

1140 – 800 W Pender Street Vancouver, BC V6C 2V6 Tel 604 605 3335 Fax 604 605 3359 www.boalewood.ca

District of:

British Columbia

Division No:

3

Court No:

B-140992

Estate No:

11-1893526

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)
In the Matter of the Bankruptcy of BLO PLASTIX INC.

Take notice that:

- BLO PLASTIX INC. was deemed to have filed an assignment on the 15th day of October, 2014, and the
 undersigned, Boale, Wood & Company Ltd., was appointed as trustee of the estate of the bankrupt by the
 official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another
 trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 5th day of November, 2014, at 02:00 PM o'clock, at the office of 2nd Floor Boardroom, at 230 830 West Pender Street, Vancouver, British Columbia.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 21st day of October, 2014.

Boale, Wood & Company Ltd.

Trustee



Industry Canada

Canada Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Division No.: Court No.:

Estate No.:

British Columbia 03 - Vancouver 11-1893526 11-1893526

In the Matter of the Bankruptcy of:

BLO PLASTIX INC.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:

October 15, 2014, 00:00

Security:

Date of trustee appointment:

October 15, 2014

Meeting of creditors:

November 05, 2014, 14:00

230 - 800 WEST PENDER STREET VANCOUVER, British Columbia

Canada,

Chair:

Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor, in respect of whom a notice of intention was filed under section 50.4 or a proposal filed under section 62, subsequently filed prior to Court approval, an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: October 16, 2014, 14:50

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



District of:

British Columbia

Division No:

Court No:

B-140992

11-1893526 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act) In the Matter of the Bankruptcy of BLO PLASTIX INC.

Amended

To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 15th day of October, 2014. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

	LIABILITIES (As stated and estimated by Bankr	upt)
1.	Unsecured creditors as per list "A"	\$2,332,007.44
2.	Secured creditors as per list "B"	\$3,077,762.00
3.	Preferred creditors as per list "C"	\$162,000.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Tot	tal Liabilities	\$5,571,769.44
Su	rplus	\$0.00

I,Amin Rajani, of BLO PLASTIX INC. of the City of Richmond in the Province of British Columbia, do swear(or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of its affairs on the 15th day of October, 2014 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouver in the Province of British Columbia, on this 15th day of October, 2014

John McEown Commissioner of Oaths for the Province of British Columbia

Signature of Bankrupt

JOHN D. MCEOWN A Commissioner for taking Affidavits for the province of British Columbia Expiry Date: Aug 31, 2017

