

1140 – 800 W Pender Street Vancouver, BC V6C 2V6 Tel 604 605 3335 Fax 604 605 3359 www.boalewood.ca

District of:

British Columbia

Division No:

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Court No:

Estate No:

11-1563291

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)

In the Matter of the bankruptcy of SHAW INSTALLATIONS LTD.

Take notice that:

- SHAW INSTALLATIONS LTD. filed an assignment on the 21st day of November, 2011, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 7th day of December, 2011, at 02:00 PM o'clock, at the office of 2nd Floor Boardroom, at 230 830 West Pender Street, Vancouver, British Columbia.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 24th day of November, 2011.

Boale, Wood & Company Ltd

Trustee



Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of: Division No.: Court No.:

Estate No.:

British Columbia 03 - Vancouver 11-1563291

11-1563291

In the Matter of the Bankruptcy of:

SHAW INSTALLATIONS LTD.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:

November 21, 2011, 09:40

Security:

\$0.00

Date of trustee appointment:

November 21, 2011

Meeting of creditors:

December 07, 2011, 14:00 230 - 830 West Pender Street

2nd Floor Boardroom

Vancouver, British Columbia

Canada,

Chair:

Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: November 21, 2011, 12:44

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



District of:

British Columbia

Division No: Court No: Estate No: 3

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act) in the Matter of the bankruptcy of SHAW INSTALLATIONS LTD.

Ý	Orig	inal		
•	Only	III		

□ Amended

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 18th day of November, 2011. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

	LIABILITIES (As stated and estimated by bar	ikrupt)
1.	Unsecured creditors as per list "A"	\$125,116.99
2.	Secured creditors as per list "B"	\$194,762.74
3.	Preferred creditors as per list "C"	\$1,795.60
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
To	tal Liabilities	\$321,675.33
Su	rplus	\$0.00

I,Wilfred Sturhahn, of SHAW INSTALLATIONS LTD. of the City of Coquitlam in the Province of British Columbia, do swear(or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 18th day of November, 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouver in the Province of British Columbia, on this 18th day of November, 2011

John McEdwn Commissioner of Oaths for the Province of British Columbia Signature of bankrupt

	ASSETS (As stated and estimated by bar	ıktupt)
1.	Inventory	\$10,000.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$37,921.76
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$37,921.76
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$4,735.03
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$96,000.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$8,000.00
15.	Other property, as per List "H"	\$0.00
	If bankrupt is a corporation, a	ndd:
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Tot	al Assets	\$156,656.79
Def	iciency	\$165,018.54

Date of Report: 24/11/2011

SHAW INSTALLATIONS LTD., OSB 11-1563291 File 11-1563291

VANCOUVER

Claim Status:

