

BANKRUPTCY AND INSOLVENCY ACT

Form 87

Notice and Statement of the Receiver
(Subsection 245(1) of the Act)

**In the Matter of the Receivership of
Enviro-Klean Technologies Inc.**

TAKE NOTICE THAT:

1. On the 4th day of November, 2011, we the undersigned, Boale, Wood & Company Ltd. became the Receiver of all personal property, assets and undertakings of Enviro-Klean Technologies Inc.
2. The undersigned became a Receiver pursuant to a security agreement dated April 26, 2011 notice of which was registered in the British Columbia Personal Property Registry under Base Registration No. 116752G on April 27, 2011.
3. The undersigned took possession and control of the property described above on the 4th day of November, 2011.

4. The following information relates to the Receivership:

- | | | |
|-----|--|---|
| (a) | Address of the Company: | 276 - 33771 George Ferguson Way,
Abbotsford, BC V2S 2M5 |
| (b) | Principal Line of Business: | Research & Product Development of
Soil Remediation Systems |
| (c) | Location(s) of Business: | As above |
| (d) | Amount owed by insolvent person to each creditor who holds security on the property described above: | |
| | 0852963 B.C. Ltd. | \$56,049.32 |
| | 574651 B.C. Ltd | \$56,049.32 |
| | Andrew Palaniak | \$112,361.65 |

Notice and Statement of the Receiver (Subsection 245(1))

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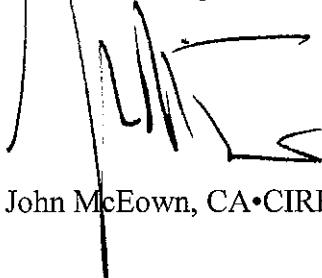
TLC Holdings Inc. \$357,223.57

- (e) No other known creditors
- (f) The intended plan of action of the Receiver during the Receivership is to complete the manufacturing of the KM-4 Oil Remediation Machine, arrange shipping of the machine to the purchaser, and collect the funds held pursuant to the letter of credit issued by the purchaser. The funds received from the letter of credit along with any other monies realized in the Receivership will then be distributed to the creditors in accordance with their respective priorities.
- (g) Contact Person for Receiver: John McEown, CA, CIRP
Boale, Wood & Company Ltd.
1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Telephone: (604) 605-3335
Facsimile: (604) 605-3359

Dated at Vancouver, British Columbia, this 21st day of November, 2011.

Boale, Wood & Company Ltd.

Receiver of the Property of
Enviro-Klean Technologies Inc.



Per: John McEown, CA • CIRP