BANKRUPTCY AND INSOLVENCY ACT

Form 87

Notice and Statement of the Receiver (Subsection 245(1) of the Act)

In the Matter of the Receivership of Resort Television Network Inc. dba RTown Communications

TAKE NOTICE THAT:

- 1. On the 13th day of September, 2013, we the undersigned, Boale, Wood & Company Ltd. became the Receiver of all the personal property, assets and undertakings of Resort Television Network Inc.
- 2. The undersigned became a Receiver pursuant to a security agreement entered into with GVIC Communications Corp. which security was registered in the British Columbia Personal Property Registry under Base Registration No. 585843F on May 31st, 2010.
- 3. The undersigned took possession and control of the property described above on the 13th day of September, 2013.
- 4. The following information relates to the Receivership:

(a) Address of the Company:

Suite #209 - 1200 Alpha Lare Road

Whistler

(b) Principal Line of Business:

Advertising

(c) Location(s) of Business:

Same as above

(d) Amount owed by insolvent person to each creditor who holds security on the property described above:

GVIC Communications Corp.

\$ 60,000

Computershare Trust Company of Canada

\$1,362,000

Indcom Leasing Inc.

\$ 12,000

| Leasebank Credit Corporation | | unknown | |
|-------------------------------------|----|---------|--|
| Employee Wage Claims | \$ | 16,000 | |
| Canada Revenue Agency – Trust Claim | \$ | 20,000 | |

(e) The list of other known creditors and the amounts owed to each creditor are as follows:

See attached schedules

- (f) The intended plan of action of the Receiver during the receivership is to realize upon the assets of the company and then distribute the net proceeds realized to the creditors in accordance with their respective priorities.
- (g) Contact Person for Receiver:

John McEown, CA, CIRP Boale, Wood & Company Ltd. 1140 – 800 West Pender Street Vancouver, BC V6C 2V6

Telephone: (604) 605-3335 Facsimile: (604) 605-3359

Dated at Vancouver, British Columbia, this 25th day of November, 2013.

Boale, Wood & Company Ltd.

Receiver of the Property of Resort Television Network Inc.