							Senerated B	y: Kevin Ov	ven:
Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
BUSINESS DEVELOPMENT BANK OF CANADA #160 - 10362 King George Hwy, Surrey, British Columbia, V3T 2W5, Canada						\$45,642.00	\$0.00	\$0.00	N
: CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	PAYROLL	THE STATE OF THE S				\$8,394.22	\$0.00	\$0.00). N
CANADIAN WESTERN BANK 7548 120 Street. Unit 1, Surrey, British Columbia, V3W 3N1, Canada						\$140,726.52	\$0.00	\$0.00	N
ub Total for Secured				1 ALWEST AT 1 1 1 MILES - 1 1 1		\$194,762.74	\$0.00	\$0.00	1
ONNI PROPERTY MANAGEMENT SERVICES LTD 300 - 550 Robson Street, Vancouver, British Columbia, V6B 2B7, Canada						\$1,795.60	\$0.00	\$0.00). N
ub Total for Preferred				J		\$1,795.60	\$0.00	\$0.00	1
4T INDUSTRIES LIMITED 27867 Quinton Avenue, Abbotsford, British Columbia, V4X 1J7, Canada						\$209.66	\$0.00	\$0.00	N
ALL-PRO SERVICES LTD. 408 1515 Broadway Street, Port Coquitlam, British Columbia, V3C 6M2, Canada	Exp. (1) I was a second of				П	\$927.59	\$0.00	\$0.00	N
ARCHITECTURAL WOODWORK MANUFACTURERS ASSOCIATION OF BC 4664 Lougheed Hwy, Suite 160, Burnaby, British Columbia, V5C 5T5, Canada	:					\$112.00	\$0.00	\$0.00) N
BC COMPRESSOR (2007) LTD. 1668 Derwent Way, #11, Delta, British Columbia, V3M 6R9, Canada	422.92					\$0.00	\$0.00	\$0.00	N
BC HYDRO & POWER AUTHORITY Attn: CREDIT ADMINISTRATION DEPT. : 6900 SOUTHPOINT DRIVE, PODIUM C-01, Burnaby, British Columbia, V3N 4X8, Canada	The state of the s					\$1,924.11	\$0.00	\$0.00	i N
BFI CANADA - VANCOUVER 25 Fawcett Rd., Vancouver, British Columbia, V3K 6V2, Canada						\$670.62	\$0.00	\$0.00	ΙN
C.R. LAURENCE CO. CANADA 11920 Horseshoe Way, Richmond, British Columbia, V7A 4V5, Canada						\$1,663.30	\$0.00	\$0.00	N
CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	GST/HST					\$11,660.96	\$0.00	\$0.00	ĻΝ
CANADIAN LINEN & UNIFORM SERVICE 2750 Gilmore Avenue, Burnaby, British Columbia, V5C 4T9, Canada						\$296.52	\$0.00	\$0.00	N
CANNON INDUSTRIES Unit 109 - 1647 Broadway, Coquitlam, British Columbia, V3C 6P8, Canada	i 					\$362.11	\$0.00	\$0.00	ı, N
CHEVRON CANADA LIMITED c/o DRN Commerce Inc. PO Box 2514, Station B, London, Ontario, N6A 4G9, Canada						\$820.25	\$0.00	\$0.00	N
CLASSIC MILLWORK 1642 Langden Ave, #6, Port Coquitlam, British Columbia, V3C 1K5, Canada						\$3,225.60	\$0.00	\$0.00	⊢ N
CLOVERDALE PAINT Unit 12 - 970 Westwood Street, Coquitlam, British Columbia, V3C 3L4, Canada						\$78.53	\$0.00	\$0.00	ŀΝ
CREATIVE PLUMBING & HEATING LTD. 1952 Kingsway Ave, #421, Port Coquitlam, British Columbia, V3C 1K5, Canada						\$448.25	\$0.00	\$0.00	ĿΝ
DIAMOND DELIVERY 13350 Comber Way, Surrey, British Columbia, V3W 5V9, Canada						\$305.46	\$0.00	\$0.00	ijΝ
DOUBLE D INSTALLATIONS 1967 Taylor St, Port Coquitlam, British Columbia, V3C 4M1, Canada			Ô			\$1,925.28	\$0.00	\$0.00	i N
DSI DOOR SYSTEMS INC. 837 W. 3rd Street, North Vancouver, British Columbia, V7P 3K7, Canada						\$7,738.86	\$0.00	\$0.00	ψŃ
E. ROKO DISTRIBUTORS LTD. 3150 Lake City Way, Burnaby, British Columbia, V5A 3A4, Canada						\$6,383.82	\$0.00	\$0.00	ι.N
EXPLORER SYSTEMS INTEGRATION INC. Suite 202 - 1868 marine Drive, West Vancouver, British Columbia, V7V 1J6, Canada						\$2,887.50	\$0.00	\$0.00	N
EXTRUDE-A-TRIM 360 Carlingview Drive, Toronto, Ontario, M9W 5X9, Canada						\$203.66	\$0.00	\$0.00	i N
F&G DELIVERY LTD. 9324 192nd Street, Surrey, British Columbia, V4N 3R8, Canada						\$700.56	\$0.00	\$0.00	N

Date of Report: 24/11/2011

SHAW INSTALLATIONS LTD., OSB 11-1563291 File 11-1563291

VANCOUVER

Claim Status:

	Generated By: Kevin Ov						/ens			
Т	Creditor's Name and Address	Ref⊪Nº	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	FEDERAL EXPRESS CANADA LTD. Attn: Revenue Recovery Department 5985 Explorere Drive, Mississauga, Ontario, L4W 5K6, Canada						\$50.41	\$0.00	\$0.00	N
U	FIRST CANADIAN MESSENGER 13350 Comber Way, Surrey, British Columbia, V3W 5V9, Canada	**************************************					\$388.06	\$0.00	\$0.00	N
U	FREESTYLE DESIGN UPHOLSTERY INC. 1801 Venables Street, Vancouver, British Columbia, V5L 2H1, Canada	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -					\$2,638.72	\$0.00	\$0.00	N
U	FUTURE JANITORIAL SERVIES INC. 2300 - 2850 Shaughnessy Street, Port Coquitlam, British Columbia, V3C 6K5, Canada	, , , , , , , , , , , , , , , , , , , ,					\$492.80	\$0.00	\$0.00	N
U	HARDWOODS SPECIALTY PRODUCTS LP 5870 - 48th Street, Calgary, Alberta, T2C 4L4, Canada						\$1,688.12	\$0.00	\$0.00	N
U	HOME DEPOT c/o Citi Commerce Solutions 5900 Huronatrio Street, Mississauga, Ontario, L5C 0B8, Canada						\$250.46	\$0.00	\$0.00	N
U	HUYCK INDUSTRIALS LIMITED 102 - 19535 - 56th Avenue, Surrey, British Columbia, V3S 6K3, Canada	a a a a a a a a a a a a a a a a a a a					\$481.53	\$0.00	\$0,00	N
U	INNOVATIVE MANUFACTURING INC. 861 Derwent Way, Delta, British Columbia, V3M 5R4, Canada						\$ 115.79	\$0.00	\$0.00	N
U	JM & C CARE ESSENTIALS 100 - 5530 - 268th Street, Langley, British Columbia, V4W 3X4, Canada	2000 - 1 - 2 - 2 - 1 - 1 - 2 - 1 - 1 - 1 - 1					\$56.02	\$0.00	\$0.00	N
U	JP METAL AMERICA INC. 7335 Henri Bourassa East, Montreal, Quebec, H1E 3T5, Canada	. we.v. , you , you min it a					\$1,722.00	\$0.00	\$0.00	N
U	KENROC BUILDING MATERIALS CO. LTD. 2445 Canoe Ave, Coquitlam, British Columbia, V3K 6A9, Canada						\$445.96	\$0.00	\$0.00	N
U	KINETIC DESIGN PRODUCTS 12779 14B Ave, Surrey, British Columbia, V4A 1J9, Canada						\$868.00	\$0.00	\$0.00	N
υ	LANDRIDGE LOGISTICS LTD. Unit 6- 19122 - 27th Avenue, Surrey, British Columbia, V3S 3T1, Canada						\$1,175.00	\$0.00	\$0.00	N
U	M & M CONSTRUCTION 3737 Bartlett Court, Ste. 1103, Burnaby, British Columbia, V3J 7E3, Canada						\$5,310.63	\$0.00	\$0.00	N
U	MAXWELL PAPER CANADA INC. 81 Golden Drive, Unit 112B, Coquitlam, British Columbia, V3K 6R2, Canada						\$132.16	\$0.00	\$0.00	N
U	MCGREGOR & THOMPSON HARDWARE LTD. 1250 East Georgia Street, Vancouver, British Columbia, V6A 2B1, Canada						\$67.56	\$0.00	\$0.00	N
U	MCKILLICAN CANADIAN INC. 20333 - 100A Avenue, Langley, British Columbia, V1M 3X6, Canada						\$2,370.78	\$0.00	\$0.00	N
U	MILL CREEK COFFEE COMPANY 81 Golden Drive, Unit 106B, Coquitlam, British Columbia, V3K 6R2, Canada						\$68.10	\$0.00	\$0.00	N
U	MINISTER OF FINANCE AND CORP. RELATIONS Attn: COLLECTIONS SECTION REVENUE DIVISION P. O. BOX 9445, STN. PROV. GOVT., Victoria, British Columbia, V8W 9V5,						\$0.00	\$0.00	\$0.00	N
 υ	Canada NIKOLAI MFG, INC. 407 Wood Street, New Westminster, British Columbia, V3M 6L5, Canada						\$20,714.40	\$0.00	\$0.00°	N
U	P.J. WHITE HARDWOODS LTD. 1200 East Kent Avenue, Vancouver, British Columbia, V5X 2X8, Canada						\$2,641.32	\$0.00	\$0.0 0	N
U	PITNEY BOWES CANADA ofo BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	TOTAL CASE OF THE PARTY OF THE SAME					\$308.45	\$0.00	\$0.00	N
U	PLASTEC 9643 186th Street, Surrey, British Columbia, V4N 3N8, Canada						\$676.48	\$0.00	\$0.00	N
U	PORT COQUITLAM BUILDING SUPPLIES 2650 Mary Hill Road, Port Coquitlam, British Cotumbia, V3C 3B3, Canada	···· • · · · · · · · · · · · · · · · ·					\$235.10	\$0.00	\$0.00	N
U	PURIFIED WATER STORE Kingsway Corporate Centre 2071 Kingsway Ave, #504, Port Coquitlam, British Columbia, V3C 1T2, Canada						\$42.00	\$ 0.00	\$0.00	N
U	QUALITY SAW & KNIFE 2005 Quebec Street, Vancouver, British Columbia, V5T 2Z6, Canada	2					\$197.88	\$0.00	\$0.00	N
υ	QUEST METAL WORKS LTD. 2005 Quebec Street, Vancouver, British Columbia, V6A 3X7, Canada	, m. , et so : m pop, , proper sup : : propermos :					\$610.40	\$0.00	\$0.00	N
. ,						/-	- p. a. angeles a manerally of "	and the second of the second		

