

Industry Canada

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Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Division No.: British Columbia 04 - Vernon

Court No.: Estate No.: 11-1765954 11-1765954

In the Matter of the Bankruptcy of:

KELOWNA PACIFIC RAILWAY LTD.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:

July 05, 2013, 15:51

Security: \$150,000.00

Date of trustee appointment:

July 05, 2013

Meeting of creditors:

July 25, 2013, 14:00

Village Green Hotel, Selkirk Room

4801 - 27th Street Vernon, British Columbia

Canada,

Chair.

Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act. Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 05, 2013, 18:58

