

District of: British Columbia
Division No: 3
Court No: B120083
Estate No: 11-1578863

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)

In the Matter of the bankruptcy of RHINO MARKETING INC.

Take notice that:

1. RHINO MARKETING INC. was deemed to have filed an assignment on the 9th day of February, 2012, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 29th day of February, 2012, at 11:00 AM o'clock, at the office of 2nd Floor Boardroom, at 230 - 830 West Pender Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 13th day of February, 2012.



Boale, Wood & Company Ltd.
Trustee



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of: BRITISH COLUMBIA
Division No.: 03 - Vancouver
Court No.: 11-1578863
Estate No.: 11-1578863

In the Matter of the Bankruptcy of:
RHINO MARKETING INC.
Debtor

BOALE, WOOD & COMPANY LTD.
Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: February 9, 2012
Meeting of Creditors: February 29, 2012, 11:00
830 WEST PENDER ST. 2nd floor Boardroom
VANCOUVER, BRITISH COLUMBIA

Chair: Trustee Designated person: Heather Morneau

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 10, 2012

E-File / Dépôt électronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, BRITISH COLUMBIA, V6B 6E1, 877/376-9902

District of: British Columbia
 Division No: 3
 Court No: B120083
 Estate No: 11-1578863

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the Matter of the bankruptcy of RHINO MARKETING INC.

Original

Amended

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 9th day of February, 2012. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by bankrupt)		
1.	Unsecured creditors as per list "A"	\$2,944,146.55
2.	Secured creditors as per list "B"	\$2,000,000.00
3.	Preferred creditors as per list "C"	\$0.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$4,944,146.55
Surplus		\$0.00

ASSETS (As stated and estimated by bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$88,000.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$250,000.00
<i>If bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$338,000.00
Deficiency		\$4,606,146.55

I, Heather Morneau, of RHINO MARKETING INC. of the City of Port Coquitlam in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 9th day of February, 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Vancouver in the Province of British Columbia, on this 10th day of February, 2012

