIE'S NATURAL FOODS INC.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:

May 01, 2014, 11:25

Security:

\$0.00

Date of trustee appointment:

May 01, 2014

Meeting of creditors:

May 16, 2014, 14:00

230 - 830 WEST PENDER STREET VANCOUVER, British Columbia

Canada,

Chair:

Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 01, 2014, 14:28

Official Receiver

Canadä

E-File/Dépôt Electronique

District of:

British Columbia

Division No: Court No: Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act) In the Matter of the Bankruptcy of ANNIE'S NATURAL FOODS INC.

Inventory

☑ Original	Amended
C) Ongaion	LI anonava

\$100,000.00

ASSETS (As stated and estimated by Bankrupt)

To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 30th day of April, 2014. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

	LIABILITIES (As stated and estimated by Bar	nkrupt)
1,	Unsecured creditors as per list "A"	\$278,653.50
2.	Secured creditors as per list "B"	\$323,352.01
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Tot	al Liabilities	\$602,005.51
	rplus	\$0,00

I.Anar Muljiani, of ANNIE'S NATURAL FOODS INC. of the City of Vancouver in the Province of British Columbia, do swear(or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of its affairs on the 30th day of April, 2014 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouverin the Province of British Columbia, on this 30th day of April, 2011

John McEowh Commissioner of Oaths for the Province of British

Columbia

JOHN D. McEOWN A Commissioner for taking Affidavits for the province of British Columbia Expiry Date: Aug 31, 2014

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2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$40,000.00
	Doubtful	\$0.00
	Bad	\$30,000.00
	Estimated to produce	\$40,000.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$15,000.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$38,000.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$33,000.00
15.	Other property, as per List "H"	\$0.00
	If Bankrupt is a corporation, a	ndd:
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Tota	al Assets	\$226,000.00
Defi	clency	\$376,005.51