1. Inventory \$500,000.0 2. Trade fixtures, etc \$0.0 3. Accounts receivable and other receivables, as per List "E" Good \$55,000.0 Doubtful \$0.0 Bad \$0.0 Estimated to produce \$55,000.0 4. Bills of exchange, promissory note, etc., as per List "F" 5. Deposits in Financial Institutions \$0.0 6. Cash \$400.0 7. Livestock \$0.0 8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0		ASSETS (As stated and estimated by Ba	nkrupt)				
3. Accounts receivable and other receivables, as per List "E" Good \$55,000.6 Doubtful \$0.6 Bad \$0.6 Estimated to produce \$55,000.6 4. Bills of exchange, promissory note, etc., as per List "F" 5. Deposits in Financial Institutions \$0.6 6. Cash \$400.6 7. Livestock \$0.6 8. Machinery, equipment and plant \$1,618,785.6 9. Real property or immovable as per List "G" \$0.6 10. Furniture \$5,000.6 11. RRSPs, RRIFs, Life insurance, etc. \$0.6 12. Securities (Shares, Bonds, Debentures, etc.) \$0.6 13. Interests under wills \$0.6 14. Vehicles \$0.6 Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce \$2,179,185,0	1.	<u></u>	\$500,000.00				
as per List "E" Good \$55,000.6 Doubtful \$0.6 Bad \$0.6 Estimated to produce \$55,000.6 4. Bills of exchange, promissory note, etc., as per List "F" 5. Deposits in Financial Institutions \$0.6 6. Cash \$400.6 7. Livestock \$0.6 8. Machinery, equipment and plant \$1,618,785.6 9. Real property or immovable as per List "G" \$0.6 10. Furniture \$5,000.6 11. RRSPs, RRIFs, Life insurance, etc. \$0.6 12. Securities (Shares, Bonds, Debentures, etc.) \$0.6 13. Interests under wills \$0.6 14. Vehicles \$0.6 15. Other property, as per List "H" \$0.6 Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce \$2,179,185.6	2.	Trade fixtures, etc	\$0.00				
Doubtful \$0.0 Bad \$0.0 Estimated to produce \$55,000.0 4. Bills of exchange, promissory note, etc., as per List "F" \$0.0 5. Deposits in Financial Institutions \$0.0 6. Cash \$400.0 7. Livestock \$0.0 8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	3.	1					
Bad \$0.0 Estimated to produce \$55,000.0 4. Bills of exchange, promissory note, etc., as per List "F" \$0.0 5. Deposits in Financial Institutions \$0.0 6. Cash \$400.0 7. Livestock \$0.0 8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0		Good	\$55,000.00				
Estimated to produce \$55,000.0 4. Bills of exchange, promissory note, etc., as per List "F" 5. Deposits in Financial Institutions \$0.0 6. Cash \$400.0 7. Livestock \$0.0 8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0		Doubtful	\$0.00				
4. Bills of exchange, promissory note, etc., as per List "F" 5. Deposits in Financial Institutions 6. Cash 7. Livestock 8. Machinery, equipment and plant 9. Real property or immovable as per List "G" 10. Furniture 11. RRSPs, RRIFs, Life insurance, etc. 12. Securities (Shares, Bonds, Debentures, etc.) 13. Interests under wills 14. Vehicles 15. Other property, as per List "H" 16. If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$0.0		Bad	\$0.00				
per List "F" 5. Deposits in Financial Institutions 6. Cash 7. Livestock 8. Machinery, equipment and plant 9. Real property or immovable as per List "G" 10. Furniture 11. RRSPs, RRIFs, Life insurance, etc. 12. Securities (Shares, Bonds, Debentures, etc.) 13. Interests under wills 14. Vehicles 15. Other property, as per List "H" 16. Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$0.0 \$2,179,185.0		Estimated to produce	\$55,000.00				
6. Cash \$400.0 7. Livestock \$0.0 8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 16 Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	4.		\$0.00				
7. Livestock \$0.0 8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	5.	Deposits in Financial Institutions	\$0.00				
8. Machinery, equipment and plant \$1,618,785.0 9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	6.	Cash	\$400.00				
9. Real property or immovable as per List "G" \$0.0 10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	7.	Livestock	\$0.00				
10. Furniture \$5,000.0 11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	8.	Machinery, equipment and plant	\$1,618,785.00				
11. RRSPs, RRIFs, Life insurance, etc. \$0.0 12. Securities (Shares, Bonds, Debentures, etc.) \$0.0 13. Interests under wills \$0.0 14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	9.	Real property or immovable as per List "G"	\$0.00				
12. Securities (Shares, Bonds, Debentures, etc.) 13. Interests under wills 14. Vehicles 15. Other property, as per List "H" So.o If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$0.0 \$0.	10.	Furniture	\$5,000.00				
12. etc.) 13. Interests under wills 14. Vehicles 15. Other property, as per List "H" 16. Amount of subscribed capital 17. Amount paid on capital 18. Balance subscribed and unpaid 18. Estimated to produce 19. Subscribed 19. Subscrib	11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00				
14. Vehicles \$0.0 15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	12.		\$0.00				
15. Other property, as per List "H" \$0.0 If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	13.	Interests under wills	\$0.00				
If Bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	14.	Vehicles	\$0.00				
Amount of subscribed capital Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0	15.	Other property, as per List "H"	\$0.00				
Amount paid on capital Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0		lf Bankrupt is a corporation, a	add:				
Balance subscribed and unpaid Estimated to produce Total Assets \$2,179,185.0		Amount of subscribed capital					
Estimated to produce Total Assets \$2,179,185.0		Amount paid on capital					
Total Assets \$2,179,185.0		Balance subscribed and unpaid					
	Estimated to produce						
Deficiency \$3,392,584.4	Tota	al Assets	\$2,179,185.00				
	Defi	clency	\$3,392,584.44				

