



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

1140 – 800 W Pender Street
Vancouver, BC V6C 2V6
Tel 604 605 3335
Fax 604 605 3359
www.boalewood.ca

District of: British Columbia
Division No: 3
Court No:
Estate No: 11-1753987

FORM 67

Notice of Bankruptcy and First Meeting of Creditors


(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of PACIFIC WOODWORKING LTD.

Take notice that:

1. PACIFIC WOODWORKING LTD. filed an assignment on the 31st day of May, 2013, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of June, 2013, at 02:00 PM o'clock, at the office of 2nd Floor Boardroom, at 230 - 830 West Pender Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 3rd day of June, 2013.



Boale, Wood & Company Ltd.
Trustee



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-1753987
Estate No.: 11-1753987

In the Matter of the Bankruptcy of:

PACIFIC WOODWORKING LTD.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

| | | | |
|------------------------------|--|-----------|--------|
| Date and time of bankruptcy: | May 31, 2013, 11:35 | Security: | \$0.00 |
| Date of trustee appointment: | May 31, 2013 | | |
| Meeting of creditors: | June 20, 2013, 14:00 230 - 830 WEST PENDER STREET VANCOUVER, British Columbia Canada, | | |
| Chair: | Trustee | | |

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 31, 2013, 14:39

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
 Division No: 3
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the Matter of the Bankruptcy of PACIFIC WOODWORKING LTD.

Original Amended

To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 31st day of May, 2013. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (As stated and estimated by Bankrupt) | |
|--|---------------------|
| 1. Unsecured creditors as per list "A" | \$117,282.94 |
| 2. Secured creditors as per list "B" | \$710,087.74 |
| 3. Preferred creditors as per list "C" | \$0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | \$25,236.00 |
| estimated to be reclaimable for | \$0.00 |
| Total Liabilities | \$852,606.68 |
| Surplus | \$0.00 |

| ASSETS (As stated and estimated by Bankrupt) | |
|---|--------------|
| 1. Inventory | \$0.00 |
| 2. Trade fixtures, etc | \$0.00 |
| 3. Accounts receivable and other receivables, as per List "E" | |
| Good | \$7,614.96 |
| Doubtful | \$0.00 |
| Bad | \$1,968.50 |
| Estimated to produce | \$7,614.96 |
| 4. Bills of exchange, promissory note, etc., as per List "F" | \$0.00 |
| 5. Deposits in Financial Institutions | \$0.00 |
| 6. Cash | \$0.00 |
| 7. Livestock | \$0.00 |
| 8. Machinery, equipment and plant | \$341,500.00 |
| 9. Real property or immovable as per List "G" | \$0.00 |
| 10. Furniture | \$28,000.00 |
| 11. RRSPs, RRIFs, Life insurance, etc. | \$0.00 |
| 12. Securities (Shares, Bonds, Debentures, etc.) | \$0.00 |
| 13. Interests under wills | \$0.00 |
| 14. Vehicles | \$4,250.00 |
| 15. Other property, as per List "H" | \$0.00 |

If Bankrupt is a corporation, add:

| | |
|-------------------------------|--------|
| Amount of subscribed capital | \$0.00 |
| Amount paid on capital | \$0.00 |
| Balance subscribed and unpaid | \$0.00 |
| Estimated to produce | \$0.00 |

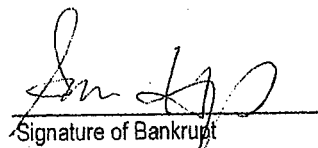
Total Assets \$381,364.96
Deficiency \$471,241.72

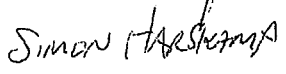
I, Simon Johan HASKAMP, of PACIFIC WOODWORKING LTD. of the City of North Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 31st day of May, 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouver in the Province of British Columbia, on this 31st day of May, 2013