ANNIE'S NATURAL FOODS INC. OSB 11-1865855 File 11-1865855

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_	Generate									
Т	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
S	BMW CANADA INC. 50 ULTIMATE DRIVE, Richmond, Brilish Columbia, L4S 0C8, Canada	MV WBAFU7C56BC87588 6 2011 BMW XDRIVE SEDAN					\$30,696.00	\$0.00	\$0.00	N
s	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	Payroll Taxes					\$9,656.01	\$0.00	\$0.00	N
s	EMPLOYEE WAGES c/o Boale, Wood & Company 1140 - 800 W Pender St, Vancouver, British Columbia, V6C 2V6, Canada	Employee Wages					\$25,000.00	\$0.00	\$0.00	N
s	G.N. JOHNSTON EQUIPMENT CO. LTD 5990 AVEBURY ROAD, Mississauga, Ontario, L5R 3R2, Canada	MV ET-8-98-06206 1998 RAYMOND EASI- R30TT					\$0.00	\$0.00	\$0.00	N
S	GE VFS CANADA LIMITED PARTENISHIP PO 8ox 7446, Station A, Toronto, Ontario, M5W 3C1, Canada	Equipment					\$2,000.00	\$0.00	\$0.00	N
s	MCAP LEASING LIMITED PARTNERSHIP 5575 North Service Rd, Ste 300, Burlington, Ontario, L1L 6M1, Canada	LEASE - COOLER					\$16,000.00	\$0.00	\$0.00	N
\$	ROYAL BANK OF CANADA c/o BankruptcyHighway						\$240,000.00	\$0.00	\$0.00	N
Se	PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada cured	Sub count of co	editors	7	s	Sub Total	\$323,352.01	\$0.00	\$0.00	١
U	AKBER DHANJEE #16 - 10680 SPRINGMONT DRIVE,, Richmond, British Columbia, V7E 1W1, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	ALLIED SECURITY SYSTEMS 10651 AINSWORTH CRESCENT, Richmond, British Columbia, V7A 3V5, Canada						\$459.90	\$0.00	\$0.00	N
U	AMACON PROPERTY MANAGEMENT SERVICES INC Suite 500 - 856 Homer Street, Vancouver, British Columbia, V6B 2W5, Canada					[]	\$0.00	\$0.00	\$0.00	N
U	ANNIE MULJIANI #110 - 8620 G, Richmond, Brilish Columbia, V6V 2K8, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	ASIA MARKET LTD. 265 EAST HASTINGS STREET, Vancouver, British Columbia, V6A 1P2, Canada						\$8.50	\$0.00	\$0.00	· N
U	ASIAN FOODS P.O. BOX 4129, Vancouver, British Columbia, V6B 3Z6, Canada						\$497.60	\$0.00	\$0.00	N
U	BAKEMARK INGREDIENTS 2480 VIKING WAY, Richmond, British Columbia, V6V 1N2, Canada						\$1,210.00	\$0.00	\$0.00	Ν
U	BARCODE APPLICATION SOLUTIONS 208-5511 TOMKEN ROAD, Mississauga, Ontario, L4W 4B8, Canada						\$778.40	\$0.00	\$0.00	N
U	BC HYDRO & POWER AUTHORITY Atth: CREDIT ADMINISTRATION DEPT. 6900 Southpoint Drive, Podium C-01, Burnaby, British Columbia, V3N 4X8, Canada						\$0.00	\$0.00	\$0.00	N
U	BEALAINE PAMANDANAN 4106 Penticton St, Burnaby, British Columbia, V5R 1Y1, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	BG HEALTH GROUP 404 - 5811 COONEY ROAD, Richmond, British Columbia, V6X 3M1, Canada						\$211.68	\$0.00	\$0.00	Ν
U	BIOFORCE CANADA INC. 66 BRUNSWICK, DOLLARD-des-ORMEAUX, Quebec, Quebec, H9B 2L3, Canada						\$422.22	\$0.00	\$0.00	N
U	BLACK PRESS GROUP LTD BOX 3500, Abbotsford, British Columbia, V2S 4P4, Canada						\$3,602.00	\$0.00	\$0.00	N
U	BLESSED BEE FARM 12051 NO.1 ROAD, PO BOX 30021, Richmond, British Columbia, V7E 0A6, Canada						\$479.52	\$0.00	\$0.00	N
U	BLUE MOON NATURAL PRODUCTS 4727 ARGYLE STREET, Vancouver, British Columbia, V5N 3X9, Canada						\$678.80	\$0.00	\$0.00	N
U	8MW FINANCIAL SERVICES CANADA c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	Excess Wear and Use Protection - Lease					\$0.00	\$0.00	\$0.00	N
U	CANADIAN CHOICE WHOLESALE 8188 RIVER WAY, Delta, British Columbia, V4G 1K5, Canada						\$1,069.94	\$0.00	\$0.00	N

