



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

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Vancouver, BC V6C 2V6
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District of: British Columbia
Division No: 2
Court No:
Estate No: 11-1806035

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

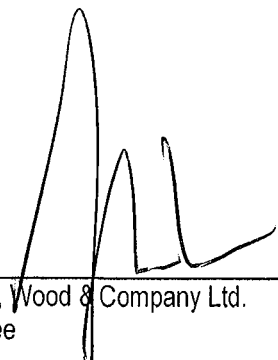
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of ALBRITE LIGHTING LTD.

Take notice that:

1. ALBRITE LIGHTING LTD. filed an assignment on the 1st day of November, 2013, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 21st day of November, 2013, at 02:00 PM o'clock, in the 2nd Floor Boardroom, at 230 - 830 West Pender Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 4th day of November, 2013.



Boale, Wood & Company Ltd.
Trustee



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 02 - Victoria
Court No.: 11-1806035
Estate No.: 11-1806035

In the Matter of the Bankruptcy of:

ALBRITE LIGHTING LTD.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:	November 01, 2013, 12:16	Security:	\$0.00
Date of trustee appointment:	November 01, 2013		
Meeting of creditors:	November 21, 2013, 14:00 230- 830 WEST PENDER STREET VANCOUVER, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 01, 2013, 15:25

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
 Division No: 3
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the Matter of the Bankruptcy of ALBRITE LIGHTING LTD.

Original

Amended

To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 31st day of October, 2013. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

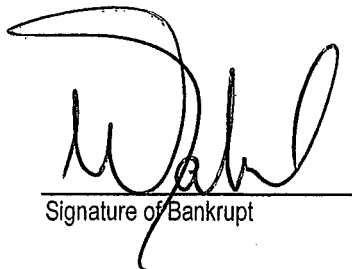
LIABILITIES (As stated and estimated by Bankrupt)		
1.	Unsecured creditors as per list "A"	\$2,627,271.54
2.	Secured creditors as per list "B"	\$1,608,999.90
3.	Preferred creditors as per list "C"	\$14,802.32
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$4,251,073.76
Surplus		\$0.00

ASSETS (As stated and estimated by Bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$1,730,000.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$1,730,000.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$9,000.00
15.	Other property, as per List "H"	\$0.00
<i>If Bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$1,739,000.00
Deficiency		\$2,512,073.76

I, Wayne Zabel, of ALBRITE LIGHTING LTD. of the City of Victoria in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 31st day of October, 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouver in the Province of British Columbia, on this 31st day of October, 2013

John McEown
 Commissioner of Oaths
 for the Province of British Columbia


 Signature of Bankrupt

JOHN D. McEOWN
 A Commissioner for Oaths in
 and for the Province of British Columbia