Commissioner of Oaths for the Province of


 Signature of Bankrupt



MYRON E. PLETT
 BARRISTER & SOLICITOR
 BOX 909 1565 PENINSULA ROAD
 VICTORIA, BC V8P 2A3

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 03/06/2013

PACIFIC WOODWORKING LTD. OSB 11-1753987 File 11-1753987

VANCOUVER

Claim Status:

Generated By: Kevin Owens

| T | Creditor's Name and Address | Ref No | 170 Report | Material Change | Amended Payments | Meeting Requested | Amount Declared | Amount Filed | Amount Admitted | CS |
|----------------|---|-------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|---------------------|---------------|-----------------|----|
| S | DIANE & SIMON HASKAMP 5270 Aspen Crescent, West Vancouver, British Columbia, V7W 2Z6, Canada | S/H Loan | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$421,605.49 | \$0.00 | \$0.00 | N |
| S | DS HASKAMP HOLDINGS LTD. 5270 Aspen Crescent, West Vancouver, British Columbia, V7W 2Z6, Canada | S/H Loan | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$90,079.03 | \$0.00 | \$0.00 | N |
| S | DS HASKAMP HOLDINGS LTD. 5270 Aspen Crescent, West Vancouver, British Columbia, V7W 2Z6, Canada | A/P | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$6,040.83 | \$0.00 | \$0.00 | N |
| S | THE BANK OF NOVA SCOTIA 1357 Lonsdale Avenue, North Vancouver, British Columbia, V7L 1X5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$192,362.39 | \$0.00 | \$0.00 | N |
| Secured | | Sub count of creditors | 4 | Sub Total | | | \$710,087.74 | \$0.00 | \$0.00 | |
| U | ALFONSE KUAN #206 - 3768 Hastings Street, Burnaby, British Columbia, V5C 2H5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | ALLEN MCGILL 2887 Mara Drive, Coquitlam, British Columbia, V3C 5L4, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | BANK OF NOVA SCOTIA c/o Bankruptcy Highway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | BC HYDRO & POWER AUTHORITY Attn: CREDIT ADMINISTRATION DEPT. 6900 Southpoint Drive, Podium C-01, Burnaby, British Columbia, V3N 4X8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$2,501.86 | \$0.00 | \$0.00 | N |
| U | BERNARDO CASPE 4351 Windjammer Dr., Richmond, British Columbia, V7E 4L5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | BRONCO INDUSTRIES INC 7988 - 82nd Street, Delta, British Columbia, V4G 1L8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$166.18 | \$0.00 | \$0.00 | N |
| U | BUYERS PACKAGING GROUP LTD. #5 - 7533 Progress Way, Delta, British Columbia, V4G 1E7, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$930.60 | \$0.00 | \$0.00 | N |
| U | CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada | GST/HST | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$20,600.00 | \$0.00 | \$0.00 | N |
| U | CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada | PST | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$2,009.00 | \$0.00 | \$0.00 | N |
| U | CODY MILLER 22567 Lee Avenue, Maple Ridge, British Columbia, V2X 4G6, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | CULLUM JONES 21435 - 93B Avenue, Langley, British Columbia, V1M 1R3, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | DICK'S LUMBER 2580 Gilmore Avenue, Burnaby, British Columbia, V5C 4T5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$48.01 | \$0.00 | \$0.00 | N |
| U | E. ROKO DISTRIBUTORS LTD. 3150 Lake City Way, Burnaby, British Columbia, V5A 3A4, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$4,001.10 | \$0.00 | \$0.00 | N |
| U | EMANUELA ROSSI 4804 Georgia Street, Burnaby, British Columbia, V5C 2V9, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | FEDERAL EXPRESS CANADA LTD. Attn: Revenue Recovery Department 5985 Explorer Drive, Mississauga, Ontario, L4W 5K6, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$26.43 | \$0.00 | \$0.00 | N |
| U | GALEN BENSON #1503 - 2041 Bellwood Ave, Burnaby, British Columbia, V5B 4V5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | GLC SOLUTIONS INC. 16511 - 86th Avenue, Surrey, British Columbia, V4N 3G9, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$462.00 | \$0.00 | \$0.00 | N |
| U | GLENDA HASKAMP c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | HAFELE CANADA INC. 5323 John Lucas Drive, Burlington, Ontario, L7L 6A8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$278.19 | \$0.00 | \$0.00 | N |
| U | HOME DEPOT c/o Citi Commerce Solutions 5900 Huronario Street, Mississauga, Ontario, L5C 0B8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$306.64 | \$0.00 | \$0.00 | N |
| U | IAIN NICOL-SMITH 8280 Spires Road, Richmond, British Columbia, V6Y 1V9, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |
| U | JOHN VAN VLIET 18321 - 66 Avenue, Surrey, British Columbia, V3S 9A1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N |

