



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

1140 – 800 W Pender Street
Vancouver, BC V6C 2V6
Tel 604 605 3335
Fax 604 605 3359
www.boalewood.ca

District of: British Columbia
Division No: 2
Court No: 12-1324
Estate No: 11-1606164

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)

In the Matter of the bankruptcy of CRANE & RIG INC.

Take notice that:

1. CRANE & RIG INC. was deemed to have filed an assignment on the 26th day of April, 2012, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of May, 2012, at 02:00 PM o'clock, at Best Western Plus Chemainus Inn, at 9573 Chemainus Road, Chemainus, British Columbia, V0R 1K5.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 2nd day of May, 2012.



Boale, Wood & Company Ltd.
Trustee



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of: BRITISH COLUMBIA

Division No.: 02 - Victoria

Court No.: 11-1606164

Estate No.: 11-1606164

In the Matter of the Bankruptcy of:

CRANE & RIG INC.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: April 26, 2012

Meeting of Creditors: May 16, 2012, 14:00

BEST WESTERN PLUS CHEMAINUS INN

9573 CHEMAINUS ROAD

CHEMAINUS, BRITISH COLUMBIA

Chair: Trustee

Designated person: Michael Margetts

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 1, 2012

E-File / Dépôt électronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, BRITISH COLUMBIA, V6B 6E1, 877/376-9902

Canada

District of: British Columbia
Division No: 2
Court No: 12-1324
Estate No: 11-1606164

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the Matter of the bankruptcy of CRANE & RIG INC.

☒ Original

☐ Amended

To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 26th day of April, 2012. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Bankrupt)		
1.	Unsecured creditors as per list "A"	\$174,421.05
2.	Secured creditors as per list "B"	\$1,328,234.66
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$1,502,655.71
Surplus		\$0.00

I, Michael Margetts, of CRANE & RIG INC. of the City of Chemainus in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 26th day of April, 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY
DECLARED) before me at
Chemainus in the Province of
British Columbia, on this
_____ day of

Commissioner of Oaths
for the Province of

Signature of Bankrupt

ASSETS (As stated and estimated by Bankrupt)		
1.	Inventory	\$60,000.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$600,000.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRI's, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$19,850.00
15.	Other property, as per List "H"	\$0.00
<i>If Bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$679,850.00
Deficiency		\$822,805.71

