District of:

British Columbia

Division No.

03 - Vancouver

Court No. Estate No. B160818

11-2174042

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original Amended

In the matter of the bankruptcy of FORMWORK SOLUTIONS LTD. of the city of Vancouver In the Province of British Columbia

Take notice that:

- 1. FORMWORK SOLUTIONS LTD. filed (or was deemed to have filed) an assignment on the 16th day of March 2017, and the undersigned, Boale, Wood & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 11th day of April 2017, at 2:00 PM, at the office of the Trustee, at 1140 800 West Pender Street, Vancouver, BC, V6C 2V6.
 - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
 - 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 22nd day of March 2017.

Boale, Wood & Company-Ltd.

1140 - 800 West Pender Street

Vancouver BC V6C 2V6

Phone: (604) 605-3335 Fax: (604) 605-3359



Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Division No.: British Columbia 03 - Vancouver 11-2174042

Court No.: Estate No.:

11-2174042

In the Matter of the Bankruptcy of:

FORMWORK SOLUTIONS LTD.

Debtor

BOALE, WOOD & COMPANY LTD.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:

March 16, 2017

Security: \$0.00

Meeting of creditors:

April 11, 2017, 14:00

1140 - 800 WEST PENDER STREET VANCOUVER, British Columbia

Canada,

Chair:

Trustee

Designated person: Claudius Rudolph

Nobauer

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforenamed debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 22, 2017

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



District of:

British Columbia

Division No.

03 - Vancouver

Court No. Estate No. B160818 11-2174042

Form 78

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of FORMWORK SOLUTIONS LTD. of the city of Vancouver in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 16th day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(as stated and estimated by the officer)

1 Unsecured creditors as per list "A"	644,078.19
Balance of secured claims as per list "B"	300,577.87
Total unsecured creditors	944,656.06
2. Secured creditors as per list "B"	286,000.00
3. Preferred creditors as per list "C"	0.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	1,230,656,06
Surplus	NIL

ASSETS

X Original

Amended

(as stated and estimated by the officer)

0.00		1. Inventory
0.00		2. Trade flxlures, etc
	bles, as per list "E" ===	3. Accounts receivable and other receiv
	0.00	Good
		Doubtful
		Bad
250,000.00		Estimated to produce
0.00	., as per list "F"	4. Bills of exchange, promissory note, e
		5. Deposits In financial institutions
		6. Cash
0.00		7. Livestock
		8. Machinery, equipment and plant
		9. Real property or Immovable as per lis
		10. Furniture
0.00		11. RRSPs, RRIFs, life Insurance, etc
0.00	s, elc.)	12. Securitles (shares, bonds, debentur
0.00		13. Interests under wills
35,000.00		14. Vehicles
		15. Other property, as per list "H"
		If bankrupt is a corporation, add:
.00	0.0	Amount of subscribed capital
.00	0.1	Amount paid on capital
0.00		Balance subscribed and unpaid.
0.00		Estimated to produce
286,000.00	115+6+00+025+	Total assets
944,656 06	markan aras	Deficiency.

Mailhow Rodolph Brown

I, Matthew Rudolph Brown, of the city of Burnaby in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 11th day of April 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vancouver in the Province of British Columbia, on this 11th day of April 2017.

Stephen A. Boale, Commissioner for Taking Allidavile

For the Province of British Columbia

Expires January 31, 2020

STEPHEN A. BOALE

A Commissioner for taking Affidavits for the province of British Columbia Explry Date: Jan 31, 2020

In the matter of the bankruptcy of FORMWORK SOLUTIONS LTD.