ANNIE'S NATURAL FOODS INC. OSB 11-1865855 File 11-1865855

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Т	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	CANADIAN SPRINGS (b) P.O BOX 4514 STN, Toronto, Ontario, Canada						\$378.04	\$0.00	\$0.00	N
U	CANADIAN SPRINGS (r) PO Box 4514 STN A, Toronto, Ontario, M5W 4L7, Canada						\$162.49	\$0.00	\$0.00	N
U	CANPRESSCP PRODUCTS INC. 626 Balmoral Street, Saskatoon, Saskatchewan, S7K 0Y7, Canada						\$453.60	\$0.00	\$0.00	N
U	CBSC CAPITAL INC / CANON CANADA INC c/o Boale, Wood & Company 1140 - 800 W Pender St, Vancouver, British Columbia, V6C 2V6, Canada	LEASE EQUIPMENT - CANON					\$0.00	\$0.00	\$0.00	N
U	CHRISTMAS NATURAL PRODUCTS LTD 5589 TRAPP AVENUE, Burnaby, British Columbia, V3N 082, Canada						\$822.29	\$0.00	\$0.00	N
Ü	CLARK FREIGHTWAYS 35 8URBRIDGE STREET, Coquitlam, British Columbia, V3K 5Z2, Canada						\$5,009.86	\$0.00	\$0.00	N
U	CLIC IMPORT EXPORT INC 2185 FRANCIS-HUGHES, Laval, Quebec, H7S 1N5, Canada						\$0.00	\$0.00	\$0.00	N
U	CONVERGENCE DRAFTING SERVICES INC. 1007 - 1199 EASTWOOD STREET, Coquitlam, British Columbia, V3B 7W7,						\$4,432.99	\$0.00	\$0.00	N
U	Canada CORINNE LOPEZ 17 - 8711 BENNETT RD, Richmond, British Columbia, V6Y 3L2, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	DAMIANI FINE FOODS INC. 2138 Madison Ave, Burnaby, British Columbia, V5C 6T6, Canada						\$358.08	\$0.00	\$0.00	N
Ü	DANIELLE TAGLIAFIERRO WALSH 3071 HUNT ST. STEVESTON, Richmond, British Columbia, V7E 2L3, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	DIAMOND DELIVERY 13350 COMBER WAY, Surrey, British Columbia, V3W 5V9, Canada						\$1,807.95	\$0.00	\$0.00	N
U	DISCOVERY ORGANICS 2635 Kaslo Street, Vancouver, British Columbia, V5M 3G9, Canada						\$3,165.80	\$0.00	\$0.00	Ν
U	DISTICOR DIRECT 695 WESTNEY ROAD #14, Ajax, Ontario, L1S 6M9, Canada						\$1,423.38	\$0.00	\$0.00	N
Ü	DON DEVRIES 6931 - 198B ST, Langley, British Columbia, V2Y 3B4, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	DOVRE IMPORT & EXPORT LTD. 13931 BRIDGEPORT ROAD, Richmond, British Columbia, V6V 1J6, Canada						\$515.80	\$0.00	\$0.00	N
U	DYCK MELANIE 318 FENTON STREET, New Westminster, British Columbia, V3M 5H9, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	EDOKO FOOD IMPORTERS LTD 1335 KEBET WAY, Port Coquitiam, British Columbia, V3C 6G1, Canada						\$677.00	\$0.00	\$0.00	N
U	EMPEROR SPECIALTY FOODS LTD. 12511 VULCAN WAY, Richmond, British Columbia, V6V LJ7, Canada						\$390.00	\$0.00	\$0.00	N
U	ENTERPRISE PAPER 95 BRIGANTINE DRIVE, Coquillam, British Columbia, V3K 6Y9, Canada						\$0.00	\$0.00	\$0.00	N
U	ESTHER SARLO 2534 Cambridge St., Vancouver, British Columbia, V5K 1L4, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	EXOTIC INTERNATIONAL FOODS #103 - 11180 COPPERSMITH PLACE, Richmond, British Columbia, V7A 5G8, Canada						\$3,922.15	\$0.00	\$0.00	N
U	FARMET IMPORTERS LTD. 34 WEST 7th AVENUE, Vancouver, British Columbia, V5Y 1L6, Canada						\$981.00	\$0.00	\$0.00	N
Ų	FIELDSTONE ORGANICS 4851 SCHUBERT RD., Armstrong, British Columbia, V0E 1B4, Canada						\$514.54	\$0.00	\$0.00	N
U	FIRST CHOICE FOODS INC 563 EBURY PLACE ANNACIS ISLAND, Delta, British Columbia, V3M 6M8, Canada						\$14,341.20	\$0.00	\$0.00	N
U	FLIPSIDE CREATIVE INC. 201 - 1880 FIR STREET, Vancouver, British Columbia, V6J 3B1, Canada						\$4,965.19	\$0.00	\$0.00	N
U	GIDDY YOYO 9 - 75 FIRST STREET, Orangeville, Ontario, L9W 5B6, Canada						\$1,885.07	\$0.00	\$0.00	N
U	GLADYS ORTIZ 2280 ATKINS AVE, Port Coquitlam, British Columbia, V3C 1Y6, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	GOLDEN BOUGH #1480 CLIVEDEN AVENUE, Annacis Island, British Columbia, V3M 6L9, Canada						\$2,103.70	\$0.00	\$0.00	N

