



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

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District of: British Columbia
Division No: 3
Court No:
Estate No: 11-1258144

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

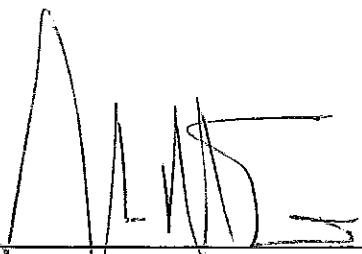
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of CHOW RESTAURANT CORP.

Take notice that:

1. CHOW RESTAURANT CORP. filed an assignment on the 11th day of September, 2009, and the undersigned, Boale, Wood & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of October, 2009, at 02:00 PM o'clock, at the office of 2nd Floor Boardroom, at 230 - 830 West Pender Street, Vancouver, British Columbia.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 15th day of September, 2009.



Boale, Wood & Company Ltd.
Trustee



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-1258144
Estate No. 11-1258144

In the Matter of the Bankruptcy of:

CHOW RESTAURANT CORP.

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and Time of Bankruptcy:	September 11, 2009, 09:32	Security:	\$0.00
Date of Trustee Appointment:	September 11, 2009		
Meeting of Creditors:	October 07, 2009, 14:00 230 - 830 WEST PENDER STREET VANCOUVER, British Columbia Canada,		
Chairman:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49; Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed Trustee of the Estate of the Debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: September 11, 2009, 14:50

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (604)666-5007

Canada

District of: British Columbia
 Division No: 3
 Court No:
 Estate No:

FORM 78

Statement of Affairs (Business Bankruptcy)

(Paragraph 158(d) of the Act)

In the matter of the bankruptcy of CHOW RESTAURANT CORP.

To the bankrupt:


You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy: on the 10th day of September, 2009. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by bankrupt)		
1.	Unsecured creditors as per list "A"	\$575,249.41
2.	Secured creditors as per list "B"	\$20,000.00
3.	Preferred creditors as per list "C"	\$9,300.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$49,000.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$653,549.41
Surplus		\$0.00

ASSETS (As stated and estimated by bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$10,000.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$25,000.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$25,000.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$0.00
<i>If bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$60,000.00
Deficiency		\$593,549.41

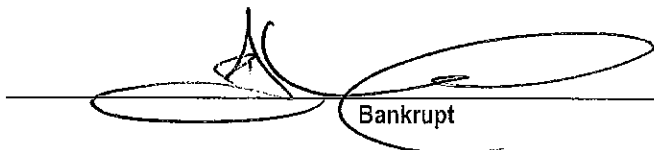
I, Robert Vukovich, of CHOW RESTAURANT CORP. of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 10th day of September, 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED) before me at in the Province of , on this 10th day of September, 2009



Commissioner of Oaths
for the Province of

Signed at , the 10th day of September, 2009



Bankrupt

Claims Register

Boale, Wood & Company Ltd.

Date of Report: 15/09/2009

CHOW RESTAURANT CORP.
 OSB 11-1258144
 File 11-1258144

VANCOUVER

Generated By: Helen, Chae

Totals				
Liability Type	Amount of Claims (SOA)	Amounts Filed	Amounts Admitted	
Secured	\$20,000.00	\$0.00	\$0.00	
Preferred	\$9,300.00	\$0.00	\$0.00	
Unsecured	\$575,249.41	\$0.00	\$0.00	
Contingent	\$49,000.00	\$0.00	\$0.00	

Creditor's Name and Address	Ref No	Proxy	Amount of Claim	Amount Filed	Amount Admitted
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Secured

1	MCAP LEASING 5575 North Service Road, Suite 300, Burlington, Ontario, L7L 6M1	<input type="checkbox"/>	\$8,000.00	\$0.00	\$0.00
2	Roynat Lease Finance 300-666 Burrard Street, Vancouver, British Columbia, V6C 2X8	<input type="checkbox"/>	\$12,000.00	\$0.00	\$0.00
Sub count of Secured: 2		Total	\$20,000.00	\$0.00	\$0.00

Preferred

1	JACK LIM ENG 5838 CYPRESS ST., Vancouver, British Columbia, V6M 3R7	<input type="checkbox"/>	\$9,300.00	\$0.00	\$0.00
Sub count of Preferred: 1		Total	\$9,300.00	\$0.00	\$0.00