Date of Report: 24/11/2011

SHAW INSTALLATIONS LTD., OSB 11-1563291 File 11-1563291

VANCOUVER

Claim Status:

Generated By: Kevin Owens

Т	Creditor's Name and Address	Ref №	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	cs
U	REIMER HARDWOODS LTD. Box 2160 Clearbrook, British Columbia, V2T 3X8, Canada						\$4,039.60	\$0.00	\$0.00	N
U	RICHELIEU HARDWARE CANADA LTD. 150 - 12851 Rowan Place, Richmond, British Columbia, V5J 5H8, Canada						\$337.81	\$0.00	\$0.00	N
IJ	SCOTT SECURITY SYSTEMS LTD. 8988 Fraserton Court, Burnaby, British Columbia, Canada						\$90.72	\$0.00	\$0.00	N
U	SSC COUNTERTOPS LTD. 1253 West 76th Street, Vancouver, British Columbia, V6P 6M3, Canada						\$8,232.00	\$0.00	\$0.00	N
U	TELUS COMMUNICATIONS INC. Attn: Settlement Desk 4th Floor - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4, Canada						\$202.52	\$0.00	\$0.00	N
U	TERASEN GAS INC. Attn: BANKRUPTCY DEPARTMENT PO Box 48230 Bentall Centre, Vancouver, British Columbia, V7X 1N8, Canada						\$1,977.04	\$0.00	\$0.00	i N
U	TRANS DELTA EXPRESS LTD. 7557 Minster Drive, West, Delta, British Columbia, V4C 4L8, Canada	······································					\$150.70	\$0.00	\$0.00	N
U	TRANSPORTACTION LEASE SYSTEMS INC. #250 - 4011 Viking Way, Richmond, British Columbia, V6V 2K9, Canada	* Avenue vo. 10. 1					\$0.00	\$0.00	\$0.00	N
U	TWS MACHINERY INC. 200 Golden Drive, #3, Coquitlam, British Columbia, V3K 6N8, Canada						\$240.24	\$0.00	\$0.00	N
U	VECTOR REPROGRAPHICS INC. 300 - 1515 Broadway Street, Port Coquitlam, British Columbia, V3C 6M2, Canada						\$859.88	\$0.00	\$0.00	N
U	WEIR & COMPANY 202 - 3377 Coast Meridian Road, Port Coquillam, British Columbia, V3B 3N6, Canada						\$4,032.00	\$0.00	\$0.00	N
U	WESTERN ABRASIVES CORP. 2095 Hyannis Drive, North Vancouver, British Columbia, V7H 2E5, Canada	men to the second second					\$168.00	\$0.00	\$0.00	N
U	WESTERN GLASS & MIRROR LTD. 140 Glacier Street, Coquitlam, British Columbia, V3K 5Z6, Canada						\$3,258.88	\$0.00	\$0.00	N
U	WHITEWOOD DISTRIBUTION 27222 - 58th Crescent, Langley, British Columbia, V4W 3W7, Canada						\$665.80	\$0.00	\$0.00	N
U	WORK SAFE BC Attn: COLLECTIONS 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada	///					\$1,569.03	\$0.00	\$0.00	N
U	XEROX CANADA LTD. 33 Bloor St. E. 3rd Floor, Toronto, Ontario, M4W 3H1, Canada						\$13,000.00	\$0.00	\$0,00	N
Su	b Total for Unsecured				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$125,116.99	\$0.00	\$0.00	
Gra	and Total						\$321,675.33	\$0.00	\$0.00	