ANNIE'S NATURAL FOODS INC. OSB 11-1865855 File 11-1865855

VANCOUVER

							(Generated B	y: Regina P	'into
T	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	GOLDEN BOY FOODS LP 7725 LOUGHEED HIGHWAY, Burnaby, British Columbia, V5A 4V8, Canada	I					\$432.00	\$0.00	\$0.00	N
U	GRAIN PROCESS ENTERPRISES LTD. 105 COMMANDER BOULEVARD, Scarborough, Onlario, M1S 3M7, Canada						\$58,951.31	\$0.00	\$0.00	N
U	GRAIN WORKS BOX 30, VULCAN, Ontario, TOL 2B0, Canada						\$1,333.89	\$0.00	\$0.00	N
U	GREAT LITTLE BOX 11300 TWIGG PLACE, MITCHELL ISLAND, Richmond, British Columbia, V6V 3C1, Canada					[]	\$2,689.72	\$0.00	\$0.00	N
U	GROUNDSTAR EXPRESS LTD. 1111 CLIVEDEN AVENUE, Delta, British Columbia, V3M 6G9, Canada						\$5,116.07	\$0.00	\$0.00	N
U	HEMP & GRAIN CO 459 - 9 - 45905 Yale Road, Chilliwack, British Columbia, V2P 8E6, Canada						\$377.50	\$0.00	\$0.00	Ν
U	HIROMI KAMAKARI 4369 CARSON STREET, Burnaby, British Columbia, V5J 2Y1, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	HOME GROWN LIVING FOODS PO Box 737, Lake Cowichan, British Columbia, V0R 2G0, Canada						\$873.00	\$0.00	\$0.00	N
U	HORIZON DISTRIBUTORS 5589 TRAPP AVENUE, Burnaby, British Columbia, V3N 0B2, Canada						\$269.26	\$0.00	\$0.00	N
U	HORIZONTE IMPORTERS & DISTRIBUTORS OF LATIN FOODS UNIT 112 - 13030 76 AVE, Surrey, British Columbia, V3W 2V6, Canada						\$849.25	\$0.00	\$0.00	N
U	HUNG GAY ENTERPRISES LTD. P.O. BOX 4668 MAIN POST OFFICE, Vancouver, British Columbia, V6B 4A1, Canada						\$139.85	\$0.00	\$0.00	N
U	INDERPAL SANGHA 6697 141 A STREET, Surrey, British Columbia, V3W 9N8, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	INGREDIENTS PLUS 100 - 1615 INDUSTRIAL AVENUE, Port Coquitlam, British Columbia, V3C 6M9, Canada						\$37,220.52	\$0.00	\$0.00	N
Ų	J. WEST FOOD SYSTEMS 8 WEST 37TH AVE, Vancouver, British Columbia, V5Y 2N1, Canada						\$3,074.00	\$0.00	\$0.00	N
U	JAYSON BUMAGAT 1213 NANAIMO ST, New Westminster, British Columbia, V3M 2E8, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	JEAN PAUL SANTA ANA 4909 Joyce St., Vancouver, British Columbia, V5R 4G7, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	JEANINE HOLLOWAY #3 - 9111 NO 5 ROAD, Richmond, British Columbia, V7A 4E1, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	JENNIFER KOENIG 1503 - 6686 WILLINGDON AVE, Burnaby, British Columbia, V5H 3Y8, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	JIVA ORGANICS 7442 FRASER PARK DRIVE, Burnaby, British Columbia, V5J 5B9, Canada						\$1,391.61	\$0.00	\$0.00	N
U	JOHNSTON EQUIPMENT 5990 Avebury Road, Mississauga, Ontario, L5R 3R2, Canada						\$380.94	\$0.00	\$0.00	N
U	JUAN RUGAMAS 4075 MARINE DRIVE, Burnaby, British Columbia, V5J 3E3, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	JULIA FOWLER 2286 SKIPPER PLACE, Vancouver, British Columbia, V5P 4T5, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	JULIE BEYER'S FOR THE LOVE OF FOOD INC. #507 - 4425 HALIFAX STREET, Burnaby, British Columbia, V5C 6P2, Canada						\$0.00	\$0.00	\$0.00	N
U	JULZ & CO. 320 - 581 CARDERO STREET, Vancouver, British Columbia, V6G 3L3, Canada		[]				\$3,639.50	\$0.00	\$0.00	N
U	KAN'S GOURMET FOODS INC 5033 STILL CREEK AVENUE, Burnaby, British Columbia, V5C 5V1, Canada						\$1,032.00	\$0.00	\$0.00	N
U	KATIE BUEMANN 10531 Caithcart Road, Richmond, British Columbia, V6X 1N3, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	LA GROTTA DEL FORMAGGIO 1375 MCLEAN DRIVE, Vancouver, British Columbia, V5L 3N7, Canada						\$195.00	\$0.00	\$0.00	Ν
U	LCG FOODS DISTRIBUTION 137 - 8610 GLENLYON PARKWAY, Burnaby, British Columbia, V5J 0B6, Canada						\$367.20	\$0.00	\$0.00	N
U	LE EMPORIUM SPICE BOUTIQUE Unit #12 - 19889 96th Avenue, Langley, British Columbia, V5N 3X9, Canada						\$448.20	\$0.00	\$0.00	Ν