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 03/06/2013

PACIFIC WOODWORKING LTD. OSB 11-1753987 File 11-1753987

VANCOUVER

Claim Status:

Generated By: Kevin Owens

| T | Creditor's Name and Address | Ref No | 170 Report | Material Change | Amended Payments | Meeting Requested | Amount Declared | Amount Filed | Amount Admitted | CS | |
|------------------|--|----------|-------------------------------|--------------------------|--------------------------|--------------------------|------------------|--------------|---------------------|---------------|---------------|
| U | JSCT HOLDINGS INC. 18321 66 Avenue, Surrey, British Columbia, V3S 9A1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | KEN DEMOSKY #2 - 1215 Brunette Avenue, Coquitlam, British Columbia, V3K 6W2, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | KEVIN CHENG 3055 East 8th Avenue, Vancouver, British Columbia, V5M 1X4, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | KIRK HOLLAND #903 - 1485 W 6th Avenue, Vancouver, British Columbia, V6H 4G1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | LORNA HOMUTH 120 Kamloops Street, Vancouver, British Columbia, V5K 3T8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | MIKE & GLENDA HASKAMP c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada | S/H Loan | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$72,500.00 | \$0.00 | \$0.00 | N | |
| U | MIKE HASKAMP c/o Boale Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | MOHAWK WESTERN FINISHING 1565 East Kent, Vancouver, British Columbia, V5P 4Y7, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$4.48 | \$0.00 | \$0.00 | N | |
| U | NXT STP HOLDINGS INC. 15860 91 Avenue, Surrey, British Columbia, V4N 2X2, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | PETRO CANADA PRODUCTS LTD. c/o Citi Cards Canada Inc. PO Box 2051, Station B, Mississauga, Ontario, L4Y 0B4, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$1,072.10 | \$0.00 | \$0.00 | N | |
| U | PROPANE DEPOT INC. 3390 Lake City Way, Burnaby, British Columbia, V5A 3A6, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$68.04 | \$0.00 | \$0.00 | N | |
| U | PROSE BUILDING MAINTENANCE LTD. #101 8251 120 Street, Delta, British Columbia, V4C 6R1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$205.07 | \$0.00 | \$0.00 | N | |
| U | QUALITY SAW & KNIFE LTD. 2005 Quebec Street, Vancouver, British Columbia, V5T 2Z6, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$151.89 | \$0.00 | \$0.00 | N | |
| U | RICHELIEU #150 - 12851 Rowan Place, Richmond, British Columbia, V6V 2K5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$964.86 | \$0.00 | \$0.00 | N | |
| U | SAFETY-KLEEN P. O. Box 15221 Station A, Toronto, Ontario, V5W 1C1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$270.78 | \$0.00 | \$0.00 | N | |
| U | SANDRA BAINE 1770 - 29th Street, West Vancouver, British Columbia, V7V 4M8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$7,080.00 | \$0.00 | \$0.00 | N | |
| U | SEAD DUGIC #704 220 - 11th Street, New Westminster, British Columbia, V3M 6N9, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | SHANAHAN'S LTD. 8400 124 Street, Surrey, British Columbia, V3W 6K1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$40.32 | \$0.00 | \$0.00 | N | |
| U | SHANNON MOUNCE #403 - 160 Keith Road West, North Vancouver, British Columbia, V7M 3M2, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | SONIC TRANSPORT LTD. 7311 Vantage Way, Delta, British Columbia, V4G 1C9, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$43.75 | \$0.00 | \$0.00 | N | |
| U | SUZANNE EVANS 444 Wilson Street, New Westminster, British Columbia, V3L 3R8, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | TELUS COMMUNICATIONS INC. Attn: Settlement Desk 4th Floor - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$1,025.61 | \$0.00 | \$0.00 | N | |
| U | TUAN TAC LU 22486 Brickwood Close, Maple Ridge, British Columbia, V2X 2E5, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0.00 | \$0.00 | \$0.00 | N | |
| U | WASTE MANAGEMENT P.O. Box 15259 Station A, Toronto, Ontario, M5W 1C1, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$1,321.91 | \$0.00 | \$0.00 | N | |
| U | WESTERN SAFETY PRODUCTS LTD. 2920 Murray Street, Coquitlam, British Columbia, V3H 1X2, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$67.92 | \$0.00 | \$0.00 | N | |
| U | WHITE & PETERS LTD. Unit 101, 1368 United Blvd, Coquitlam, British Columbia, V3K 6Y2, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$885.32 | \$0.00 | \$0.00 | N | |
| U | WHITE-WOOD DISTRIBUTION 27222 - 58th Crescent, Langley, British Columbia, V4W 3W7, Canada | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$250.88 | \$0.00 | \$0.00 | N | |
| Unsecured | | | Sub count of creditors | | | 49 | Sub Total | | \$117,282.94 | \$0.00 | \$0.00 |