Unsecured

1	0776335 B.C. Ltd. c/o Webster Hudson & Coombe LLP 510- 1040 West Georgia Street, Vancouver, British Columbia, V6E 4H1	<input type="checkbox"/>	\$440,000.00	\$0.00	\$0.00
2	304 INNOVATIONS 1638 Langan Avenue, Suite C, Port Coquitlam, British Columbia, V3C 1K5	<input type="checkbox"/>	\$892.50	\$0.00	\$0.00
3	49TH PARALLEL Unit#107-3680 Bonneville Place, Burnaby, British Columbia, V3N 4T5	<input type="checkbox"/>	\$148.00	\$0.00	\$0.00
4	7 SEAS FISH 12411 VULCAN WAY, Richmond, British Columbia, V6V 1J7	<input type="checkbox"/>	\$222.78	\$0.00	\$0.00
5	ACME FIRE AND SAFETY 7015 Curragh, Burnaby, British Columbia, V5J 4V6	<input type="checkbox"/>	\$393.23	\$0.00	\$0.00
6	AIR THERMAL SYSTEMS Suite 105, 8410 Ontario St., Vancouver, British Columbia, V5X 4S6	<input type="checkbox"/>	\$424.48	\$0.00	\$0.00
7	ANGEL SEAFOODS 1345 Grant St., Vancouver, British Columbia, V5L 2X7	<input type="checkbox"/>	\$1,540.40	\$0.00	\$0.00
8	BBS SYSTEMS 7630 Winston St., Burnaby, British Columbia, V5A 2H4	<input type="checkbox"/>	\$261.75	\$0.00	\$0.00
9	BC HYDRO & POWER AUTHORITY 6900 SOUTHPOINT DRIVE, PODIUM C-01, Burnaby, British Columbia, V3N 4X8	<input type="checkbox"/>	\$1,300.82	\$0.00	\$0.00
10	BENTON & BENTON 2104 West 41st Avenue, Vancouver, British Columbia, V6M 1Z1	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
11	BEVGAS SUPPLY Suite 2-175 Schoolhouse St., Coquitlam, British Columbia, V3K 4X8	<input type="checkbox"/>	\$161.28	\$0.00	\$0.00
12	BIOVIA ORGANIC LINK 1449 Powell St., Vancouver, British Columbia, V51 1G8	<input type="checkbox"/>	\$703.60	\$0.00	\$0.00
13	BMW CANADA 920 CHAMPLAIN COURT, Whitby, Ontario, L1N 6K9	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00