ANNIE'S NATURAL FOODS INC. OSB 11-1865855 File 11-1865855

VANCOUVER

	Generated By: Regina Pinto						'into			
T	Creditor's Name and Address	Ref Nº	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	LEFTCOAST NATURALS 4612 DAWSON STREET, Burnaby, British Columbia, V5C 4C3, Canada						\$1,162.54	\$0.00	\$0.00	N
U	LEVEL GROUND TRADING Unit B - 1970 Kealing Cross Road, Victoria, British Columbia, V&M 2A6, Canada						\$574.68	\$0.00	\$0.00	N
U	MADILL- THE OFFICE COMPANY PO BOX 1240, Ladysmith, British Columbia, V9G 1A8, Canada						\$955.05	\$0.00	\$0.00	N
U	MAK INTERIORS #6 - 1565 West 14th Avenue, Vancouver, British Columbia, V6J 2J1, Canada						\$950.00	\$0.00	\$0.00	N
U	MANOR INSURANCE SERVICE LTD. 7676 ROYAL OAK AVENUE, Burnaby, British Columbia, V5J 4K3, Canada						\$50.00	\$0.00	\$0.00	N
U	MARLY GUHA 11860 RIVER ROAD, Surrey, British Columbia, V3V 2V7, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	MATRIX CONNECTIVITY SOLUTIONS Suite 100 - 21320 Gordon Way, Richmond, British Columbia, V6W 1J8, Canada						\$645.00	\$0.00	\$0.00	N
Ü	MCKENZIE DISTRIBUTION 8687 154th street, Surrey, British Columbia, V3S 4Z6, Canada						\$103.04	\$0.00	\$0.00	N
U	MINISTER OF FINANCE - Vancouver, British Columbia 800 Smithe Street, Vancouver, British Columbia, V6Z 2E1, Canada						\$0.00	\$0.00	\$0.00	N
U	MOJA COFFEE 1412 RUPERT ST, North Vancouver, British Columbia, V7J 1E9, Canada						\$444.00	\$0.00	\$0.00	N
U	NATIONWIDE NATURAL FOODS 7083 VENTURE STREET, Delta, British Columbia, V4G 1H8, Canada						\$1,609.46	\$0.00	\$0.00	N
U	NATURAL CHOCOLATE WORKS (CHOCOLATE WORKS) #102 - 85 SCHOONER STREET, Coquillam, Brillish Columbia, V3K 7A8, Canada						\$925.52	\$0.00	\$0.00	Ν
U	NEW HAVEN PROPERTIES INC 300 - 911 homer Street, Vancouver, British Columbia, V6B 2W6, Canada	Warehouse Lease					\$0.00	\$0.00	\$0.00	N