Date of Report: 21/10/2014

BLO PLASTIX INC. OSB 11-1893526 File 11-1893526

VANCOUVER

Generated By: Regina Pinto

		Generated By: Regina Pinto								
T	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
s	Azzar Trading Corporation 1700 N0.6 Rd, Richmond, British Columbia, V7X 1J5, Canada						\$1,210,000.00	\$0.00	\$0.00	N
s	Business Development Bank of Canada Ste.2100 Dept.PO BOX 6 505 Burrard, Vancouver, British Columbia, V7X 1M3, Canada	Statement of Account					\$472,000.00	\$0.00	\$0.00	N
s	DE LAGE LANDEN FINANCIAL SERVICES CANADA 100 - 1235 North Service Road W., Oakville, Ontario, L6M 2W2, Canada	Contact # 001 - 0162125 - 000					\$42,000.00	\$0.00	\$0.00	N
S	DE ŁAGE LANDEN FINANCIAŁ SERVICES CANADA 100 - 1235 North Service Road W., Oakville, Ontario, L6M 2W2, Canada	Contact # 001 - 0162368-000				[_]	\$0.00	\$0.00	\$0.00	N
S	National Leasing Group Inc. 1525 Buffalo Place, Winnipeg, Manitoba, R3T 1L9, Canada						\$51,000.00	\$0.00	\$0.00	N
s	North Shore Leasing Ltd 203 - 1111 Lonsdale Avenue, North Vancouver, British Columbia, V7M 2H4, Canada	Lease # 1688-001					\$210,162.00	\$0.00	\$0.00	N
s	Roynal Inc. Suite 1500, 4710 Kingsway St., Burnaby, British Columbia, V5H 4M2, Canada	Agreement # 333488					\$72,600.00	\$0.00	\$0.00	N
s	Roynat Inc. Suite 1500, 4710 Kingsway St., Burnaby, British Columbia, V5H 4M2, Canada	Agreement # 330315					\$0.00	\$0.00	\$0.00	N
s	TD Equipment Finance Canada Inc. 2020 Winston Park Dr. Ste 301, Oakville, Ontario, L6H 6X7, Canada	Leases: 225852, 225854,225853,22585 1					\$580,000.00	\$0.00	\$0.00	N
S	The Toronto Dominion Bank 421 - 7th Ave SW, 10th Floor, Calgary, Alberta, T2P 4K9, Canada						\$440,000.00	\$0.00	\$0.00	N
Se	cured	Sub count of co	editors	10	8	Sub Total \$3,077,762.0		\$0.00	\$0.00	ı
Þ	EMPLOYEE WAGE CLAIMS c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada	Employee Wages					\$12,000.00	\$0.00	\$0.00	N
Р	HPWC 1700 No 6 Rd GP c/o Hungerford Properties	Landlord					\$150,000.00	\$0.00	\$0.00	N
Pr	Suite 1088 - 550 Burrard Street, Vancouver, British Columbia, V6C 2B5, Canada eferred	Sub count of ci	editors	2	8	Sub Total	\$162,000.00	\$0.00	\$0.00	ı
U	Ameri-Can Logistic Ltd						00.003.004	60 00	#0.00	. KI
U	32146 King Road, Abbotsford, British Columbia, V2T 5Z5, Canada BC HYDRO & POWER AUTHORITY						\$20,400.00	\$0.00	\$0.00	IN
Ų	Attn: CREDIT ADMINISTRATION DEPT. 6900 Southpoint Drive, Podium C-01, Burnaby, British Columbia, V3N 4X8, Canada	Account # 8193412	1	L_1	1,1	t)	\$20,920.67	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency						\$0.00	\$0.00	\$0.00	N
U	PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada Conteco Molds and Plastics #4 - 23492 River Road, Maple Ridge, British Columbia, V2W 1B7, Canada	Invoices # 11628,11641,11758,11					\$8,489.46	\$0.00	\$0.00	N
Ų	Controltec Industrial Automation Ltd 301 - 15268 18th Ave., Surrey, British Columbia, V4A 1W8, Canada	759 Invoice # 572,590,594					\$945.00	\$0.00	\$0.00	N
Ü	Crown Packaging Attn: Account Receivables	Account #583					\$14,086.80	\$0.00	\$0.00	N
U	13911 Garden City Road, Richmond, British Columbia, V7A 2A5, Canada Federal Express Canada D O DOY 4695 Tecreto Station & Tecreto Octobro MSW 5D4 Conada						\$3,210.07	\$0.00	\$0.00	N
U	P.O BOX 4626 Toronto Station A, Toronto, Ontario, M5W 5B4, Canada Fraser Valley Refrigeration Ltd P.O BOX 337 26121 Fraser Hwy, Aldergrove, British Columbia, V4W 2T8, Canada						\$1,322.58	\$0.00	\$0.00	
U	GF Inc. 2270 Portland St., Calgary, Alberta, T2G 4M6, Canada	528187					\$8,137.50	\$0.00	\$0.00	N
U	MINISTER OF FINANCE AND CORP. RELATIONS Attn: COLLECTIONS SECTION						\$0.00	\$0.00	\$0.00	N
v	Revenue Division PO Box 9445, Stn. Prov. Govt., Victoria, British Columbia, V8W 9V5, Canada		 1	<u>,</u> 1	p: sa		*****	*****	74.00	
U	Resilux America LLC 265 John. B Brooks Road, Pendergrass, Georgia, 30567-, USA	Statement of Account					\$2,202,930.86	\$0.00	\$0.00	N