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 04/11/2013

ALBRITE LIGHTING LTD. OSB 11-1806035 File 11-1806035

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
S	BANK OF MONTREAL 2nd Floor, 1225 Douglas Street, Victoria, British Columbia, V8W 2E6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
S	BANK OF MONTREAL c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,400,000.00	\$0.00	\$0.00	N
S	BANK OF MONTREAL c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	2222 Bank LOC 6713313	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$130,000.00	\$0.00	\$0.00	N
S	BANK OF MONTREAL c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	2224 Bank LOC 699921	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,999.90	\$0.00	\$0.00	N
S	BANK OF MONTREAL c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	Mastercard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,000.00	\$0.00	\$0.00	N
S	BANK OF MONTREAL Suite 2200, 4720 Kingsway, Burnaby, British Columbia, V5H 4N2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
S	EMPLOYEE VACATION/OVERTIME PAY c/o Boale, Wood & Company Ltd. 1140 - 800 W Pender St, Vancouver, British Columbia, V6C 2V6, Canada	Employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,000.00	\$0.00	\$0.00	N
S	Roynal Lease Finance 666 Burrard Street, Suite 300, Vancouver, British Columbia, V6C 2X8, Canada	305204	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.00	\$0.00	\$0.00	N
Secured			Sub count of creditors		8	Sub Total		\$1,608,999.90	\$0.00	\$0.00
P	Arctica Showcase 200 - 10500 48th St S.E., Calgary, Alberta, T2R 2B8, Canada	Landlord	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,802.32	\$0.00	\$0.00	N
Preferred			Sub count of creditors		1	Sub Total		\$14,802.32	\$0.00	\$0.00
U	Abell Pest Control Inc. 669 Ridley Place Unit 207, Delta, British Columbia, V3M 6Y9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$173.34	\$0.00	\$0.00	N
U	Accountemps PO Box 57349 Stn A, Toronto, Ontario, M5W 5M5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,494.89	\$0.00	\$0.00	N
U	Ace Courier 122-3016 10 Ave NE, Calgary, Alberta, T2A 6A3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15.00	\$0.00	\$0.00	N
U	Acme Supplies 2311 Government St, Victoria, British Columbia, V8T 4P4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$112.84	\$0.00	\$0.00	N
U	Acuity Brands Lighting Canada, Inc. PO Box 8005 Postal Stn A, Toronto, Ontario, M5W 3W5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,102.25	\$0.00	\$0.00	N
U	Acuity Brands Lighting, Inc PO Box 8005 Postal Stn A, Toronto, Ontario, M5W 3W5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$247,733.19	\$0.00	\$0.00	N
U	All Power Battery Unit B4 9640 201 St, Langley, British Columbia, V1M 3E8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$667.17	\$0.00	\$0.00	N
U	Alpine 1045 Dunford Ave, Victoria, British Columbia, V9B 2S4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.57	\$0.00	\$0.00	N
U	Armson Sales & Distribution 19112 90th Ave, Surrey, British Columbia, V4N 3X1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,330.10	\$0.00	\$0.00	N
U	Banvil 2000 - Div of 3383768 Canada Ltd 775 Main St East, Milton, Ontario, L9T 3Z3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,279.97	\$0.00	\$0.00	N
U	Beacon Holdings 8319 Alec Road, Saanichton, British Columbia, V8M 1S4, Canada	Landlord	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Bell Mobility Inc. PO Box 5480 Station Terminal, Vancouver, British Columbia, V6B 4B5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Beta Calco Inc. 23 Kodiak Crescent, North York, Ontario, M3J 3E5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$137.20	\$0.00	\$0.00	N
U	Britmar Marine Ltd. 102-2433 Dollarton Hwy, North Vancouver, British Columbia, V7H 0A1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,142.00	\$0.00	\$0.00	N
U	Broan-Nutone Canada Inc 1140 Tristar Drive, Mississauga, Ontario, L5T 1H9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,116.30	\$0.00	\$0.00	N
U	Cambridge Agencies Limited 390 Murray St, Montreal, Quebec, H3C 2E2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$713.40	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	GST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 04/11/2013