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 03/06/2013

PACIFIC WOODWORKING LTD. OSB 11-1753987 File 11-1753987

VANCOUVER

Claim Status:

Generated By: Kevin Owens

| T | Creditor's Name and Address | Ref No | 170 Report | Material Change | Amended Payments | Meeting Requested | Amount Declared | Amount Filed | Amount Admitted | CS |
|-------------------|---|--------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------|--------------|-----------------|----|
| C | MIKE LONG 4147 McGill Street, Burnaby, British Columbia, V5C 1M7, Canada | Small Claims #ROB-P-C-1344004 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$25,236.00 | \$0.00 | \$0.00 | N |
| Contingent | | Sub count of creditors | | 1 | | Sub Total | \$25,236.00 | \$0.00 | \$0.00 | |
| | | Total count for all creditors | | 54 | | Grand Total | \$852,606.68 | \$0.00 | \$0.00 | |



TRUSTEE IN BANKRUPTCY
 #1140 – 800 West Pender Street
 Vancouver, BC V6C 2V6

Tel: (604) 605-3335
 Fax: (604) 605-3359
 www.boalewood.ca

**FORM 31
 Proof of Claim**

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
 and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy (or Proposal, or Receivership) of _____
 (Name of debtor) of _____ (city and province)
 and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of
 _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____
 (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
 (Other than a securities firm customer as contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
 (Check appropriate description)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
 (Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
 (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____,
 (Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

Form 31 - Continued

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 2012.

Creditor _____ Witness _____
Phone Number: _____
Fax Number: _____
Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

INSTRUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boalewood.ca under the forms tab.

FORM 36
GENERAL PROXY

(Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:

_____,
(Name of Debtor)

WE, _____, of the City of _____ in the Province of
(Name of Corporation)

_____, a creditor in the above matter, hereby appoint

_____ of the _____
(Name of Proxy) (City & Province)

to be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in our place.

Dated at the City of _____, in the Province of _____ this _____ day of _____, 2012.

_____, (Corporate Name) _____, (Signature of Witness)

_____, (Address) _____, (Signature of Proxy Grantor)



TRUSTEE IN BANKRUPTCY
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
www.boalewood.ca

Tel: (604) 605-3335
Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. **CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.**

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * **A detailed statement of account must be attached.** If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

- * All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the *Bankruptcy and Insolvency Act*, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the *Bankruptcy and Insolvency Act*

**PREFERRED CLAIMS
SECTION 136 (CONDENSED)**

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.