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 02/05/2012

CRANE & RIG INC., OSB 11-1606164 File 11-1606164

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
S	BUSINESS DEVELOPMENT BANK OF CANADA One Bentall Center 505 Burrard Street, Suite 2100, Vancouver, British Columbia, V7X 1M6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,173,945.59	\$0.00	\$0.00	N
S	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	SOURCE DEDUCTIONS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,000.00	\$0.00	\$0.00	N
S	ROYAL BANK OF CANADA c/o Bankruptcy Highway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$95,598.94	\$0.00	\$0.00	N
S	WS LEASING 403 - 960 Quayside Drive, New Westminster, British Columbia, V3M 6G2, Canada	2008 Denali 2007 Yukon	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,690.13	\$0.00	\$0.00	N
Sub Total for Secured							\$1,328,234.66	\$0.00	\$0.00	
U	ALSCO 14630 - 123 RD AVENUE, Edmonton, Alberta, T5L 2Y4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$526.15	\$0.00	\$0.00	N
U	BC FERRIES Suite 500 - 1321 Blanshard St, Victoria, British Columbia, V8W 0B7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	BRIM PUMPS AND SYSTEMS LTD 1320 BRITANNIA ROAD E, Mississauga, Ontario, L4W 1C8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$636.70	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	GST/HST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,000.00	\$0.00	\$0.00	N
U	CANDACE UJUETA 123 RUE MASSON, Beaumont, Alberta, T4X 1S8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26.96	\$0.00	\$0.00	N
U	COAST POWERTRAIN LTD 420 CANFOR AVENUE, New Westminster, British Columbia, V3L 5G2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$677.97	\$0.00	\$0.00	N
U	CRANE 1 EQUIPMENT LTD. P.O. Box 463, Crofton, British Columbia, V0R 1R0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,057.19	\$0.00	\$0.00	N
U	CRANE FORCE SALES INC 9401 TRANS CANADA HWY (RR 4), Chemainus, British Columbia, V0R 1K4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45.32	\$0.00	\$0.00	N
U	CUMMINS WESTERN CANADA 11751 - 181 TH STREET, Edmonton, Alberta, T5S 2K5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$424.23	\$0.00	\$0.00	N
U	DHL EXPRESS (CANADA), LTD 200 WESTCREEK BLVD, Brampton, Ontario, L6T 5T7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,133.41	\$0.00	\$0.00	N
U	DUMOULIN BOSKOVICH 1800 - 1095 W PENDER ST, Vancouver, British Columbia, V6E 2M6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,524.92	\$0.00	\$0.00	N
U	EFS ENVIRONMENTAL SERVICES INC. BOX 840, Onoway, Alberta, T0E 1V0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,373.00	\$0.00	\$0.00	N
U	FASTENAL INDUSTRIAL 860 TRILLIUM DRIVE, Kitchener, Ontario, N2R 1K4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$217.15	\$0.00	\$0.00	N
U	FEDERAL EXPRESS CANADA LTD - ACCT # 3029-2930-0 PO BOX 4626, Toronto, Ontario, M5W 5B4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,379.48	\$0.00	\$0.00	N
U	ISLAND NONDESTRUCTIVE INSP LTD 4945 HOMESTEAD WAY, Ladysmith, British Columbia, V9G 1H3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$400.00	\$0.00	\$0.00	N
U	JARDINE LLOYD THOMPSON 1600 - 1111 W Georgia St, Vancouver, British Columbia, V6E 4G2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	KINECOR PEACOCK 1403 - 8 STREET, Nisku, Alberta, T9E 8C7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,253.65	\$0.00	\$0.00	N
U	LEN'S TRANSPORTATION GROUP LTD 9470 192nd Street, Surrey, British Columbia, V4N 3R9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,304.80	\$0.00	\$0.00	N
U	LOAD SYSTEMS INTERNATIONAL INC - LSI C/O DESJARDINS BANK NA, Hallandale, Florida, 33088-0897, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,201.45	\$0.00	\$0.00	N
U	M C CRANEWORKS PO BOX 28120, Victoria, British Columbia, V9B 6K8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$224.00	\$0.00	\$0.00	N
U	MANITOULIN TRANSPORT PO BOX 390, Gore Bay, Ontario, P0P 1H0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$171.29	\$0.00	\$0.00	N
U	MARK DAVIS 3306 41st St, Leduc, Alberta, T9E 6B9, Canada	Ex-Employee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,600.00	\$0.00	\$0.00	N
U	McGREGOR KRASTEL DOUGAN CHARTERED ACC'T SUITE 401 - 345 WALLACE ST, Nanaimo, British Columbia, V9R 5B6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,309.50	\$0.00	\$0.00	N
U	McLENNAN ROSS 600 WEST CHAMBERS, Edmonton, Alberta, T5N 3Y4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$268.71	\$0.00	\$0.00	N

CS (Claim Status): Admitted = A, Disallowed = D, Not Proven = N, Secured Asset Released = S, Partially Disallowed = P, To be Reviewed = R