ALBRITE LIGHTING LTD. OSB 11-1806035 File 11-1806035

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	Payroll	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Canadian Springs PO Box 4514 Stn A, Toronto, Ontario, M5W 4L7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.81	\$0.00	\$0.00	N
U	Canarm 2157 Parkedale Ave, Brockville, Ontario, K6V 5V6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,195.32	\$0.00	\$0.00	N
U	Canlet 5500 West 11th St, Oak Lawn, Illinois, 60453, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$679.35	\$0.00	\$0.00	N
U	Canla Inc. 421 Nugget Ave Unit 7, Scarborough, Ontario, M1S 4L8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$88.62	\$0.00	\$0.00	N
U	CLD - Commercial Lighting Devices Inc. 188 South Service Road, Stoney Creek, Ontario, L8E 3H6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$873.26	\$0.00	\$0.00	N
U	CMP Wholesale PO Box 27008 19967 96 Ave, Langley, British Columbia, V1M 3C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$524.67	\$0.00	\$0.00	N
U	Collins Electric Inc. PO Box 546, Qualicum Beach, British Columbia, V9K 1T1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$164.85	\$0.00	\$0.00	N
U	Con-Tech Lighting 2783 Shermer Road, Northbrook, Illinois, 60062, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$80.00	\$0.00	\$0.00	N
U	Contrast Lighting M.L. Inc 1009 Rue du Parc Industriel, Saint-jean-chrysostome, Quebec, G6Z 1C5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,306.97	\$0.00	\$0.00	N
U	Cooper Industries (Electrical)Inc PO Box 1920 Station A, Toronto, Ontario, M5W 1W9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$131.67	\$0.00	\$0.00	N
U	CW Cole & Company, Inc 2560 N Rosemeade Blvd, South El Monte, California, 00501, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,900.00	\$0.00	\$0.00	N
U	Dals Lighting Inc 30 Rolland Briere Sutie 104, Blainville, Quebec, J7C 5R8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,120.63	\$0.00	\$0.00	N
U	Dal's Lighting, Inc 30 Rolland Briere Sutie 104, Blainville, Quebec, J7C 5R8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,872.79	\$0.00	\$0.00	N
U	Deelite Holdings 8319 Alec Road, Saanichton, British Columbia, V8M 1S4, Canada	Landlord	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Douglas Lighting Controls 4455 Juneau St, Burnaby, British Columbia, V5C 4C4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,606.50	\$0.00	\$0.00	N
U	Eecol Electric Corp. 244 Donaght Ave, North Vancouver, British Columbia, V7P 2L5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,454.87	\$0.00	\$0.00	N
U	Eecol Electric Corp. 19645 92A Ave, Langley, British Columbia, V1M 3B3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$960.22	\$0.00	\$0.00	N
U	Eecol Electric Corp. 500 Kelvin Road, Victoria, British Columbia, V8Z 1C4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,148.26	\$0.00	\$0.00	N
U	Eecol Electric Inc. 3600 East 1st Ave, Vancouver, British Columbia, V5M 1C3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21.95	\$0.00	\$0.00	N
U	EMPLOYEE SEVERANCE CLAIMS c/o Boale, Wood & Company Ltd. 1140 - 800 W Pender St, Vancouver, British Columbia, V6C 2V6, Canada	Employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34,000.00	\$0.00	\$0.00	N
U	Excel Lighting & MFG. Ltd./Fairway 13611 Maycrest Way, Richmond, British Columbia, V6V 2J4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,557.65	\$0.00	\$0.00	N
U	Fortis BC PO Box 6666 Stn Terminal, Vancouver, British Columbia, Canada	765795	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$142.96	\$0.00	\$0.00	N
U	Fresh Airforce HVAC Ltd. 400A Sundance Cresc., West Vancouver, British Columbia, V7P 1B8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$256.20	\$0.00	\$0.00	N
U	G E Toner #224-17 Fawcett Road, Port Coquitlam, British Columbia, V3C 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$235.17	\$0.00	\$0.00	N
U	GE Lighting Canada PO Box 74082 Station A, Toronto, Ontario, M5W 3C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$214,853.36	\$0.00	\$0.00	N
U	GE LIGHTING PO Box 74082 Station A, Toronto, Ontario, M5W 3C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$250,000.00	\$0.00	\$0.00	N
U	Gescan V7176C PO Box 7100 Stn TRML, Vancouver, British Columbia, V6B 4E2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,030.40	\$0.00	\$0.00	N
U	Grant Thornton Limited 1701 Scotia Place 2 10060 Jasper Ave NW, Edmonton, Alberta, T5J 3R8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$195.75	\$0.00	\$0.00	N
U	Harlans Fairbanks Specially Foods 300-819 Cliveden Place, Delta, British Columbia, V3M 6C7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$327.60	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 04/11/2013