	Creditor's Name and Address	Ref No	Proxy	Amount of Claim	Amount Filed	Amount Admitted
14	BOB VUKOVICH 1478 West 6th Avenue, Vancouver, British Columbia, V6H 4H3		<input type="checkbox"/>	\$41,887.61	\$0.00	\$0.00
15	BREMNER FOODS 4626 88th Street, Delta, British Columbia		<input type="checkbox"/>	\$91.20	\$0.00	\$0.00
16	CAMBIE INDUSTRIAL INC. 120-1120 Bridgeport Road, Richmond, British Columbia, V6X 1T2		<input type="checkbox"/>	\$143.06	\$0.00	\$0.00
17	CANADA REVENUE AGENCY - BFTSO 9737 King George Highway PO Box 9070, Station Main, Surrey, British Columbia, V3T 5W6	GST	<input type="checkbox"/>	\$19,800.53	\$0.00	\$0.00
18	CANADAIAN PEST CONTROL 380 10TH Avenue East, Vancouver, British Columbia		<input type="checkbox"/>	\$317.63	\$0.00	\$0.00
19	CONNOISSEUR MEAT & GAME 23230 Boundary Road, Suite 122, Vancouver, British Columbia, V5M 4V8		<input type="checkbox"/>	\$1,462.39	\$0.00	\$0.00
20	DESIGNER COCKTAIL COMPANY 900-555 Burrard St., Vancouver, British Columbia, V7X 1M8		<input type="checkbox"/>	\$60.00	\$0.00	\$0.00
21	EAGLE DRAFT SERVICES 2705 Warren Place, Langley, British Columbia, V2Y 1C3		<input type="checkbox"/>	\$424.69	\$0.00	\$0.00
22	EPR COQUITLAM 2ND Floor Heron Centre 566 Lougheed Highway, Coquitlam, British Columbia, V3K 3S3		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
23	EVANS, ANTHONY 3121 Granville Street, Vancouver, British Columbia, V6M 3K1		<input type="checkbox"/>	\$60.00	\$0.00	\$0.00
24	FINEST 2-AT SEA GRANVILLE ISLAND 4675 Arbutus St., Vancouver, British Columbia		<input type="checkbox"/>	\$2,646.90	\$0.00	\$0.00
25	GLOBAL PAYMENTS 1130 West Pender St. Suite 620, Vancouver, British Columbia		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
26	HAYASHI, TERRY PH 7 - West 15th Avenue, Vancouver, British Columbia, V6H 1S4		<input type="checkbox"/>	\$100.00	\$0.00	\$0.00
27	HSBC BANK 2735 Granville St., Vancouver, British Columbia, V6H 3J1		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
28	IDEAL LAUNDRY & LINEN SUPPLY 8849 Selkirk St., Vancouver, British Columbia, V6P 4J6		<input type="checkbox"/>	\$2,281.72	\$0.00	\$0.00
29	JJ BEAN 1904 Powell St., Vancouver, British Columbia, V51 1J3		<input type="checkbox"/>	\$407.50	\$0.00	\$0.00
30	LA GROTTA DEL FORMAGGIO 1791 Commercial Drive, Vancouver, British Columbia, V5N 4A4		<input type="checkbox"/>	\$3,066.38	\$0.00	\$0.00
31	LEGACY TRUST + TRUST LAWYERS 510-609 Granville St., Vancouver, British Columbia, V7Y 1K8		<input type="checkbox"/>	\$5,084.64	\$0.00	\$0.00
32	LENTIA 17733 66 Avenue, Surrey, British Columbia, V3S 7X1		<input type="checkbox"/>	\$462.30	\$0.00	\$0.00
33	LOBSTER MAN 1807 Mast Tower Rd., Granville Island, Vancouver, British Columbia, V6J 5L1		<input type="checkbox"/>	\$639.05	\$0.00	\$0.00
34	MARKETWISE FOODS 13560 Maycrest Way, Unit 2130, Richmond, British Columbia, V6V 2W9		<input type="checkbox"/>	\$5,697.71	\$0.00	\$0.00
35	MICROS SYSTEMS, INC. 135-3751 Shell Rd., Richmond, British Columbia, V6X 2W2		<input type="checkbox"/>	\$266.30	\$0.00	\$0.00
36	MIKUNA 419 - 19th Avenue, Vancouver, British Columbia, V5Y 2B8		<input type="checkbox"/>	\$2,814.55	\$0.00	\$0.00
37	MINISTER OF FINANCE AND CORP. RELATIONS REVENUE DIVISION P. O. BOX 9445, STN. PROV. GOVT., Victoria, British Columbia, V8W 9V5		<input type="checkbox"/>	\$10,686.23	\$0.00	\$0.00
38	MONERIS P.O. Box Station A, Toronto, Ontario, M5W 3T9		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
39	NORTH ARM BREWERY 302-1505 2nd Avenue West, Vancouver, British Columbia, V6H 3Y4		<input type="checkbox"/>	\$203.02	\$0.00	\$0.00
40	OASIS FLOWERS 2793 Arbutus St., Vancouver, British Columbia, V6J 3Y5		<input type="checkbox"/>	\$313.60	\$0.00	\$0.00