U	NIELSEN MASSEY VANILLAS 1550 SHIELDS DRIVE, WAUKEGAN, Illinois, 60085-8307, USA						\$916.40	\$0.00	\$0.00	N
U	NORTHLEAF FOODS (NATURAL CHOCOLATE WORKS) #102 - 85 SCHOONER STREET, Coquitlam, British Columbia, V3K 7A8, Canada						\$382.50	\$0.00	\$0.00	N
U	NORTHWEST WASTE SYSTEMS INC 19500 56TH AVENUE, Surrey, Brilish Columbia, V3S 6K4, Canada						\$1,130.61	\$0.00	\$0.00	N
U	NU-TEA COMPANY LTD 1 - 2088 WINFIELD DRIVE, Abbotsford, Brilish Columbia, V3G 3C3, Canada						\$311.52	\$0.00	\$0.00	N
U	ONE EARTH FUNCTIONAL FOODS LTD # 227 - 5525 WEST BOULEVARD, Vancouver, British Columbia, V6M 3W6, Canada						\$389.20	\$0.00	\$0.00	N
U	OUGHTRED COFFEE & TEA LTD. 6 - 7550 RIVER ROAD, Delta, British Columbia, V4G 1C8, Canada						\$0.00	\$0.00	\$0.00	N
U	PANTHER CONSTRUCTORS LIMITED 4TH FLOOR - 343 RAILWAY STREET, Vancouver, British Columbia, V6A 1A4, Canada						\$15,114.96	\$0.00	\$0.00	N
U	PAULINE JOHNSON CONFECTIONARY #128 - 1538 CLIVEDEN, Annacis Island, British Columbia, V3M 6J8, Canada						\$546.00	\$0.00	\$0.00	N
U	PITNEY WORKS P.O. BOX 280, Orangeville, Ontario, L9W 2Z7, Canada						\$314.81	\$0.00	\$0.00	N
U	PK FOOD EQUIPMENT 11528 - 132A STREET, Surrey, British Columbia, V3R 7S2, Canada						\$2,057.27	\$0.00	\$0.00	N
U	PURESOURCE INC. R.R. #7, Guelph, Ontario, N1H 6J4, Canada						\$358.56	\$0.00	\$0.00	N
U	QUALITY PROFESSIONAL SERVICES 1655 COUNTY ROAD 2, MALLORYTOWN, Ontario, K0E 1R0, Canada						\$660.27	\$0.00	\$0.00	N
U	QZINA SPECIALTY FOODS INC 11851 HAMMERSMITH WAY, Richmond, British Columbia, V7A 5E5, Canada						\$312.60	\$0.00	\$0.00	N
U	RAJINDER KAUR JOHAL 7938 - 112 St, Delta, British Columbia, V4C 4W1, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	RAW DRAGON CHOCOLATE S19 C18 (RR1), Winlaw, British Columbia, V0G 2J0, Canada						\$57.08	\$0.00	\$0.00	N
U	RICHARDSON FOODS GROUP 839 OLD VICTORIA ROAD, Nanaimo, British Columbia, V9R 5Z9, Canada						\$155.64	\$0.00	\$0.00	N