of the city of Vancouver in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Secured	CAM CLARK FORD RICHMOND LTD.		13580 Smallwood place Richmond BC V3K 6V2	35,000.00
	CRA - Tax - Pacific	Burnaby Fraser Tax Services Office, Regional Intake Centre for Insolvency	Source Deduction (Deemed Trust C Surrey National Verification and Collection Centre 9755 King George Blvd · Surrey BC V3T 5E1 Fax: (866) 219-0311	251,000.00
Unsecured	Alex Pomedli		241 E. 17th Ave Vancouver BC V5V 1A6	608,56
	Apex Surveying Solutions		1649 E13 Ave Vancouver BC V5N 2B7	5,171.25
	AR Partners		2300-9600 Cameron St. Burnaby BC V3J 7N3	7,685.07
	British Columbia Ambulance Service	Supervisor, Adjudication Department, Ambulance Billing	PO Box 9676 Stn Prov Govt Victoria BC V8W 9P7 Fax: (250) 356-1383 bcasbill@gov.bc.ca	530.00
	CAM CLARK FORD RICHMOND LTD,		13580 Smallwood place Richmond BC V3K 6V2	4,635.94
	Canadian Springs		PO Box 4574 Stn A Toronto ON M5W 4L7	139.98
	Cantilever Constructions		18-13210 Shoesmith Cres Maple Ridge BC V4R 0C1	16,885.35
	City of Vancouver	Jeff Greenburg	453 West 12th Avenue Vancouver BC V5Y 1V4 Fax: (604) 873-7445 jeff.greenberg@vancouver.ca	350.00
	Clark Wilson LLP		900-885 W. Geogia St Vancouver BC V6C 3H1	11,663.40
	Claude Nobauer		334-17 Fawcett Rd Coquitlam BC V5R 6A7	661.35
	Control Solutions Ltd.		334-17 Fawcett Road Coquitlam BC V3K 2V6	5,192.12
	CRA - Tax - Pacific	Burnaby Fraser Tax Services Office, Regional Intake Centre for Insolvency	Source Deduction (Deemed Trust C Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311	295,941.93
	CRA - Tax - Pacific	Burnaby Fraser Tax Services Office, Regional Intake Centre for Insolvency	81282023 IRT0001 Surrey National Verification and	87,271.66

In the matter of the bankruptcy of FORMWORK SOLUTIONS LTD. of the city of Vancouver in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	CRN Holdings Ltd		Shareholder Loan 334 - 17 FAWCETT ROAD Coquitlam BC V3K 6V2	228,870.00
	Darwin Concrete Specialist Ltd.		7737 Monroe Cres Vancouver BC V5S 3J9	22,172.40
	Dominion Blueprint & Reprographics Ltd.		99 West 6th Ave Vancouver BC V5Y 1K2	1,764.47
	E. S. Stripping Forms		9337 133A St Surrey BC V3V 5R6	3,630.90
	Egis Projects Canada Inc o/a Golden Ears Bridge Tolls	General Reception	202 - 19141 Ford Rd Pitt Meadows BC V3Y 2P8 Fax: (604) 460-5022 customercare@quickpasstolling.ca	9,90
	Elite West Formworks			4,720.80
			3146 Toba Dr Coquitlam BC V3B 6A4	
	Employee Claims (Severance)		334 17 Fawcett Road Coquitlam BC V3K 6V2	10,000.00
	Fabian Casto		334 17 FAWCETT ROAD Coquitlam BC V3K 6V2	1.00
	Farinaz Kovacevic Notary Corp		1064 Austin Ave Coquitlam BC V3K 3P3 Fax: (604) 492-2081	201.60
	Forward Contracting Inc.		8061 1 lth Ave Burnaby BC V3N 2N8	7,356.30
	Garth Crellin		334 17 FAWCETT ROAD Coquitlam BC V3K 6V2	500.00
	Gegra Equipment Ltd.		PO Box 6408 Station Terminal	2,589.38
	Gerald Scarff		Vancouver BC V6B 6R3 334 17 FAWCETT ROAD Coquitlam BC V3K 6V2 eaglesnest1984@hotmail.com	2,407.13
	HDS Canada		100 Galcat Dr. Vaughan ON L4L 0B9	2,869.73
	Insta Space Storage Ltd		9658 River Road Delta BC V4G 1B5 Fax: (604) 581-6953 office@globalcontainercorp.com	3,530.00
	Jose Pallares		14176 89B Ave Surrey BC V3V 7Y7	2,260.13
	Keltek Concrete Ltd.		300 - 1090 Homer Street Vancouver BC V6B 2W9	21,697.20
	KFH Contracting		1120 E 28th Avenue Vancouver BC V5V 2P6	900.90
	Kwasi Danso		503-1655 Haro St Vancouver BC V6Y 1Y9	22,044.50
	La Peninsula Contracting Ltd.		2502-101 Broughton St. Vancouver BC V6G 0B6	26,145.01

