District of: Division No. British Columbia 03 - Vancouver

Court No.

Estate No.

11-2221533

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) X Original Amended

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC. of the city of North Vancouver in the Province of British Columbia

Take notice that:

- 1. DELBROOK SURGICAL CENTRE INC. filed (or was deemed to have filed) an assignment on the 23rd day of February 2017, and the undersigned, Boale, Wood & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 23rd day of March 2017, at 2:00 PM, at the office of YWCA, Welch Room 1, at 535 Hornby Street, Vancouver, BC, V6C 2V8.
 - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
 - 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 2nd day of March 2017.

Boale Wood & Cappany Ltd.

1140 - 800 West Pender Street Vancouver BC V6C 2V6

Phone: (604) 605-3335 Fax: (604) 605-3359



Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Division No.:

Court No.:

Estate No.:

British Columbia 03 - Vancouver 11-2221533 11-2221533

In the Matter of the Bankruptcy of:

DELBROOK SURGICAL CENTRE INC.

Debtor

BOALE, WOOD & COMPANY LTD.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:

February 23, 2017, 17:27

Security:

\$0.00

Date of trustee appointment:

February 23, 2017

Meeting of creditors:

March 23, 2017, 14:00

YWCA

Welch Room 1, 535 Hornby Street Vancouver, British Columbia

Canada,

Chair:

Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

- I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:
- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act.
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 23, 2017, 20:30

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



British Columbia

Division No.

03 - Vancouver

Court No. Estate No.

-- Form 78 --

X Original

Amended

15,000.00

11,200,00

21,769.66

217,954.11

2,000.00

0.00 0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

1,767,149.56

0.00

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC. of the city of North Vancouver in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of February 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES **ASSETS** (as stated and estimated by the officer) (as stated and estimated by the officer) 1,926,358.12 0.00 3. Accounts receivable and other receivables, as per list "E" 1,926,358.12 Doubtful..... 61,418.44 Bad..... 47,296.77 Estimated to produce..... 4. Bills of exchange, promissory note, etc., as per list "F" . . . 4. Contingent, trust claims or other liabilities as per list "D" 0.00 5. Deposits in financial institutions 2,035,073.33 7. Livestock..... NIL Surplus 15. Other property, as per list "H"..... If bankrupt is a corporation, add: Amount of subscribed capital Amount paid on capital _ _ Balance subscribed and unpaid.....

I, Richard Chappell, of the city of Richmond in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 23rd day of February 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vaneouver in the Province of British Columbia, on this 23rd day of February 2017.

John McEown, Commissioner of Oaths For the Province of British Columbia Expires August 31, 2017

0.00

Estimated to produce.....

JOHN D. McEOWN

A Commissioner for taking Affidavits for the province of British Columbia Expiry Date: Aug 31, 2017

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC.

Creditor Type	Name	Attention	Address	Claim \$
Preferred	Meloty Holdings Inc.		Landlord c/o Noble & Associates Property Management, 13988 Maycrest Way, Unit 155	47,296.77
			Richmond BC V6V 3C3	
Secured	CRA - Canada Revenue Agency - Tax - Pacific	Burnaby Fraser Tax Services Office, Regional Intake Centre for Insolvency	Source Deductions PO Box 9070, Stn Main Surrey BC V3T 5W6	43,463.33
	HSBC Bank Canada	·	1577 Lonsdale Avenue North Vancouver BC V7N 2J2	1.00
	Wells Fargo Equipment Financing Canada (formerly GE Canada Equipment Financing G.P.)	Darlene Milligan	2300 Meadowvale Blvd Mississauga ON L5N 5P9	17,954.11
Unsecured	653316 BC Ltd		1135A - 44 Avenue SE Calgary AB T2G 4X4	136.50
	AbbVie Corporation		P.O. Box 6493, Station Terminal Vancouver BC V6B 6R3	1,500.00
	Alladina Medical		2936 Valleyvista Drive Coquitlam BC V3E 2P4	127.23
	Arthrex, Inc.		C/O 911220, PO Box 4090 STN A Toronto BC M5W 0E9	
	Associated Health Systems Inc.		#6 - 8145 130th Street Surrey BC V3W 7X4	765.74
	Bard Canada Inc.		2715 Bristol Circle Unit #1 Oakville ONq L6H 6X5	552.87
	BC Hydro & Power Authority	Tracy Peterson or Lee Mold c/o Credit Administration	6911 Southpoint Drive Burnaby BC V3N 4X8	1,063.23
	Bowers Medical Supply Co.		7198 Progress Way Delta BC V4G 1J2	8,302.74
	Canadian Linen	•	Box 51082, RPO Tyndall Winnipeg MB R2X 3C6	216.02
	Cardinal Health Canada Inc.		C/O Lookbox #310290, PO Box 578, STN M Calgary AB T2P 2J2	3,798.72
	CAREstream Medical Ltd.		Unite 1 - 20133 - 102 Avenue Langley BC V1M 4B4	
	CB Medical		21A, 3900 - 106 Avenue SE Calgary AB T2C 5B6	795.28
	Class 1 Inc.		565 Boxwood Drive Cambridge ON N3E 1A5	
	College of Physicians & Surgeons		300 - 669 Howe Street Vancouver BC V6C 0B4	