ANNIE'S NATURAL FOODS INC. OSB 11-1865855 File 11-1865855

VANCOUVER

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Т	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	RICHMOND HOLDINGS LTD. C/O Swordfern Management 5831 Cedarbridge Way, Richmond, British Columbia, V6X 2A8, Canada	Leasing agreement/Landlord					\$0.00	\$0.00	\$0.00	N
U	ROCKET FOODS INC 5 - 3403 AUCHINACHIE RD, Duncan, British Columbia, V9L 4A2, Canada						\$878.40	\$0.00	\$0.00	N
U	ROGERS WIRELESS PO BOX 8878 STN TERMINAL, Vancouver, British Columbia, V6B 0H6, Canada						\$0.00	\$0.00	\$0.00	N
U	ROPER GREYELL LLP 800 PARK PLACE 666 BURRARD STREET, Vancouver, British Columbia, V6C 3P3, Canada						\$5,541.02	\$0.00	\$0.00	N
U	ROSE AURELIO 11111 STEVESTON HIGHWAY, Richmond, British Columbia, V7A 1N7, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	S.SHIVJI VENTURES LTD #9 - 1080 Cliveden Avenue, Delta, British Columbia, V3M 6G6, Canada						\$191.80	\$0.00	\$0.00	N
U	SAFEGUARD BUSINESS SYSTEMS P.O. BOX 834, Midland, Ontario, L4R 4P4, Canada						\$414.98	\$0.00	\$0.00	N
U	SANDRA HILDEBRAND 978 E 49 AVE, Vancouver, British Columbia, V5W 2H5, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	SANTA MARIA FOODS 2271 VAUXHALL PLACE, Richmond, British Columbia, V6V 1Z5, Canada						\$0.00	\$0.00	\$0.00	N
U	SEASONED GOURMAND FOODS 9281 - 212A STREET, Langley, British Columbia, V1M 1K3, Canada						\$141.00	\$0.00	\$0.00	Ν
U	SMARTBITE SNACKS INC 6921 PRINCE EDWARD STREET, Vancouver, British Columbia, V5X 3P2, Canada						\$600.00	\$0.00	\$0.00	N
U	SNOW CAP ENTERPRISES 5698 TRAPP AVENUE, Burnaby, British Columbia, V3N 5G4, Canada						\$408.24	\$0.00	\$0.00	N
U	STARGATE CONNECTIONS INC SUITE 347 - 6450 ROBERT ST, Burnaby, British Columbia, V5G 4E1, Canada						\$16,516.74	\$0.00	\$0.00	N
U	STEVEN MORIN 9068 BRIAR ROAD, Burnaby, British Columbia, V3N 4V5, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	SUNCO FOODS INC Suite 1100 - 1200 WEST 73 RD AVE, Vancouver, British Columbia, V6P 6G5, Canada						\$23,428.48	\$0.00	\$0.00	N
U	SUSANNA MORGEN 1825 Prestwick Drive, Vancouver, British Columbia, V5P 2E8, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	TAIPAK ENTERPRISES LTD. UNIT 125 - 23000 Fraserwood Way, Richmond, British Columbia, V6V 3C7, Canada						\$461.48	\$0.00	\$0.00	N
U	TELUS COMMUNICATION COMPANY PO 80X 7575, Vancouver, British Columbia, V6B 8N9, Canada						\$2,114.23	\$0.00	\$0.00	N
U	THE GATHERING PLACE TRADING CO P.O. BOX 272, WHALETOWN, Ontario, V0P 1Z0, Canada						\$670.00	\$0.00	\$0.00	Ν
U	THE VANCOUVER SUN/THE PROVINCE C/O POSTMEDIA PAYMENT CENTRE, 1450 DON MILLS ROAD, Toronto, Onlario, M3B 2X7, Canada						\$0.00	\$0.00	\$0.00	N
U	TOMOKO NOGUCHI 142 - 757 W. HASTINGS ST, Vancouver, British Columbia, V6C 1A1, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
U	TRANS CANADA LABELS 105 - 1628 FOSTERS WAY, Delta, British Columbia, V3M 6S6, Canada						\$1,121.06	\$0.00	\$0.00	N
U	UNFI CANADA INC GROCERY WEST 153 - 12757 VULCAN WAY, Richmond, British Columbia, V6V 3C8, Canada						\$941.18	\$0.00	\$0.00	N
U	UNLIMITED ACCOUNTING SERVICES #206 - 6411 BUSWELL STREET, Richmond, British Columbia, V6Y 2G5, Canada						\$11,612.53	\$0.00	\$0.00	N
U	VALOROSO FOODS 1467 SUTHERLAND AVE., Kelowna, British Columbia, V1Y 5Y4, Canada						\$653.40	\$0.00	\$0.00	N
U	VANCOUVER FIRE & SECURITY 22131 FRASERWOOD WAY, Richmond, British Columbia, V6W 1J5, Canada						\$400.61	\$0.00	\$0.00	N
U	WESTERN RICE MILLS LTD 6231 WESTMINSTER HIGHWAY, Richmond, British Columbia, V7C 4V4, Canada						\$2,494.90	\$0.00	\$0.00	Ν
U	Work Safe BC PO Box 5350 Stn Terminal, Vancouver, British Columbia, V6B 5L5, Canada						\$0.00	\$0.00	\$0.00	N