In the matter of the bankruptcy of FORMWORK SOLUTIONS LTD. of the city of Vancouver in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim S
Unsecured	Mannco Contracting Ltd.			2,803.50
			1413 Duthie Ave	
	14 1 27 1		Burnaby BC V5A 2R7	
	Marcia Nobauer		334-+17 Fawcett Road Coquitlam BC V3K 6V2	809.80
	McKechnie & Company		Coquitiani BC V3K 0V2	
	Werteenine & Company		300 - 1122 Mainland Street	
			Vancouver BC V6B 5L1	
	Ministry of Finance - PST - British			
	Columbia		Station Provincial Government	
			PO Box 9445 Victoria BC V8W 9V5	
			rmbtaxpayerinquiries@gov.bc.ca	
	MJF General Contractors			56,318.8
			6266 142B Street	ŕ
			Surrey BC V3X 1B7	
	Nathan Dunn		2563 E. 1st Ave Vancouver BC V5M 1AL	1,320.0
	National Concrete Accessories		14760- 116 Avenue	7,845.30
			Edmonton AB T5M 3G1	
	Neil Man			210.14
			334 17 FAWCETT ROAD Coquitlam BC V3K 6V2	
	ONO Work & Safety Surrey		18565 96th Ave	5,349.2
	onto work a surely surrey		Surrey BC V4N 3P7	5,549.2
	Ricardo's Construction		13776 21A Ave	7,211.90
			Surrey BC V4A 9V6	,
	Richform Construction Supply Co.			2,976.7
			35 Leeder St Unit A	
	Rock-Crete Equipment Ltd.	Ron Bain	Coquitlam BC V3K 6B1	(04.9)
	Rock-Crete Equipment Ltd.	Kon Bain	50 Burbidge Street	604.80
			Coquitlam BC V3K 6B1	
			Fax: (604) 464-1644	
			ronbain@rockcrete.com	
	Rogers Communications Bankrupteies c/o FCT Default Solutions	Insolvency Department		193.1
	Ter belauti Solutions		PO Box 2514 Stn B London ON N6A 4G9	
			Fax: (647) 439-1419	
			dsinsolvency@collectlink.com	
	Strategic Concrete Solutions		0.55-1.55	3,491.2
			12-9077 150 St. Coquitlam BC V3R 7Z2	
	Summit Tools		3905- 1st Ave	2.510.5
	Summit 1001S		Burnaby BC V5C 3W3	2,519.50
	Sunbelt Rentals Inc		PO Box 99257 Station Terminal	1,429.6
			Vancouver BC V6B 0N5	1,427.0.
	TD Canada Trust Visa c/o		4520 7070 0737 9137	20,509.00
	BankruptcyHighway.com		PO Box 57100	, 100
			Etobicoke ON M8Y 3Y2	
			Fax: (416) 253-3610 bankruptcydocuments@asset.net	
			bankiupteydocuments(a)asset.net	