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC.

Creditor Type	Name	Attention	Address	Claim §
Unsecured	Commonwealth Bailiffs Ltd.		19670 8th Ave.	472.50
	CRA - Canada Revenue Agency - Tax - Pacific	Burnaby Fraser Tax Services Office, Regional Intake Centre	Langley BC V2Z 1W1 GST/HST 888716925 RT0001 PO Box 9070, Stn Main e Surrey BC V3T 5W6	2,500.00
	Crowe MacKay LLP	for Insolvency		3,675.00
	Clowe Mackay LLI		1100 - 1177 West Hastings Street Vancouver BC V6E 4T5	3,073.00
	Crucial Technology Solutions		#300 - 3665 Kingsway Vancouver BC V5R 5W2	649.60
	DePuy Synthes		P.o.Box 3621, Commerce Court Postal Station	2,570.07
	Derek Chappell		Toronto ON M5L 1K1 Shareholder loan 67 Walton Street London UK SW3 2HT UK	823,158.28
	District of North Vancouver	Elio Iorio	355 West Queens Road North Vancouver BC V7N 4N5	
	DJO		6485 Kennedy Road Mississauga ON L5T 2W4	369.57
	Dr. Baggoo, Alan		#213 - 145 West 15th Street North Vancouver BC V7M 1R9	2,000.00
	Dr. Baker, Paul		7509 Lambeth Drive Burnaby BC V5E 4A5	
	Dr. Burns, Angela		2836 Marina Drive West Vancouver BC V7V 1L9	750.00
	Dr. Chuah, Elizabeth		Burnaby Hospital Operating Room, 3935 Kincaid Street Burnaby BC V5G 2X6	1,270.00
	Dr. Foulkes, Ellen		8573 East Saanich Rd. Saanichton BC V8L 1G9	5,961.00
	Dr. Hoskin, Robert		1639 Larkhall Cresc. North Vancouver BC V7H 2Z3	9,979.00
	Dr. Jando, Victor		#213 - 145 West 15th Street North Vancouver BC V7M 1R9	7,850.00
	Dr. Kaye, Stephen		103 - 1221 Lonsdale Avenue North Vancouver BC V7M 2H5	500.00
	Dr. Levy, N.		#213 - 145 West 15th Street North Vancouver BC V7M 1R9	750.00