ALBRITE LIGHTING LTD. OSB 11-1806035 File 11-1806035

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	HeathCo Canada, ULC PO Box 9361 Postal Station A, Toronto, Ontario, M5W 3M2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,371.38	\$0.00	\$0.00	N
U	Idea-esolutions 2900 Crystal Drive Suite 500, Arlington, Ontario, 22202-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$945.00	\$0.00	\$0.00	N
U	INT Electrical Ltd 12-11491 Kingston Street, Maple Ridge, British Columbia, V2X 0Y6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$782.25	\$0.00	\$0.00	N
U	IP Lighting Ltd. 3611 Commercial Street, Vancouver, British Columbia, V5N 4G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$127.68	\$0.00	\$0.00	N
U	J2 Light Inc. 3 Elm Pt. St. Albert, Alberta, T8N 6E3, Canada	PO# 010914	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Keller Equipment Supply Ltd. 116-1525 Broadway St, Port Coquitlam, British Columbia, V3C 6P6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,904.76	\$0.00	\$0.00	N
U	Kenall Manufacturing Company PO Box 57308 Station A, Toronto, Ontario, M5W 5M5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,457.56	\$0.00	\$0.00	N
U	Kidde Canada 340 Four Valley Drive, Concord, Ontario, L4K 5Z1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,769.23	\$0.00	\$0.00	N
U	Kuzco Lighting 19099 25th Avenue, Surrey, British Columbia, V3S 3V2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,962.82	\$0.00	\$0.00	N
U	Legacy fire and safety inc 1-19248 94th Ave, Surrey, British Columbia, V4N 4E3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$512.85	\$0.00	\$0.00	N
U	Light Sources Inc (USA) Church St Station PO Box 69356, New York, New York, 10249-6356, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$647.40	\$0.00	\$0.00	N
U	Linear Lighting Corp. 31-30 Hunters Point, Long Island City, New York, 11101-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,067.83	\$0.00	\$0.00	N
U	Liteline Corporation 8 Abacus Road, Brampton, Ontario, L6T 5B7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,719.61	\$0.00	\$0.00	N
U	Lutron Electronics Co. Inc. Po Box 8924 Station A, Toronto, Ontario, M5W 2C5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,246.50	\$0.00	\$0.00	N
U	Madill-The Office Company PO Box 1240, Ladysmith, British Columbia, V9G 1A8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$298.12	\$0.00	\$0.00	N
U	Market Group Ventures Inc PO Box 40, Shawnigan Lake, British Columbia, V0R 2W0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,473.25	\$0.00	\$0.00	N
U	Marquis Lighting Industries Ltd. 1121 William Street, Vancouver, British Columbia, V6A 2J1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$265.13	\$0.00	\$0.00	N
U	Maxilite Mfg Ltd. 3008 Spring Street, Port Moody, British Columbia, V3H 1Z8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$453.60	\$0.00	\$0.00	N
U	McAra Printing 2507 12th St NE, Calgary, Alberta, T2E 7L5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,646.00	\$0.00	\$0.00	N
U	McKenna Agencies A15 6120 2nd St SE, Calgary, Alberta, T2H 2L8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$525.00	\$0.00	\$0.00	N
U	Merchants Express PO 31800, RPO Meadowvale SC, Pitt Meadows, British Columbia, V3Y 2H1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$279.46	\$0.00	\$0.00	N
U	MINISTER OF FINANCE AND CORP. RELATIONS Attn: COLLECTIONS SECTION Revenue Division PO Box 9445, Stn. Prov. Govt., Victoria, British Columbia, V8W 9V5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Nedco PO Box 2018, Vancouver, British Columbia, V6B 3R4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$527.91	\$0.00	\$0.00	N
U	Norburn Lighting & Bath Centre 4600 East Hastings St, Burnaby, British Columbia, V5C 2K5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,621.23	\$0.00	\$0.00	N
U	Northwest Waste Solutions Inc 19500 56 Ave, Surrey, British Columbia, V3S 6K4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$523.54	\$0.00	\$0.00	N
U	NRL Lighting Corp. 1000 14 Avenue, Nisku, Alberta, T9E 8J5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,996.35	\$0.00	\$0.00	N
U	Ortech Distributors Inc. Box 88606 Newton Town Centre, Surrey, British Columbia, V3W 0X1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$414.44	\$0.00	\$0.00	N
U	Osram Sylvania Ltd. PO Box 7435 Station A, Toronto, Ontario, M5W 3C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$98,173.06	\$0.00	\$0.00	N
U	Paco Lighting Inc 780 Salaberry, Laval, Quebec, H7S 1H3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,528.00	\$0.00	\$0.00	N
U	Peerless Electric 9145 Rue Boivin, Lasalle, Quebec, H8R 2E5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,018.48	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 04/11/2013