David S. Wood
 Commissioner of Oaths
 for the Province of British
 Columbia

Signature of bankrupt

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 13/02/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
S	ROYAL BANK OF CANADA 626 Sixth Ave, New Westminster, British Columbia, V3M 6Z2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,000,000.00	\$0.00	\$0.00	N
Sub Total for Secured							\$2,000,000.00	\$0.00	\$0.00	
U	ARTRAGEOUS SCREENPRINTING & SIGNS Attn: Trica #14 - 1730 Broadway Street, Port Coquitlam, British Columbia, V3C 2M8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$715.12	\$0.00	\$0.00	N
U	AUDIO VIDEO UNLIMITED Attn: Gavin Helps 1200 Lougheed Highway, Coquitlam, British Columbia, V3K 6S4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,143.91	\$0.00	\$0.00	N
U	BC HYDRO & POWER AUTHORITY Attn: CREDIT ADMINISTRATION DEPT. 6900 SOUTHPOINT DRIVE, PODIUM C-01, Burnaby, British Columbia, V3N 4X8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,223.04	\$0.00	\$0.00	N
U	BEE-CLEAN BUILDING MAINTENANCE INC. 4505 - 101 Street, Edmonton, Alberta, T6E 5C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,293.20	\$0.00	\$0.00	N
U	BELL MEDIA / TEAM 1040 Attn: Rob Reed 300-380 West 2nd Avenue, Vancouver, British Columbia, V5Y 1C8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,247.64	\$0.00	\$0.00	N
U	BLUE MOOSE PROMOTIONS Attn: Bruce Cutayne 1674 Connaught Drive, Port Coquitlam, British Columbia, V3C 4G8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,599.08	\$0.00	\$0.00	N
U	BRAFTON INC. One Winthrop Square 5th Floor, Boston, Massachusetts, 02110-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,343.67	\$0.00	\$0.00	N
U	CANADA DEBT HELPLINE Attn: GARY DUTTON 2735 Anchor Place, Coquitlam, British Columbia, V3C 3S6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO - Corporate Tax Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	87634 9143 RC0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO - GST Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	87634 9143 RT0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO - Payroll Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	87634 9143 RP0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	CANADA WIDE MEDIA LTD c/o Credit Management Corp #608 - 1033 Davis St, Vancouver, British Columbia, V6E 1M7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71,235.87	\$0.00	\$0.00	N
U	CANADIAN LINEN & UNIFORM SERVICE Attn: Connie 2750 Gilmore Avenue, Burnaby, British Columbia, V5C 4T9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$293.13	\$0.00	\$0.00	N
U	CANUCKS FOR KIDS FUNDS Attn: Heidi Harms 800 Griffiths Way, Vancouver, British Columbia, V6B 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,850.00	\$0.00	\$0.00	N
U	CANUCKS SPORTS & ENTERTAINMENT Attn: Heidi Harms 800 Griffiths Way, Vancouver, British Columbia, V6B 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$112,000.00	\$0.00	\$0.00	N
U	CITY WIDE COMMERCIAL PROPERTY MANAGEMENT Attn: Robert Jackson c/o City Wide Commercial Property Mngmt. 264 - 12899 - 76 Avenue, Surrey, British Columbia, V3W 1E6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.16	\$0.00	\$0.00	N
U	COLOUR TIME 150 - 1056 West Hastings St., Vancouver, British Columbia, V6E 3X1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$465.11	\$0.00	\$0.00	N
U	CORPORATE EXPRESS c/o Citibank Credit Card Products 5900 Hurontario St., Mississauga, Ontario, L5R 0B8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$613.51	\$0.00	\$0.00	N
U	CORPORATE SYMPHONY INTERNATIONAL Attn: Troy King #1100 - 1200 West 73rd Avenue, Vancouver, British Columbia, V6P 6G5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,704.00	\$0.00	\$0.00	N
U	COUNTRYWIDE COMMUNICATIONS Attn: Colleen Webster 22661 Lougheed Hwy, Maple Ridge, British Columbia, V2X 2V4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$414.44	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 13/02/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	CROSSROADS HOSPICE SOCIETY Attn: Barb Henham #200 2232 McAllister Ave, Coquitlam, British Columbia, V3C 2A6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,000.00	\$0.00	\$0.00	N