	Creditor's Name and Address	Ref No	Proxy	Amount of Claim	Amount Filed	Amount Admitted
41	OPEN TABLE INC. Payment Lockbox, P.O. Box 9705, Postal Station A, Toronto, Ontario, M5W 1R6		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
42	ORGANIC OCEAN SEAFOOD 3051 West 8th Avenue, Vancouver, British Columbia, V6K 2C2		<input type="checkbox"/>	\$400.00	\$0.00	\$0.00
43	PACIFIC RESTAURANT SUPPLY 901 Hastings St.East, Vancouver, British Columbia, V6A 1R9		<input type="checkbox"/>	\$824.96	\$0.00	\$0.00
44	POIRIER,JC 241 West King Edward, Vancouver, British Columbia, V5Y 2J1		<input type="checkbox"/>	\$2,228.23	\$0.00	\$0.00
45	POPLAR GROVE WINERY 1060 Poplar Grove Road, Penticton, British Columbia, V2A 8T6		<input type="checkbox"/>	\$3,792.19	\$0.00	\$0.00
46	PROVIDENT SEC 2309 West 41st Avenue, Vancouver, British Columbia		<input type="checkbox"/>	\$36.75	\$0.00	\$0.00
47	RB BREWING 54 East 4th Avenue, Vancouver, British Columbia, V5T 1E8		<input type="checkbox"/>	\$518.48	\$0.00	\$0.00
48	REWARDS NETWORK ESTABLISHMENT SERVICES INC. 2N Riverside Plaza, Suite 950, Chicago, Illinois, 606 06		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
49	SEABORN ENTERPRISES LTD. 79 E. Kent Avenue North, Vancouver, British Columbia		<input type="checkbox"/>	\$1,079.04	\$0.00	\$0.00
50	SHAW CABLE SYSTEMS LTD. 900 - 1067 WEST CORDOVA STREET, Vancouver, British Columbia, V6C 3T5		<input type="checkbox"/>	\$526.89	\$0.00	\$0.00
51	SMITHRITE DISPOSAL 1650 Hartley Avenue, Coquitlam, British Columbia, V3K 7A1		<input type="checkbox"/>	\$780.64	\$0.00	\$0.00
52	SWISS BAKERY 143 3rd Avenue East, Vancouver, British Columbia, V5T 1C7		<input type="checkbox"/>	\$121.10	\$0.00	\$0.00
53	SYSCO 1346 Kingsway Avnue, Port Coquitlam, British Columbia, V3C 6G4		<input type="checkbox"/>	\$0.00	\$0.00	\$0.00
54	TELUS COMMUNICATIONS INC. - CORPORATE C/O CREDIT SERVICES P. O. BOX 2099, STATION "T", Vancouver, British Columbia, V6B 5H5		<input type="checkbox"/>	\$189.18	\$0.00	\$0.00
55	TERASEN GAS INC. PO BOX 48230 BENTALL CENTER, Vancouver, British Columbia, V7X 1N8		<input type="checkbox"/>	\$3,059.98	\$0.00	\$0.00
56	THE IPM GROUP 6366 124th St., Surrey, British Columbia, V3X 2C7		<input type="checkbox"/>	\$1,125.00	\$0.00	\$0.00
57	T-QI BOTANICAL TEA 1568 West Broadway, Vancouver, British Columbia, V6J 5K9		<input type="checkbox"/>	\$442.18	\$0.00	\$0.00
58	UNDERWRITERS INS. BROKERS(ARBUTUS) LTD. 3159 Arbutus St., Vancouver, British Columbia, V6J 3Z3		<input type="checkbox"/>	\$3,744.17	\$0.00	\$0.00
59	VANCOUVER COASTAL HEALTH 11th Floor, 601 Broadway Street, Vancouver, British Columbia, V5Z 4C2		<input type="checkbox"/>	\$150.00	\$0.00	\$0.00
60	WORK SAFE BC 6951 WESTMINSTER HIGHWAY, Richmond, British Columbia, V7C 1C6		<input type="checkbox"/>	\$1,523.77	\$0.00	\$0.00
61	YEN BROS. 1988 Vernon Street, Vancouver, British Columbia, V6A 3Y6		<input type="checkbox"/>	\$9,741.00	\$0.00	\$0.00
Sub count of Unsecured: 61			Total	\$575,249.41	\$0.00	\$0.00
Contingent						
1	ADVANTEK 600 Aiden Rd. Suite 606, Markham, Ontario, L3R 0E7		<input type="checkbox"/>	\$49,000.00	\$0.00	\$0.00
Sub count of Contingent: 1			Total	\$49,000.00	\$0.00	\$0.00
Total count of all creditors: 65						