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6

Tel: (604) 605-3335 Fax: (604) 605-3359 www.boalewood.ca

FORM 31

Proof of Claim
(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In th	ne Matter of the Bankruptcy (or Proposal, or Receivership) of
(Na	ne Matter of the Bankruptcy (or Proposal, or Receivership) of
I,	(name of creditor or representative of the creditor), of(city and province), do hereby certify:
1. T	hat I am a creditor of the above-named debtor (or that I am
	tate position or title) of (name of creditor or representative of the creditor))
	hat I have knowledge of all the circumstances connected with the claim referred to below.
da st w	hat the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the ate of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of, 2011, and still is, indebted to the creditor in the sum of \$, as specified in the atement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to hich the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other idence in support of the claim.)
4. (C	heck and complete appropriate category.)
()	A. UNSECURED CLAIM OF \$
	(Other than a securities firm customer as contemplated by Section 262 of the Act)
	That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)
()	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
(-)	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
	That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
()	C. SECURED CLAIM OF \$
	That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value as which you assess the security, and attach a copy of the security documents.)
()	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$,
	That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$, (Attach a copy of sales agreement and delivery receipts.)
()	E. CLAIM BY WAGE EARNER OF \$
()	That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$, That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,
)	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
	That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$
)	G. CLAIM AGAINST DIRECTOR \$,
	(To be completed when a proposal provides for the compromise of claims against directors.)

() H. CLAIM OF	A CUSTOMER OF A	A BANKRUPT SI	ECURITIES I	FIRM \$	
particulars of whi	ake a claim as a cuich are as follows: chars of the claim, incl			•	
 That, to the best of my debtor within the mean debtor in a non-arm's-le 	knowledge, I am (or thing of section 4 of	the above-named c	reditor is) (or a	am not or is not) re	lated to the
 That the following are at undervalue within the debtor within the three the Act or were not deal the initial bankruptcy e credits and transfers at 	the payments that I he e meaning of subsect months (or, if the creding with each other a event within the mean undervalue.)	tion 2(1) of the Ac editor and the debi it arm's length, with aning of subsection	et that I have to tor are related hin the 12 mon a 2(1) of the	peen privy to or a j within the meanin ths) immediately b	party to with the g of Section 4 of efore the date of
(Applicable only in the () I request that a co- pursuant to subsect	case of the bankrupto opy of the report filed ction 170(1) of the Ac	by the trustee rega	rding the bank	rupt's application f	or discharge
Dated at	, this	day of _		, 2011.	
Creditor		Witness			
Phone Number:					
Fax Number:				•	
Email Address:		-,,			
NOTE: If an affidavit is attac	ched it must have been	made hafore a person	analified to tal	m affidanisa	
WARNINGS: A trustee may the debt or the value of the sec Subsection 201(1) of the Act p NOTE: If a copy of this For prescribed in Form 1.1, must b INSTRUCTIONS: Instructio	urity as assessed, in a provides severe penalties rm is sent electronically added at the end of the	roof of security, by the for making any false by means such as e document.	ne secured credit e claim, proof, d mail, the name	tor. eclaration or statement and contact informati	nt of account.
forms tab.	na on now to complete	the proof of eight	ioini can be id	usna at <u>www.boaiew</u>	ood.ca under the
(Where A Creditor is	G a Corporation, the Pr	FORM 36 ENERAL PROX roxy Must be Com		ned in the Corporat	e Name)
IN THE MA	ATTER OF THE BAN	NKRUPTCY / PRO	POSAL / REC	CEIVERSHIP OF:	
		(Name of Debtor)		1.1.1.1.1)
WE,		, of the Ci	ty of	in the Prov	ince of
(Name of Corporation	IJ	, a cre	ditor in the ab	ove matter, hereby	appoint
	of the			-	
(Name of Proxy)		ity & Province)			
to be our general proxy in another general proxy in our	he above matter exceplace.	ept as to the receip	ot of dividends	with / without po	wer to appoint
Dated at the City of	, in the	Province of	thisc	lay of	,2011.
(Corporate Name))	(Signature of W	(itness)	
(Address)	· · · · · · · · · · · · · · · · · · ·	(Si	ignature of Pro	xy Grantor)	



TRUSTEE IN BANKRUPTCY #1140 – 800 West Pender Street Vancouver, BC V6C 2V6 www.boalewood.ca Tel: (604) 605-3335 Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the individual completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * A detailed statement of account must be attached. If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the Bankruptcy and Insolvency Act) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

* All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the Bankruptcy and Insolvency Act

PREFERRED CLAIMS SECTION 136 (CONDENSED)

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.