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Dr. Lewis, Richard		206-135 East 15th Street North Vancouver BC V7L 2P7	11,575.00
	Dr. Maryniak, George		P.O. Box 62 Lions Bay BC V0N 2E0	5,651.00
	Dr. Meyler, Paula		#201 - 633 Abbott Street	508.00
	Dr. Nickel, Krista		Vancouver BC V6B 0J3 4055 St. Paul's Ave	762.00
	Dr. Panagiotopoulos, Kostas		North Vancouver BC V7N 1T4 #213 - 145 West 15th Street	3,000.00
	Dr. Phu, Tom		North Vancouver BC V7M 1R9 1808 Bewicke Avenue	650.00
	Dr. Queh, Peter		North Vancouver BC V7M 3C4 #208 - 125 East 13th Street North Vancouver BC V7L 2L3	7,100.00
	Dr. Roos, Martin		3054 Thorncliffe Drive North Vancouver BC V7R 2T1	
	Dr. Scoates, Peter		#1102 - 720 Seventh Avenue New Westminster BC V3M 2J4	1,270.00
	Dr. Sidky, Adam		#213 - 145 West 15th Street North Vancouver BC V7M 1R9	
	Dr. Sugar, Paul		6876 Copper Cove Road West Vancouver BC V7W 2K5	2,350.00
	Dr. Sun, Keith		6593 Orchard Place Burnaby BC V5H 0B6	1,270.00
	Dr. Vesely, Alexander		Alexander Vesely MD Inc., 1870 Langworthy Street North Vancouver BC V7K 1N8	6,134.00
	Dr. Warner, John		#208 - 3825 Sunset Street Burnaby BC V5G 1T4	3,000.00
	Dr. Warnick, Brady		515 North Esmond Ave Burnaby BC V5C 1S5	
	Dr. Zarkadas, Peter		#213 - 145 West 15th Street North Vancouver BC V7M 1R9	8,450.00
	Employee Claims (Severance)		c/o 3200 - 650 WEST GEORGIA STREET Vancouver BC V6B 4P7	50,000.00
	Expedite Transcription Services Inc.		5456 - 7B Avenue Delta BC V4M 1S6	232.85

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Federal Express Canada Ltd Revenue Recovery Department	Lynn Tassone	5985 Explorer Drive Mississauga ON L4W 5K6	136.74
	Finning (Canada)		PO Box 2405	2,668.51
			Edmonton AB T5P 2S1	(4.10
	Flash Courier		PO Box 3962, STN Terminal Vancouver BC V6B 3Z4	64.10
	GE Healthcare		PO Box 9494, Postal Stn A	5,817.28
			Toronto ON M5W 4E1	
	HSBC Bank Canada c/o BankruptcyHighway.com		PO Box 57100 Etobicoke ON M8Y 3Y2	
	Intuit Supplies		P.O. Box 340 Midland ON L4R 4L1	
	Johnson & Johnson		P.O. Box 8500, Station Terminal BC	3,745.64
	Keir Surgical Ltd.	Audrey Audet	125 - 408 East Kent Avenue South Vancouver BC V5X 2X7	4,139.81
	Le Petit Cafe		c/o 3200 - 650 WEST GEORGIA STREET Vancouver BC V6B 4P7	•
	Leica		P.O. Box 4232, Station A,	240.22
	Maquet-Dynamed		Toronto ON M5W 5P4 235 Shields Court Markham ON L3R 8V2	1,623.92
	McKesson Canada		c/o C9232 PO Box 9232 Stn M BC	1,119.72
	Medi-Tran Services (1993) Ltd.		7125 Curragh Avenue Burnaby BC V5J 4V6	0.80
	Ministry of Finance - PST - British Columbia		1000 - 4075 Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	
	Mirza Alladina Medical Ltd.		2936 Valleyvista Drive Coquitlam BC V3E 2P4	
	Mobile Instrument Service & Repair		Unit 29 - 575 Wentworth Street East Oshawa ON L1H 3V8	110.25
	Modern Systems Management Ltd.		#104, 9547 - 152nd Street Surrey BC V3R 5Y5	1,370.14
	Noble & Associates Property Management		13988 Maycrest Way, Unit 155 Richmond BC V6V 3C3	
	Northmount Pharmacy		145 East 13th St. North Vancouver BC V7L 2L4	106.95
16 12 2017				Page 4 / 6