In the matter of the bankruptcy of FORMWORK SOLUTIONS LTD. of the city of Vancouver in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	TReO Port Mann		Correc Box 13107 Vancouver BC V6B 4W6 Fax: (604) 549-9763	166.91
	Vancouver Concrete Cutting & Coring Inc.		Invoice 165 East 47th Avenue Vancouver BC V6C 2V6	4,074.00
	Vantage Point Construction		1837 Whyte Ave Vancouver BC V6J 1B1	2,234.40
	Wilson M. Beck Insurance Services		303-8678 Greenall Ave Burnaby BC V5J 3M6	6,430.00
	WorkSafeBC - Collections Department		981156 PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5 Fax: (604) 244-6373	17,750.00
	WorkSafeBC - Collections Department		926267 PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5 Fax: (604) 244-6373	



TRUSTEE IN BANKRUPTCY #1140 - 800 West Pender Street Vancouver, BC V6C 2V6

Tel: (604) 605-3335 Fax: (604) 605-3359 www.boalewood.ca

FORM 31

Proof of Claim
(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

A	ll noti	ces or correspondence regarding this claim must be forwarded to the following address:
Ter	, tha N	Matter of the Bankruptcy (or Proposal, or Receivership) of
(1	Vame	of debtor) of (city and province)
aı	id the	claim of, creditor
		8
ĺ,		(name of creditor or representative of the creditor), of (city and province), do hereby certify:
-		
1.	That	I am a creditor of the above-named debtor (or that I am
		I have knowledge of all the circumstances connected with the claim referred to below.
3	state whice	the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of, 2017, and still is, indebted to the creditor in the sum of \$, as specified in the ment of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other ence in support of the claim.)
4	(Che	ck and complete appropriate category.)
()	A. UNSECURED CLAIM OF \$
		(Other than a securities firm customer as contemplated by Section 262 of the Act)
		That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)
()	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
ı)	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
	~	That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
()	C. SECURED CLAIM OF \$
	·e.	That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
()	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
•		That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$
()	E. CLAIM BY WAGE EARNER OF \$
()	That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$
()	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
		That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$
()	G. CLAIM AGAINST DIRECTOR \$
		(To be completed when a proposal provides for the compromise of claims against directors.)
		That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

()	H, CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$						
	That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:						
	(Give full particulars of the claim, including the calculations upon which the claim is based.)						
de	That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.						
at de the	at the following are the payments that I have received from, the credits that I have allowed to, and the transfers undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the stor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, dits and transfers at undervalue.)						
(A ₁	plicable only in the case of the bankruptcy of an individual.) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.						
Dated	at, thisday of, 2017,						
Credi	or Witness						
hone	Number:						
	umber:						
	Address:						
OTI	tion 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, ped in Form 1.1, must be added at the end of the document. IUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boalewood.cu under the ab.						
	FORM 36 GENERAL PROXY (Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name) IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:						
	(Name of Debtor)						
VE,	of the City of in the Province of						
	(Name of Corporation) a creditor in the above matter, hereby appoint						
-0	ame of Proxy) (City & Province)						
be	our general proxy in the above matter except as to the receipt of dividends with / without power to appoint regeneral proxy in our place.						
ated	at the City of in the Province of thisday of,2017.						
	(Corporate Name) (Signature of Witness)						
	(Address) (Signature of Proxy Grantor)						



TRUSTEE IN BANKRUPTCY #1140 - 800 West Pender Street Vancouver, BC V6C 2V6 www.boalewood.ca

Tel: (604) 605-3335 Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.

GENERAL

* The signature of a witness is required.

* The claim must be signed personally by the individual completing this declaration.

Give the complete address where all notices or correspondence is to be forwarded.

* The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

The creditor must state full and complete legal name of company or firm.

* If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

* A detailed statement of account must be attached. If the claim is for a guarantee, a copy of the

guarantee must be attached.

The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

PARAGRAPH (4)

* An unsecured creditor must strike out sub-paragraphs B, C, D and E.

* A preferred creditor (as allowed by section 136 of the Bankruptcy and Insolvency Act) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.

A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C

and provide a certified true copy of the security instrument as registered.

A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

(a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.

(b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the Bankruptcy and Insolvency Act

PREFERRED CLAIMS SECTION 136 (CONDENSED)

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.
- A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.