ALBRITE LIGHTING LTD. OSB 11-1806035 File 11-1806035

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	Peninsula Co-op 1-2132 Keating X Rd, Saanichton, British Columbia, V8M 2A6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,839.42	\$0.00	\$0.00	N
U	Philips Lighting Lockbox B290 PO Box 9100 Station F de Liesse F, Toronto, Ontario, M4Y 3A5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$351,470.18	\$0.00	\$0.00	N
U	Pigeon Patrol 16238 93A Ave, Surrey, British Columbia, V4N 4Z9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$306.43	\$0.00	\$0.00	N
U	Pioneer Engineering Inc. 300 Dwight Avenue, Toronto, Ontario, M8V 2W7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,961.25	\$0.00	\$0.00	N
U	Pitney Works PO Box 280, Orangeville, Ontario, L9W 2Z7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,575.00	\$0.00	\$0.00	N
U	Premier Lighting Ltd. 1052 Boundary Road, Burnaby, British Columbia, V5K 4T3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$812.17	\$0.00	\$0.00	N
U	Price's Alarm System Ltd 100-4243 Glandford Ave, Victoria, British Columbia, V8Z 4B9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$113.24	\$0.00	\$0.00	N
U	Prima Lighting 13615 Marquardt Ave, Santa Fe Springs, California, 90670, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$886.40	\$0.00	\$0.00	N
U	Promosapien 1626 Duranleau Street 2nd Floor, Vancouver, British Columbia, V6H 3S4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21.25	\$0.00	\$0.00	N
U	Purified Water Store 3060 Spring St, Port Moody, British Columbia, V3H 1Z8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$134.18	\$0.00	\$0.00	N
U	Purolator Inc PO Box 1100 Station A, Etobicoke, Ontario, M9C 5K2, Canada	6551103	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$158.71	\$0.00	\$0.00	N
U	Purolator Inc PO Box 1100 Station A, Etobicoke, Ontario, M9C 5K2, Canada	4088108	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$149.97	\$0.00	\$0.00	N
U	Quickpass Golden Ears Bridge Tolls Bag Service 3900, Vancouver, British Columbia, V6B 3Z4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10.00	\$0.00	\$0.00	N
U	Randstad Canada 3333 Boul. Cote Vertu #500, Saint Laurent, Quebec, H4R 2N1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,493.84	\$0.00	\$0.00	N
U	RC Lighting 170 Ludlow Avenue, Northvale, New Jersey, 07647, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,599.40	\$0.00	\$0.00	N
U	Rebelle 11475 201A Street, Maple Ridge, British Columbia, V2X 0Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,947.73	\$0.00	\$0.00	N
U	Receiver General 305 Rene Levesque Blvd, Montreal, Quebec, H2Z 1A6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$99.81	\$0.00	\$0.00	N
U	Rogers PO Box 8878 Stn Terminal, Vancouver, British Columbia, V6B 0H6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,799.12	\$0.00	\$0.00	N
U	SHAW CABLE SYSTEMS LTD. 900 - 1067 West Cordova Street, Vancouver, British Columbia, V6C 3T5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	SOLA Canada Lighting & Power Inc. 171 Ambassador Drive - Unit 7, Mississauga, Ontario, L5T 2J1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$673.47	\$0.00	\$0.00	N
U	South Island Mailing Leasing PO Box 48152 Uplown, Victoria, British Columbia, V8Z 7H6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$201.43	\$0.00	\$0.00	N
U	Standard Products 5905 Chemin de la Cote -, Saint Laurent, Quebec, H4T 1C3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$268,499.12	\$0.00	\$0.00	N
U	Stanpro Lighting Systems Inc. 5909 Chemin de la Cote-de liesse, Saint Laurent, Quebec, H4T 1C3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,723.11	\$0.00	\$0.00	N
U	Swivelpole Ltd. 200-9420 200A St, Langley, British Columbia, V1M 3Y4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,688.40	\$0.00	\$0.00	N
U	Symmetry Lighting Ltd. 1955 E. Hastings St, Vancouver, British Columbia, V5L 1T5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,281.10	\$0.00	\$0.00	N
U	Technical Consumer Products (TCP) PO Box 56037 Postal Station A, Toronto, Ontario, M5W 4L1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,023.98	\$0.00	\$0.00	N
U	Telus PO Box 7575, Vancouver, British Columbia, V6B 8N9, Canada	(Calgary # 222123578)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$527.05	\$0.00	\$0.00	N
U	Thomas & Belts 700 Avenue Thomas, St-Jean-sur-Richelieu, Quebec, J2X 2M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,491.00	\$0.00	\$0.00	N
U	TMS Lighting Inc 247A Summerlea Road, Brampton, Ontario, L6T 4E1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$944.99	\$0.00	\$0.00	N
U	TReO Port Mann PO Box 13107, Vancouver, British Columbia, V6B 4W6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18.20	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 04/11/2013