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Pacific Orthopaedics & Sports Medicin Individual Doctors	e and Brandon Mewhort	Lawsuit c/o Bennett Jones LLP, 1055 West Hastings Street, Suite 2200 Vancouver BC V6E 2E9	
	Pacific Orthopaedics & Sports Medicine	e(v)	#213 - 145 West 15th Street North Vancouver BC V7M 1R9	24,250.00
	Paladin Security Systems Ltd.		#201 - 3001 Wayburne Drive Burnaby BC V5G 4W3	63.00
	Patterson Dental Canada Inc.		CP 11730 Succ Centre Ville Montréal QC H3C 6P9	42.59
	Pharmasave		103 - 2609 Westview Drive North Vancouver BC V7N 4M2	
	PitneyWorks		PO Box 280 Orangeville, ON L9W 2Z7	37.03
	Power-West Industries Ltd.		2500 No.5 Rd Richmond BC V6X 2T1	1,256.66
	Receiver General for Health Canada		c/o 3200 - 650 WEST GEORGIA STREET Vancouver BC V6B 4P7	141.22
	Related Company Liability	t .	3200 - 650 WEST GEORGIA STREET Vancouver BC V6B 4P7	204,959.63
	RFS Inc.	Bankruptcy Department	602 - 50 Eglinton Avenue West Mississauga ON L5R 3P5	
	Ricoh Canada Inc.		300 - 5520 Explorer Drive Mississauga ON L4W 5L1	1,584.45
	Ronald Russell		Shareholder Loan Drumfoskie Bridge of Dee Aberdeen UK AB1 5XJ UK	669,322.45
	Script Pharmacy		7015 MACLEOD Trail SW Calgary AB T2H 2K6	
e*	Shaw Cable Systems - Vancouver	Payment Solutions	900-1067 W Cordova St Vancouver BC V6C 3T5	344.59
	Shred-it International Inc.		P.O.Box 15617, STN A Toronto ON M5W 1C1	280.26
	Sinclair Dental Co. Ltd.		900 Harborside Dr North Vancouver BC V7P 3T8	
	Skillstat Learning Inc.		1021 West Hastings St Vancouver BC V6C 0C3	1,873.90
	Smith & Nephew Inc.		2280 Argentia Road Mississauga ON L5N 6H8	1,814.87

In the matter of the bankruptcy of DELBROOK SURGICAL CENTRE INC. of the city of North Vancouver in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Southmedic Inc.		Southmedic Inc. 50 Alliance Blvd. Barrie ON L4M 5K3	1,153.28
	Stericycle, Inc.		PO 1531 Station A Toronto ON M5W 3N9	757.15
	Steris Canada Inc.		PO Box 3546, Station A BC	11,437.77
	Stevens Company Ltd.		425 Railside Drive Brampton ON L7A 0N8	1,775.90
	Stryker Canada Inc.		45 Innovation Drive Dundas ON L9H 7P3	724.64
	Surgiform Technology, Ltd.		1566 Whiting Way Lugoff SC 29078 USA	325.00
	Synthes (Canada) Ltd.	•	PO Box 3621, Commerce Court Postal Station Toronto ON M5L 1K1	
	Trans Med Consulting		#707-1755 Robson Street Vancouver BC V6G 3B7	157.50
	Vital Aire		9-6975 Meadowvale Town Centre Circle, Suite 350 Mississauga ON L5N 2V7	568.86
	West Care Medical Ltd		108 - 17 Fawcett Road Coquitlam BC V3K 6V2	677.09
	WorkSafeBC - Collections Department	,	650473-AA PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6

Tel: (604) 605-3335 Fax: (604) 605-3359 www.boalewood.ca

FORM 31

Proof of Claim
(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

Ai	ll notic	ces or correspondence regarding this claim must be forwarded to the following address:
In	the M	Iatter of the Bankruptcy (or Proposal, or Receivership) of
an	d the	claim of, creditor.
Ι,		(name of creditor or representative of the creditor), of (city and province), do hereby certify:
1.	That	I am a creditor of the above-named debtor (or that I am
2.	That	I have knowledge of all the circumstances connected with the claim referred to below.
3.	stater which	the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of, 2017, and still is, indebted to the creditor in the sum of \$, as specified in the ment of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to a the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other name in support of the claim.)
4.	(Chec	k and complete appropriate category.)
()	A. UNSECURED CLAIM OF \$
		(Other than a securities firm customer as contemplated by Section 262 of the Act)
		That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)
()	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
()	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
		That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
()	C. SECURED CLAIM OF \$
		That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
()	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$,
		That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$
()	E. CLAIM BY WAGE EARNER OF \$
(That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$, That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,
()	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
		That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$
()	G. CLAIM AGAINST DIRECTOR \$
		(To be completed when a proposal provides for the compromise of claims against directors.)
		That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