Date of Report: 21/10/2014

BLO PLASTIX INC. OSB 11-1893526 File 11-1893526

VANCOUVER

Generated By: Regina Pinto

Т	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	Smythe Ratcliffe 7th Floor, Marine Building Burrard St., Vancouver, British Columbia, V6C 2G8, Canada	Invoice 75447					\$6,300.00	\$0.00	\$0.00	N
U	WORK SAFE BC Attn: COLLECTIONS 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada	Account #695083					\$0.00	\$0.00	\$0.00	N
Ų	World Wide Customs Brokers Ltd Attn: Desmond Gouveia 133, 10710-25th St.N.E, Calgary, Alberta, T3N 0A1, Canada	Client # J00350					\$45,264.50	\$0.00	\$0.00	N
Unsecured		Sub count of	creditors	14	S	Sub Total	\$2,332,007.44	\$0.00	\$0.00	ŀ
		Total count for all	creditors	26	Gra	ınd Total	\$5,571,769.44	\$0.00	\$0.00	ı



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6

Tel: (604) 605-3335 Fax: (604) 605-3359 www.boalewood.ca

FORM 31

Proof of Claim
(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

A -	ll notic	ces or correspondence regarding this claim must be forwarded to the following address:
 Ir (/	the N	latter of the Bankruptcy (or Proposal, or Receivership) of
aı	nd the	claim of, creditor.
Ι,		(name of creditor or representative of the creditor), of(city and province), do hereby certify:
1	That	I am a creditor of the above-named debtor (or that I am
2	(Sittle	I have knowledge of all the circumstances connected with the claim referred to below.
	That date	the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of 2014, and still is, indebted to the creditor in the sum of \$ as specified in the ment of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to a the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other name in support of the claim.)
4.	. (Chec	k and complete appropriate category.)
()	A. UNSECURED CLAIM OF \$
		(Other than a securities firm customer as contemplated by Section 262 of the Act)
		That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)
()	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
()	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
		That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
()	C. SECURED CLAIM OF \$
		That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
(}	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
		That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$, (Attach a copy of sales agreement and delivery receipts.)
()	E. CLAIM BY WAGE EARNER OF \$
)	That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$, That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,
()	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
		That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$
()	G. CLAIM AGAINST DIRECTOR \$
		(To be completed when a proposal provides for the compromise of claims against directors.)
		That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

()	H. CLAIM OF A CUS	STOMER OF A	BANKRUPT	SECURITIES	S FIRM \$				
	That I hereby make a particulars of which are	as follows:							
	Give full particulars o	f the claim, includ							
deb	5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.								
at u deb the the	at the following are the pa indervalue within the mea for within the three month Act or were not dealing w initial bankruptcy event dits and transfers at under	ning of subsections of subsections of the credit of the cr	n 2(1) of the itor and the di irm's length, v	Act that I have btor are related within the 12 m	e been privy to or a ed within the mean onths) immediately	a party to with the sing of Section 4 of before the date of			
(Ap _i	plicable only in the case of I request that a copy of pursuant to subsection	the report filed by	the trustee re	garding the bar	nkrupt's application	ı for discharge			
Dated a	at	, this	day o	f	, 2014.				
Credito	DT		Witness						
Phone	Number:								
	ımber:								
	Address:								
	If an affidavit is attached, i								
the debt Subsect NOTE: prescrib	INGS: A trustee may, purs or the value of the security a ion 201(1) of the Act provide if a copy of this Form is ed in Form 1.1, must be adde UCTIONS: Instructions on b.	as assessed, in a process severe penalties for severe penalties for sent electronically bed at the end of the control of the c	of of security, bor making any f by means such a document.	y the secured created created also claim, proof	editor. f, declaration or stater ne and contact inform	nent of account.			
J	(Where A Creditor is a Co	GE orporation, the Pro ER OF THE BANI		ompleted and S					
			Name of Debte)r)					
WE, _			. of the	City of	in the P	rovince of			
W.D.,	(Name of Corporation)				above matter, here				
	0	f the							
(No	nme of Proxy)	f the(City	& Province)						
to be o	ur general proxy in the a general proxy in our place	bove matter excep e.	ot as to the re	ceipt of divide	nds with / without	power to appoint			
	it the City of		Province of	this	day of	,2014.			
Janua	a mo ony or	,,	-						
	(Corporate Name)			(Signature o	of Witness)				
	(Address)			(Signature of	Proxy Grantor)	<u>. </u>			



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6 www.boalewood.ca

Tel: (604) 605-3335

Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the individual completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * A detailed statement of account must be attached. If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

* All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the Bankruptcy and Insolvency Act

PREFERRED CLAIMS SECTION 136 (CONDENSED)

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.