Per: John McEown, CA-CIRP

List "A" Unsecured Creditors

RESORT TELEVISION NETWORK INC. and dba RTOWN COMMUNICATIONS

| | | Address | Amount of Claim | |
|----|--|---|--------------------------|--|
| No | Name of Creditor | | | |
| 1 | BOB BRANT | Box 2078, Squamish, British Columbia, VON 3G0 | \$4,028.54 | |
| 2 | CANADA REVENUE AGENCY - BFTSO | Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5 | \$133.68 | |
| 3 | CANADA REVENUE AGENCY - BFTSO | Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5 | \$16,246.45 | |
| 4 | CANADIAN FRANCHISE ASSOCIATION | 116 - 5399 Eglinton Ave West, Toronto, Ontario, M9C 5K6 | \$1,675.52 | |
| 5 | CANADIAN SPRINGS WATER CO. | 6560 McMillon Way, Richmond, British Columbia, V6W 1L2 | \$217.32 | |
| 6 | CAPITAL ONE MASTERCARD | c/o FCT Default Solutions PO Box 2514, Station B, London, Ontario, N6A 4G9 | \$20,017.22 | |
| 7 | CHARLES V WINCH - RTN | 203 - 2403 Marine Drive, West Vancouver, British Columbia, V7V 1L3 | \$2,542.61 | |
| 8 | CITY OF VANCOUVER | 453 12th Avenue West, Vancouver, British Columbia, V5Y 1V4 | \$420.00 | |
| 9 | CONSTANT CONTACT | c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 | \$275.45 | |
| 10 | DISPLAY SYSTEMS INTERNATIONAL | 2214 Hanselman Avenue, Saskatoon, Saskatchewan, S7L 6A4 | \$1,753.05 | |
| 11 | DON MCQUIAD | 1821 Trafalgar Street, Vancouver, British Columbia, V6K 3S1 | \$71,399.34 | |
| 12 | DOUGLAS ANDERSON | 1821 Creelman Avenue, Vancouver, British Columbia, V6J 1B7 | \$6,552.00 | |
| 13 | EMPLOYEE WAGE CLAIMS | c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 | \$35,000.00 | |
| 14 | FEDERAL EXPRESS CANADA LTD. | 5985 Explorere Drive, Mississauga, Ontario, L4W 5K6 | \$110.44. | |
| 15 | FUSION COMMUNICATIONS GROUP | 1005 - 1166 Alberni Street, Vancouver, British Columbia, V6E 3Z5 | \$6,932.80 | |
| 16 | GORDON J. WIBER | c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 | \$54,109.31 | |
| 17 | HSBC BANK CANADA | c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2 | \$2,706.48 | |
| 18 | INDCOM LEASING | 5061 Ure Street, Oldcastle, Ontario, NOR 1L0 | \$0.16 | |
| 19 | INDCOM LEASING INC | 5061 Ure Street, Oidcastle, Ontario, N0R 1L0 | \$708.87 | |
| 20 | JACKI BISSILLION | 37-5151 Nita Lake Drive, Whistler, British Columbia, V0N 185 | \$10,365.11 | |
| 21 | JULIA MURRAY | 204-1040 Legacy Way, Whistler, British Columbia, V0N 1B1 | \$55.25 | |
| 22 | MATT WEST | c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 | \$212.50 | |
| 23 | MILLAR CREEK DEVELOPMENTS LTD | Box 940, Whistler, British Columbia, V0N 1B0 | \$7,298.74 | |
| 24 | MINISTER OF FINANCE - Vancouver, British Columbia | 800 Smithe Street, Vancouver, British Columbia, V6Z 2E1 | \$273.55 | |
| 25 | PRAGMATIC CONFERENCING | 170 University Ave 3rd Floor Box 19, Toronto, Ontario, M5H3B3 | \$349.16 | |
| 26 | RESORT CINEMAS OF WHISTLER | 8727 West Third Street, Los Angeles, California, 90048- | \$6,131.68 | |
| 27 | RESORT TV NETWORK | #203 - 2403 Marine Drive, West Vancouver, British Columbia, V7V 1L3 | \$1,564.38 | |
| 28 | ROBERT MELVIN | 28/4628 Blackcomb Way, Whistler, British Columbia, VON 184 | \$2,625.65 | |
| 29 | RTN NORTH OKANAGAN | c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 | \$595.70 | |
| 30 | SHAW CABLE SYSTEMS LTD. | 900 - 1067 West Cordova Street, Vancouver, British Columbia, V6C 3T5 | \$1,516.93 | |
| 31 | STARMONT MEDIA | 4 Riverview Dr, Port Carling, Ontario, P0B 1J0 | \$20,154.77 | |
| 32 | TELUS COMMUNICATIONS INC. | 4th Floor - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4 | \$1,168.72 | |
| 33 | TELUS COMMUNICATIONS INC. | 4th Floor - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4 | \$332.21 | |
| 34 | TELUS MOBILITY PAGING INC. | 1 - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4 | \$84.01 | |
| 35 | TOURISM WHISTLER V | 4010 Whistier Way, Whistler, British Columbia, VON 1B4 | \$618.27 | |
| 36 | TRADE EXCHANGE CANADA | Suite 216 - 3823 Henning Drive, Burnaby, British Columbia, V5C 6P3 | \$1,384.13 | |
| 37 | TREO | c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 | \$102.10 | |
| 38 | TREVOR KIDD | 927 12th Avenue East, Vancouver, British Columbia, V5T 2J5 | \$5,000.00 | |
| 39 | WHISTLER CORRIDOR TRANSPORT | Box 1397 Garibaldi Highlands, Whistler, British Columbia, V0N 1T0 | \$265.72 | |
| | JM 20 | 21st day of Aug | 21st day of August, 2013 | |

Bankrupt

Date

List "A" Unsecured Creditors

RESORT TELEVISION NETWORK INC. and dba RTOWN COMMUNICATIONS

| No | Name of Creditor | Address | Amount of Claim |
|----|------------------|---|-----------------|
| 40 | WORK SAFE BC | 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6 | \$10.76 |
| | | Total: | \$284,938.58 |

Bankrupt

21st day of August, 2013