() H. CLAIM OF	A CUSTOMER OF A I	BANKRUPT SI	ECURITIE	S FIRM \$			
particulars of whi	ake a claim as a custo ich are as follows:					f the Act,	
5. That, to the best of my debtor within the mear	(Give full particulars of the claim, including the calculations upon which the claim is based.) That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the lebtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with lebtor in a non-arm's-length manner.						
5. That the following are at undervalue within the debtor within the three the Act or were not deathe initial bankruptcy acredits and transfers at	the payments that I have e meaning of subsection months (or, if the credi- ling with each other at a event within the meaning	n 2(1) of the Action and the deb fror and the deb frm's length, wit	ct that I hav tor are rela hin the 12 n	ve been privy ted within the nonths) immed	to or a party to meaning of Se liately before th	o with the ection 4 of he date of	
(Applicable only in the () I request that a consumption of the pursuant to subsection	case of the bankruptcy opy of the report filed by ction 170(1) of the Act b	the trustee rega	rding the ba		ication for disc	harge	
Dated at	thia	day of		2017	,		
Dated at	, uns	day or		, 2017			
	·				_		
Creditor		Witness					
Phone Number:							
ax Number:							
Email Address:		****					
NOTE: If an affidavit is atta WARNINGS: A trustee may the debt or the value of the sec subsection 201(1) of the Act p	y, pursuant to subsection 1 curity as assessed, in a proc provides severe penalties fo	28(3) of the Act, a of of security, by to or making any fals	redeem a sec he secured ci se claim, proc	urity on paymenteditor. of, declaration of	nt to the secured or statement of ac	count.	
OTE: If a copy of this Forescribed in Form 1.1, must t			email, the na	me and contact	information of t	he sender,	
NSTRUCTIONS: Instruction tab.	ons on how to complete t	he proof of clain	ı form can b	e found at ww	w.boalewood.ca	under the	
	CF	FORM 36 NERAL PROX	·v				
(Where A Creditor i	s a Corporation, the Pro-			Signed in the (Corporate Name	.e)	
IN THE M	ATTER OF THE BANK	KRUPTCY / PR	OPOSAL/	RECEIVERSI	·IIP OF:		
	(1	Name of Debtor)					
V.C.		•		in	the Province o	æ	
VE,(Name of Corporation	n)						
		, a c	reditor in th	e above matter	, hereby appoir	ıt	
	of the(City				<u> </u>	_	
(Name of Proxy)	(City	& Province)					
o be our general proxy in nother general proxy in ou		ot as to the rece	ipt of divid	ends with / wi	ithout power to	appoint	
Dated at the City of	, in the P	Province of	this	day of		,2017.	
(Corporate Name	2)		(Signature	of Witness)			
· -							

(Signature of Proxy Grantor)

(Address)



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6 www.boalewood.ca Tel: (604) 605-3335 Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.

GENERAL

* The signature of a witness is required.

- * The claim must be signed personally by the individual completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

* The creditor must state full and complete legal name of company or firm.

* If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

* A detailed statement of account must be attached. If the claim is for a guarantee, a copy of the guarantee must be attached.

* The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought

PARAGRAPH (4)

forward.

* An unsecured creditor must strike out sub-paragraphs B, C, D and E.

* A preferred creditor (as allowed by section 136 of the Bankruptcy and Insolvency Act) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.

* A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C

and provide a certified true copy of the security instrument as registered.

* A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

* All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the Bankruptcy and Insolvency Act

PREFERRED CLAIMS SECTION 136 (CONDENSED)

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.
- A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.