ALBRITE LIGHTING LTD. OSB 11-1806035 File 11-1806035

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	True Earth Gardening 919 Lawndale Road, Victoria, British Columbia, V8S 4C9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$189.00	\$0.00	\$0.00	N
U	Ultrasave Lighting Ltd. 140 Amber Street Unit #12, Markham, Ontario, L3R 3J8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$805.77	\$0.00	\$0.00	N
U	Uniserve Communications Corporation 330-333 Terminal Ave, Vancouver, British Columbia, V6A 4C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$83.90	\$0.00	\$0.00	N
U	Universal Lighting Technologies PO Box 2613 Station A, Toronto, Ontario, M5W 2N7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,062.06	\$0.00	\$0.00	N
U	UPS Canada CP 689 Station St Laurent, Saint Laurent, Quebec, H4L 4V9, Canada	OMDA00782	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$565.38	\$0.00	\$0.00	N
U	UPS SCS, Inc. 101 Marcel Laurin Blvd, Saint-laurent, Quebec, H4N 2M3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Ushio America Inc. PO Box 8070 Postal Station A, Toronto, Ontario, M5W 3W5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,063.59	\$0.00	\$0.00	N
U	Venture Lighting PO Box 7434 Postal Station A, Toronto, Ontario, M5W 3C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,695.88	\$0.00	\$0.00	N
U	Visioneering Corp. 35 Oak St, Welton, Ontario, M9N 1A1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,918.43	\$0.00	\$0.00	N
U	Vista Electrical Products Ltd C.P.P.O Box 178, Pointe-Claire, Quebec, H9R 4N9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$943.47	\$0.00	\$0.00	N
U	W.A.C. Lighting 23550 Network Place, Chicago, Illinois, 60673-1235, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,071.42	\$0.00	\$0.00	N
U	Waldmann Lighting Company 9 West Century Drive, Wheeling, Illinois, 60090, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,818.00	\$0.00	\$0.00	N
U	Waste Management of Canada Corporation PO Box 15259 Station A, Toronto, Ontario, M5W 1C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14.38	\$0.00	\$0.00	N
U	WAYNE ZABEL 11126 Calypso Lane, Sidney, British Columbia, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$615,142.00	\$0.00	\$0.00	N
U	We-Ef Lighting BLDG 203 Overlook Drive -79 N. Industrial Research Park, Sewickley, Pennsylvania, 15143, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,420.00	\$0.00	\$0.00	N
U	Wide Loyal Development Ltd. 160-13160 Vanier Place, Richmond, British Columbia, V6V 2J2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$609.55	\$0.00	\$0.00	N
U	Wise Laboratories LTD 106-137 Glacier St, Coquitlam, British Columbia, V3K 5Z1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$258.72	\$0.00	\$0.00	N
U	Wolseley Mechanical Group 862 Cloverdale Ave, Victoria, British Columbia, V8X 2S8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,241.98	\$0.00	\$0.00	N
U	Work Safe BC PO Box 5350 Stn Terminal, Vancouver, British Columbia, V6B 5L5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	Yellow Pages Group PO Box 11788 Succ Centre Ville, Montreal, Quebec, H3C 0C2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36.23	\$0.00	\$0.00	N
U	ZABEL HOLDINGS 9716 Glynwood, Sidney, British Columbia, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$295,000.00	\$0.00	\$0.00	N
U	Z-Lite Jenamees Inc. 1-85 South Edgeware Road, St Thomas, Ontario, N5P 2H7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,874.34	\$0.00	\$0.00	N
Unsecured			Sub count of creditors		129	Sub Total	\$2,627,271.54	\$0.00	\$0.00	
			Total count for all creditors		138	Grand Total	\$4,251,073.76	\$0.00	\$0.00	



TRUSTEE IN BANKRUPTCY
 #1140 – 800 West Pender Street
 Vancouver, BC V6C 2V6

Tel: (604) 605-3335
 Fax: (604) 605-3359
 www.boalewood.ca

FORM 31
Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
 and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy (or Proposal, or Receivership) of _____
 (Name of debtor) of _____ (city and province)
 and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of
 _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____
 (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- () **A. UNSECURED CLAIM OF \$ _____**
 (Other than a securities firm customer as contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
 (Check appropriate description)
- () Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
- () Regarding the amount of \$ _____, I do not claim a right to a priority.
 (Set out on an attached sheet details to support priority claim.)
- () **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- () **C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
 (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- () **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____,
 (Attach a copy of sales agreement and delivery receipts.)
- () **E. CLAIM BY WAGE EARNER OF \$ _____**
 () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
 () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- () **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- () **G. CLAIM AGAINST DIRECTOR \$ _____**
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

Form 31 - Continued

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 2013.

Creditor _____ Witness _____

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

INSTRUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boglewood.ca under the forms tab.

FORM 36 GENERAL PROXY

(Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:

(Name of Debtor)

WE, _____, of the City of _____ in the Province of

(Name of Corporation)

_____, a creditor in the above matter, hereby appoint

_____ of the _____

(Name of Proxy)

(City & Province)

to be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in our place.

Dated at the City of _____, in the Province of _____ this _____ day of _____, 2013.

(Corporate Name)

(Signature of Witness)

(Address)

(Signature of Proxy Grantor)



TRUSTEE IN BANKRUPTCY
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
www.boalewood.ca

Tel: (604) 605-3335
Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. **CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.**

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * **A detailed statement of account must be attached.** If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

- * All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the *Bankruptcy and Insolvency Act*, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the *Bankruptcy and Insolvency Act*

**PREFERRED CLAIMS
SECTION 136 (CONDENSED)**

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.