

Estate No. 11-252480  
Court No. B081819  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF  
A-1 MUSHROOM SUBSTRATUM LTD.

ORDER

BEFORE THE HONOURABLE  
MR. JUSTICE N. SMITH

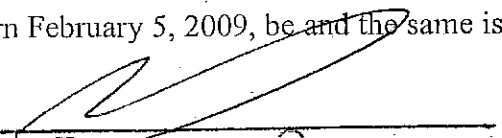
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TUESDAY, THE 10<sup>th</sup> DAY  
OF FEBRUARY, 2009

THE APPLICATION of A-1 Mushroom Substratum Ltd., coming on for hearing at Vancouver, British Columbia on Tuesday, February 10, 2009, and on hearing, David A. Hobbs, counsel for A-1 Mushroom Substratum Ltd., Marcel Peerson, counsel for Bank of Nova Scotia, and Warren B. Milman, counsel for GE Canada Equipment Financing G.P. and upon reading the Affidavit of Ha Quan Truong sworn February 5, 2009, and upon reading the pleadings and proceedings had and taken herein:

THIS COURT ORDERS that:

1. the time for filing a proposal herein be extended from February 11, 2009 to March 30, 2009;
2. the creditor AMEC Earth & Environmental, a division of AMEC Americas Limited ("AMEC") at 2227 Douglas Road, Burnaby, British Columbia, V5C 5A9 produce for inspection and copying to A-1 Mushroom Substratum Ltd. and H.V. Truong Ltd., their servants or agents, all documents and records connected howsoever with AMEC's work regarding the accident occurring on September 5, 2008 at A-1 Mushroom Substratum Ltd.'s business operations at 23751 16<sup>th</sup> Avenue, Langley, British Columbia; and
3. proceeding with completion of the share purchase and mushroom purchase agreements described in the affidavit of Ha Quan Truong sworn February 5, 2009, be and the same is hereby approved.

  
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Dep. District Registrar


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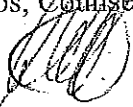
BY THE COURT

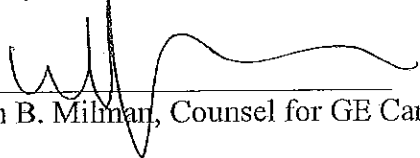
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DISTRICT REGISTRAR

APPROVED AS TO FORM:

  
\_\_\_\_\_  
David A. Hobbs, Counsel for A-1 Mushroom Substratum Ltd.

  
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Marcel Peerson, Counsel for Bank of Nova Scotia

  
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Warren B. Milman, Counsel for GE Canada Equipment Financing G.P.