ANNIE'S NATURAL FOODS INC. OSB 11-1865855 File 11-1865855

VANCOUVER

T	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	WORLEE INTERNATIONAL INC 750 RUE GOUGEON, St. Laurent, Quebec, H4T 4L5, Canada						\$3,402.69	\$0.00	\$0.00	N
IJ	XEROX CANADA LTD P.O. 8OX 4539 STATION A, Toronto, Ontario, M5W 4P5, Canada						\$24.54	\$0.00	\$0.00) N
U	YU CHUN KAO 212 - 6695 Dunblane Ave, Burnaby, British Columbia, V5H 3K5, Canada	EMPLOYEE					\$0.00	\$0.00	\$0.00	N
Uı	nsecured	Sub count of c	reditors	135	S	Sub Total	\$278,653.50	\$0.00	\$0.00)
		Total count for all o	reditors	142	Gra	and Total	\$602,005.51	\$0.00	\$0.00	J



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6

Tel: (604) 605-3335 Fax: (604) 605-3359 www.boalewood.ca

FORM 31

Proof of Claim
(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

_		
Iı	n the M	fatter of the Bankruptcy (or Proposal, or Receivership) of
(/	V <i>ame</i> nd the	Matter of the Bankruptcy (or Proposal, or Receivership) of
a	id the	ctain of, creditor.
1,		(name of creditor or representative of the creditor), of (city and province), do hereby certify:
1	That	I am a creditor of the above-named debtor (or that I am
2		I have knowledge of all the circumstances connected with the claim referred to below.
3	stater which	the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of, 2014, and still is, indebted to the creditor in the sum of \$, as specified in the ment of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other three in support of the claim.)
4	. (Chea	ck and complete appropriate category.)
()	A. UNSECURED CLAIM OF \$
		(Other than a securities firm customer as contemplated by Section 262 of the Act)
		That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)
)	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
()	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
		That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
()	C. SECURED CLAIM OF \$
		That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
()	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$,
		That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$, (Attach a copy of sales agreement and delivery receipts.)
()	E. CLAIM BY WAGE EARNER OF \$
)	That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$, That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,
()	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
		That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$
()	G. CLAIM AGAINST DIRECTOR \$,
		(To be completed when a proposal provides for the compromise of claims against directors.)
		That I haraby make a claim under subsection 50/12) of the Act particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

	Form 31 - Continued
() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$
	That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
	That the following are the payments that I have received from, the credits that I have allowed to, and the transfer at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments credits and transfers at undervalue.)
	 (Applicable only in the case of the bankruptcy of an individual.) 1 request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.
Da	ated at, thisday of, 2014.
Ст	editor Witness
	one Number:
	x Number:
En	nail Address:
NC	OTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
W.	ARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redecin a security on payment to the secured creditor of debt or the value of the security as assessed, in a proof of security, by the secured creditor. bisection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.
NO	OTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender scribed in Form 1.1, must be added at the end of the document.
	STRUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boalewood.ca under the instab.
	FORM 36 GENERAL PROXY (Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)
	IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:
	(Name of Debtor)
WE	(Name of Corporation), of the City of in the Province of
_	, a creditor in the above matter, hereby appoint
	(Name of Proxy) (City & Province)
o l	be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint other general proxy in our place.
	ted at the City of, in the Province of thisday of,2014.
<i>~</i> "	, 2014.

(Signature of Witness)

(Signature of Proxy Grantor)

(Corporate Name)

(Address)



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6 www.boalewood.ca

Tel: (604) 605-3335 Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * A detailed statement of account must be attached. If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

* All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the Bankruptcy and Insolvency Act

PREFERRED CLAIMS SECTION 136 (CONDENSED)

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.