



No. S1710393  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE )  
 ) 5/Dec/2017  
MR JUSTICE SILVERMAN )

THE APPLICATION of the Petitioner coming on for hearing at Vancouver, British Columbia, on the 5th day of December, 2017; AND ON HEARING Katie G. Mak, counsel for the Petitioner and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. Service hereof upon any interested party other than those parties on the service list maintained by the Petitioner and the Monitor in this matter is hereby dispensed with.
2. The stay of proceedings provided for in the Initial Order pronounced on November 10, 2017, is hereby extended to March 9, 2018.

3. The approval of counsel as to form listed as Schedule "A" hereto, except for counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

*Kat.M*

\_\_\_\_\_  
Signature of

Party  Lawyer for the Petitioners

\_\_\_\_\_  
Katie G. Mak

BY THE COURT

*[Handwritten signature]*

~~\_\_\_\_\_  
REGISTRAR~~



**Schedule "A"**

Douglas Hyndman	Counsel for the Monitor

NO.S1710393  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION

---

**ORDER MADE AFTER APPLICATION**

---

**CLARK WILSON LLP**  
900 – 881 West Georgia Street  
Vancouver, BC V7C 3H1

Telephone: 604-687-5700  
Facsimile: 604-687-6314

24371-0033

KGM/dht