

December 5, 2016

Court File No. S-1610905

NOTICE TO CREDITORS

**In the Supreme Court of British Columbia
In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36,
as amended
And in the Matter of 8640025 Canada Inc. (dba Telephone Navigata-Westel
Communication) and Telephone Data Centers Inc.
(the 'Companies')**

NOTICE IS HEREBY GIVEN, that on November 25 and 30, 2016 the Companies sought, and obtained from the Supreme Court of British Columbia, an order (the "**Initial Order**") under the *Companies' Creditors Arrangement Act* ("**CCAA**"). Pursuant to the Initial Order Boale, Wood & Company Ltd. has been appointed as monitor (the "**Monitor**") of the Companies. This Initial Order is a continuation of a Notice of Intention to make a Proposal filed by 8640025 Canada Inc. on November 18, 2016.

The Initial Order provides for, amongst other things, a stay of proceedings until December 21, 2016 (the "**Stay Period**"). The Stay Period may be extended by the Court from time to time. The Companies are continuing to operate in the ordinary course pursuant to provisions of the Initial Order.

A copy of the Initial Order and other public information concerning these proceedings can be found on the Monitor's website at www.boalewood.ca/2016/11/28/8640025-canada-inc/ or may be obtained by contacting the Monitor.

The Initial Order prohibits the Companies from making payments of amounts owing as at November 18, 2016, other than under certain conditions as set-out in the Initial Order.

Pursuant to the Initial Order, all persons having oral or written agreements with the Companies or statutory or regulatory mandates for the supply of goods and/or services, are hereby restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Companies, provided that the normal prices or charges for all such goods or services received after the date of this Initial Order are paid by the Companies in accordance with normal payment practices of the Companies or such other practices as may be agreed upon by the supplier or service provider and the Companies and the Monitor, or as may be ordered by the Court.

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During the Stay Period, all parties are prohibited from commencing or continuing legal or enforcement actions against the Companies and all rights and remedies of any party against or in respect of the Companies or their assets are stayed and suspended except with the written consent of the Companies and the Monitor, or the leave of the Court.

To date, no claims procedure has been approved by the Court and the creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at www.boalewood.ca/2016/11/28/8640025-canada-inc/. Should you wish to speak to a representative of the Monitor, please contact John McEown or Kevin Owens at: (+1) 604-605-3335 or by email at kowens@boalewood.ca.

Yours very truly,

Boale, Wood & Company Ltd.

In its capacity as Court-appointed Monitor of
8640025 Canada Inc. & Telephone Data Centers Inc.


Per: John McEown