Page 1 of 2

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 02/05/2012

CRANE & RIG INC., OSB 11-1606164 File 11-1606164

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	MINNPAR LLC 2526 SOLUTIONS CENTER, Chicago, Illinois, 60677-2005, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,191.53	\$0.00	\$0.00	N
U	NORCAN 603 - 15 TH AVENUE, Nisku, Alberta, T9E 7M6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,672.83	\$0.00	\$0.00	N
U	NORTH PACIFIC PO BOX 3915, Portland, Oregon, 97208-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,309.12	\$0.00	\$0.00	N
U	OIL CITY CRANE SERVICES LTD PO BOX 1263, Nisku, Alberta, T9E 8A8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,878.70	\$0.00	\$0.00	N
U	P & R WESTERN STAR TRUCKS 3111 COWICHAN VALLEY HWY, Duncan, British Columbia, V9L 6A2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$804.66	\$0.00	\$0.00	N
U	POWER GREAT LAKES, INC 655 WHEAT LANE, Wood Dale, Illinois, 60191-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$953.16	\$0.00	\$0.00	N
U	PROVINCIAL POWERTRAIN LTD RR # 1, New Sarepta, Alberta, T0B 3M0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$588.53	\$0.00	\$0.00	N
U	PSI FLUID POWER LTD 1611 VALMONT WAY, Richmond, British Columbia, V6V 1Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$710.34	\$0.00	\$0.00	N
U	PURULATOR COURIER LTD PO BOX 1100, Etobicoke, Ontario, M9C 5K2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$293.27	\$0.00	\$0.00	N
U	RAYACOM 10529 - 116 TH STREET, Edmonton, Alberta, T5H 3L8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$391.65	\$0.00	\$0.00	N
U	REDS ENGINEERING 4030-78 AVE, Edmonton, Alberta, T6B 3M8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,584.05	\$0.00	\$0.00	N
U	RELIANCE INDUSTRIAL PRODUCTS 1801 - 8 TH STREET, Nisku, Alberta, T9E 7S8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,312.11	\$0.00	\$0.00	N
U	RHK HYDRAULIC CYLINDER SERVICES INC. 13111 - 159 TH STREET, Edmonton, Alberta, T5V 1H6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,490.70	\$0.00	\$0.00	N
U	ROBINHOOD EQUIPMENT COMPANY 9303 CANNIFF AVE, Houston, Texas, 77017-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,950.00	\$0.00	\$0.00	N
U	SASKTEL 2121 SASKATCHEWAN DRIVE, 6 FL, Regina, Saskatchewan, S4P 3N1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,196.83	\$0.00	\$0.00	N
U	SHELL CANADA PRODUCTS Attn: COLLECTIONS 400 4th Avenue SE PO Box 100, Station "M", Calgary, Alberta, T2P 2H5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	SHIELDS COMPANY INC 4474 MARKET STREET, SUITE 507, Ventura, California, 93003-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,734.00	\$0.00	\$0.00	N
U	SHUTTLELIFT DEPARTMENT 4163, Milwaukee, Wisconsin, 53201-2088, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,210.62	\$0.00	\$0.00	N
U	STRONGCO EQUIPMENT 2820 - 84 TH AVENUE, Edmonton, Alberta, T6P 1P7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$529.59	\$0.00	\$0.00	N
U	SUPER HEATER/LOAD SYSTEMS CDA #37 15188 - 62A AVENUE, Surrey, British Columbia, V3S 1W7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,696.35	\$0.00	\$0.00	N
U	TRIAD MACHINERY INC 1601 E. Bay Street, Tacoma, Washington, 98421-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,975.71	\$0.00	\$0.00	N
U	TRIPLE J DECAL AND SIGNS 4403-56 AVE BAY 3, Leduc, Alberta, T9E 6T7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$790.13	\$0.00	\$0.00	N
U	UPS CANADA PO BOX 4900, STATION A, Toronto, Ontario, M5W 0A7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$193.22	\$0.00	\$0.00	N
U	VERICORE 10115 Kincey Ave, Suite 100, Huntersville, North Carolina, 28078-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$41,205.07	\$0.00	\$0.00	N
U	WORK SAFE BC Attn: COLLECTIONS 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
Sub Total for Unsecured							\$174,421.05	\$0.00	\$0.00	
Grand Total							\$1,502,655.71	\$0.00	\$0.00	



TRUSTEE IN BANKRUPTCY
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6

Tel: (604) 605-3335
Fax: (604) 605-3359
www.boalewood.ca

FORM 31
Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy (or Proposal, or Receivership) of _____
(Name of debtor) of _____ (city and province)
and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of
_____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____
(state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*

4. *(Check and complete appropriate category.)*

() **A. UNSECURED CLAIM OF \$ _____**

(Other than a securities firm customer as contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)

- () Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
() Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

() **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

() **C. SECURED CLAIM OF \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____,
(Attach a copy of sales agreement and delivery receipts.)

() **E. CLAIM BY WAGE EARNER OF \$ _____**

- () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
() That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

() **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

() **G. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Form 31 - Continued

() **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$** _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

(Applicable only in the case of the bankruptcy of an individual.)

- () I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 2012.

Creditor

Witness

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

INSTRUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boalewood.ca under the forms tab.

**FORM 36
GENERAL PROXY**

(Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:

(Name of Debtor)

WE, _____, of the City of _____ in the Province of _____
(Name of Corporation)

_____, a creditor in the above matter, hereby appoint

_____ of the _____
(Name of Proxy) (City & Province)

to be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in our place.

Dated at the City of _____, in the Province of _____ this _____ day of _____, 2012.

(Corporate Name)

(Signature of Witness)

(Address)

(Signature of Proxy Grantor)



TRUSTEE IN BANKRUPTCY
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
www.boalewood.ca

Tel: (604) 605-3335
Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. **CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.**

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * **A detailed statement of account must be attached.** If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

- * All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the *Bankruptcy and Insolvency Act*, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the *Bankruptcy and Insolvency Act*

**PREFERRED CLAIMS
SECTION 136 (CONDENSED)**

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.