U	DIRECT MARKETING ASSOCIATION USA Attn: Barbara Cruz 1120 Avenue of the Americas, New York, New York, 10036-6700, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,432.05	\$0.00	\$0.00	N
U	DOUGLAS COLLEGE FOUNDATION Suite 2201 - 2929 Barnet Hwy, Coquitlam, British Columbia, V3B 5R5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000.00	\$0.00	\$0.00	N
U	DPI - DYNAMIC PRODUCTIONS INC. Attn: Pat Meyers #5 - 62 Fawcett Road, Coquitlam, British Columbia, V3K 6V5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,800.01	\$0.00	\$0.00	N
U	EAGLE RIDGE HOSPITAL FOUNDATION Attn: Carly Foster 475 Guildford Way, Port Moody, British Columbia, V3H 3W9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,400.00	\$0.00	\$0.00	N
U	EDATASOURCE, FORMERLY EMAIL DATA SOURCE Attn: Diane Filsinger 65 Broadway Street, Suite 601, New York, New York, 1006, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,112.40	\$0.00	\$0.00	N
U	EDDY AU Attn: Eddy Au 2804 Westlake Dr., Coquitlam, British Columbia, V3C 5G8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,310.40	\$0.00	\$0.00	N
U	ERNST & YOUNG LLP Attn: Sandi Atkinson 1600-700 West Georgia St P.O. Box 10101 Pacific Centre, Vancouver, British Columbia, V7Y 1C7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,760.00	\$0.00	\$0.00	N
U	EXPRESS EMPLOYMENT PROFESSIONALS Attn: Curt Allison P.O. Box 9245 Postal Station A, Toronto, Ontario, M5W 3M1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,530.73	\$0.00	\$0.00	N
U	FEDEX P.O. Box 4626 Station A, Toronto, Ontario, M5W 5B4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$692.18	\$0.00	\$0.00	N
U	FINNCOM, INC Attn: Kevin Finn 1840 S. Elena Avenue - Suite 209, Redondo Beach, California, 90277-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,500.00	\$0.00	\$0.00	N
U	FORTIS BC - NATURAL GAS PO Box 6666 Stn Terminal, Vancouver, British Columbia, V6B 6M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,410.59	\$0.00	\$0.00	N
U	FRASER VALLEY REFRIGERATION LTD. Attn: Brian P.O. Box 337 - 26121 Fraser Highway, Aldergrove, British Columbia, V4W 2T8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,513.92	\$0.00	\$0.00	N
U	GOSSAMER THREADS INC. Attn: Jack Ong 5th Floor - 455 Granville Street, Vancouver, British Columbia, V6C 1T1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,372.82	\$0.00	\$0.00	N
U	GROW CREATIVE Attn: Thom Giberson 8678 Terrace Drive, Delta, British Columbia, V4C 3Z2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,293.60	\$0.00	\$0.00	N
U	HAVANA HAVEN CIGAR COMPANY Attn: Aaron Zader P.O. Box 36005 - 10991 No.1 Rd, Richmond, British Columbia, V7E 2M2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,191.21	\$0.00	\$0.00	N
U	HILTON VANCOUVER METROTOWN Attn: Adrienne Sutherland 6083 McKay Avenue, Burnaby, British Columbia, V5H 2W7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,100.00	\$0.00	\$0.00	N
U	HOLLYWOOD NORTH EXTRAS Attn: Sandra / Stephanie 2nd Fir - 5050 Kingsway, Burnaby, British Columbia, V5H 4H2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,219.20	\$0.00	\$0.00	N
U	HOLMES & BRACKEL (BC LTD.) Attn: John Maybee 1577 West Georgia St., Vancouver, British Columbia, V6G 2V3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,281.23	\$0.00	\$0.00	N
U	HOPE FOR FREEDOM SOCIETY Attn: Paul DeWitte 3130 Mariner Way, Coquitlam, British Columbia, V3C 3T3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,400.00	\$0.00	\$0.00	N
U	IMPACT CANOPIES CANADA INC. Attn: Kim Hubbs 203 - 1515 Broadway St, Port Coquitlam, British Columbia, V3C 6M2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,533.78	\$0.00	\$0.00	N
U	JP FULLTECH SYSTEMS Attn: Penny McCleery 45 E. 13th Ave., Vancouver, British Columbia, V5T 2K2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,239.40	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 13/02/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	LAKE GROUP MEDIA, INC. Attn: Rob Finley c/o Hamilton Duncan Armstrong & Stewart 1450 Station Tower, 13401 - 108 Avenue, Surrey, British Columbia, V3T 5T3, Canada	Notice of Civil Claim	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,462,018.19	\$0.00	\$0.00	N
U	LEGACY TAX & TRUST LAWYERS Attn: Lisa Sale 510 - 609 Granville Street P.O. Box 10326, Vancouver, British Columbia, V7Y 1G5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,009.94	\$0.00	\$0.00	N
U	LYRIS TECHNOLOGIES, INC Attn: Tammy Cunningham 6401 Hollis Street - Suite 125, Emeryville, California, 94608-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,828.03	\$0.00	\$0.00	N
U	MANULIFE FINANCIAL 25 Water Street South PO Box 800, Station C, Kitchener, Ontario, N2G 4Y5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,816.76	\$0.00	\$0.00	N
U	MARKETSMART COMMUNICATIONS INC. Attn: Maria Da Silva 501 - 744 West Hastings Street, Vancouver, British Columbia, V6C 1A5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,040.00	\$0.00	\$0.00	N
U	MEDICAL SERVICES PLAN OF BC Ministry of Provincial Revenue PO Box 9401, Stn. Prov. Govt., Victoria, British Columbia, V8W 9V1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	MICHAEL DAVIS 3201 Capstan Crescent, Coquitlam, British Columbia, V3C 4H3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,561.14	\$0.00	\$0.00	N
U	MS CORPORATE COMMUNICATIONS, INC. Attn: Michael Williams 1 Union Square West - Suite 610, New York, New York, 10003-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,415.00	\$0.00	\$0.00	N
U	PABLO SU Attn: Pablo Su 7422 Government Road, Burnaby, British Columbia, V5A 2C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,920.00	\$0.00	\$0.00	N
U	PARADISE COFFEE Attn: Massimo Mandarino #202 - 460 Nanaimo St, Vancouver, British Columbia, V5L 4W3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$420.00	\$0.00	\$0.00	N
U	PIVOTAL VERACITY IBM Software Group - 170 Tracer Lane, Waltham, Massachusetts, -, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,903.18	\$0.00	\$0.00	N
U	POCOMO YOUTH SERVICES SOCIETY Attn: Jerome Bouvier PO Box 715, Port Coquitlam, British Columbia, V3B 6H9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	POSTMEDIA COMMUNITY PUBLISHING #201A- 3430 Brighton Ave, Burnaby, British Columbia, V5A 3H4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,721.60	\$0.00	\$0.00	N
U	PRECISION SOUND CORP. Attn: Gareth #1 - 19272 - 96th Avenue, Surrey, British Columbia, V4N 4C1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,114.40	\$0.00	\$0.00	N
U	REOTECH CONSTRUCTION LTD. Attn: Cindy Bressler 108 - 1550 Hartley Avenue, Coquitlam, British Columbia, V3K 7A1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,815.79	\$0.00	\$0.00	N
U	ROBB FARION Attn: Robb Farion 23662 Rock Ridge Drive, Maple Ridge, British Columbia, V4R 2W2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,382.56	\$0.00	\$0.00	N
U	ROPER GREYELL LLP Attn: Jennifer Russell 800 Park Place 666 Burrard St, Vancouver, British Columbia, V6C 3P3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,609.20	\$0.00	\$0.00	N
U	SALESFORCE.COM Salesforce.com Canada Corp - c/o B9488U PO Box 9100 Stn F, Toronto, Ontario, M4Y 3A5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,904.40	\$0.00	\$0.00	N
U	SANDPIPER SIGNS & DECALS INC. Attn: Ken Doty #26 - 91 Golden Drive, Coquitlam, British Columbia, V3K 6R2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,482.88	\$0.00	\$0.00	N
U	SHAW CABLE SYSTEMS LTD. 900 - 1067 West Cordova Street, Vancouver, British Columbia, V6C 3T5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$127.83	\$0.00	\$0.00	N
U	SHAWN LAM VIDEO Attn: Shawn Lam 3981 Coast Meridian Road, Port Coquitlam, British Columbia, V3B 3P5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,536.00	\$0.00	\$0.00	N
U	SMYTHE RATCLIFFE CHARTERED ACCOUNTANTS Attn: Ben Capps 7th Floor 355 Burrard St, Vancouver, British Columbia, V6C 2G8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,480.00	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 13/02/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

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T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	SONITROL Attn: Joe Wilson #30-3033 King George Blvd., Surrey, British Columbia, V4P 1B8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,750.40	\$0.00	\$0.00	N
U	SS LASER TECH (BBY) LTD 2115 - 13560 Maycrest Way, Richmond, British Columbia, V6V 2W9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$517.76	\$0.00	\$0.00	N
U	SSDG INTERIORS INC. Attn: Gerry Shinkewski 687 East 20th Avenue, Vancouver, British Columbia, V5V 1M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,284.92	\$0.00	\$0.00	N
U	STEALTH SECURITY INC 2111 - 1225 Kingsway Ave., Port Coquitlam, British Columbia, V3C 1S2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$112.00	\$0.00	\$0.00	N
U	SURE HAUL TRANSPORT #213 - 590 Ebury Place, Delta, British Columbia, V3M 6K7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,461.87	\$0.00	\$0.00	N
U	T.W. HAWES INC. Attn: Terry Hawes 84 Moody Street, Port Moody, British Columbia, V3H 2P5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,208.80	\$0.00	\$0.00	N
U	TELUS COMMUNICATIONS INC. Attn: Settlement Desk 4th Floor - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.35	\$0.00	\$0.00	N
U	THE IMAGE MASTERS 2973 Lake City Way, Burnaby, British Columbia, V5A 2Z6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$130.66	\$0.00	\$0.00	N
U	TLC - TYPE & LAYOUT TO CAMERA Attn: Pam Drake 11635 Cobblestone Lane, Pitt Meadows, British Columbia, V3Y 0B1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$238.00	\$0.00	\$0.00	N
U	TOTAL GREEN COMMERCIAL CLEANING Attn: Kathy Daly #211-3030 Lincoln Ave, Coquitlam, British Columbia, V3B 6B4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$845.72	\$0.00	\$0.00	N
U	TRICITIES CHAMBER OF COMMERCE 1209 Pinetree Way, Coquitlam, British Columbia, V3B 7Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20.00	\$0.00	\$0.00	N
U	UNISERVE Attn: Mike 330 - 333 Terminal Avenue, Vancouver, British Columbia, V6A 2L7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$846.97	\$0.00	\$0.00	N
U	UNITY TELECOM Attn: Steve Klarmer #120 - 250 Schoolhouse Street, Coquitlam, British Columbia, V3K 6V7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,665.83	\$0.00	\$0.00	N
U	VANCITY SAVINGS CREDIT UNION PO Box 2120 Station Terminal, Vancouver, British Columbia, V6B 5R8, Canada	Acct#49700-33 Z1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$50,000.00	\$0.00	\$0.00	N
U	VANCOUVER ARENA LIMITED PARTNERSHIP Attn: Heidi Harms 800 Griffiths Way, Vancouver, British Columbia, V6B 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$693,280.00	\$0.00	\$0.00	N
U	VANCOUVER BOARD OF TRADE Attn: Stephanie Morgan Black Suite 400 - World Trade Centre 999 Canada Place, Vancouver, British Columbia, V6C 3E1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$873.60	\$0.00	\$0.00	N
U	VISION MEDIA CO Attn: Tyler MacDonald 305 - 1216 Homer St., Vancouver, British Columbia, V6B 6K5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,024.00	\$0.00	\$0.00	N
U	WEST X BUSINESS SOLUTIONS INC. Attn: Marga Castellon 1263-13351 Commerce Parkway, Richmond, British Columbia, V6V 2X7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,676.64	\$0.00	\$0.00	N
U	WESTERN IMPERIAL MAGNETICS LTD. Attn: Alvina 7 - 12840 Bathgate Way, Richmond, British Columbia, V6V 1Z4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,563.84	\$0.00	\$0.00	N
U	WILLIAMS MOVING & STORAGE Attn: Debbie Winzski 2401 United Blvd., Coquitlam, British Columbia, V3K 5Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,209.60	\$0.00	\$0.00	N
U	WORD OF MOUTH MARKETING ASSOCIATION Dept. 4976 Carol Stream, Chicago, Illinois, 60122-4976, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$941.50	\$0.00	\$0.00	N
U	WORK SAFE BC Attn: COLLECTIONS 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 13/02/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
	ZACKS INVESTORREACH ADVERTISING NETWORK U Attn: Janice Smith #101-111 North Canal Street, Chicago, Illinois, 60606-7204, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,147.79	\$0.00	\$0.00	N
Sub Total for Unsecured							\$2,944,146.55	\$0.00	\$0.00	
Grand Total							\$4,944,146.55	\$0.00	\$0.00	



TRUSTEE IN BANKRUPTCY
 #1140 - 800 West Pender Street
 Vancouver, BC V6C 2V6

Tel: (604) 605-3335
 Fax: (604) 605-3359
 www.boalewood.ca

FORM 31
Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
 and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy (or Proposal, or Receivership) of _____
 (Name of debtor) of _____ (city and province)
 and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of
 _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (name of creditor or representative of the creditor)) (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(Other than a securities firm customer as contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
 (Check appropriate description)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
 (Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____,
 (Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

Form 31 - Continued

() **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- () I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 2011.

Creditor

Witness

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

INSTRUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boalewood.ca under the forms tab.

**FORM 36
GENERAL PROXY**

(Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:

(Name of Debtor)

WE, _____, of the City of _____ in the Province of _____
(Name of Corporation)

_____, a creditor in the above matter, hereby appoint

_____ of the _____
(Name of Proxy) (City & Province)

to be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in our place.

Dated at the City of _____, in the Province of _____ this _____ day of _____, 2011.

(Corporate Name)

(Signature of Witness)

(Address)

(Signature of Proxy Grantor)