

No. S-113550
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS*, R.S.C. 1985, c. C-44
and the *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF WORLDSPAN MARINE INC., CRESCENT CUSTOM YACHTS
INC., QUEENSHIP MARINE INDUSTRIES LTD., 27222 DEVELOPMENTS LTD. AND
COMPOSITE FRP PRODUCTS LTD.

ORDER MADE AFTER APPLICATION

BEFORE) THE HONOURABLE)
) MR. JUSTICE PEARLMAN) 30/SEPT/2015
))

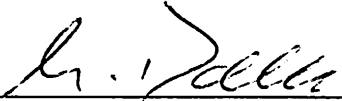
ON THE APPLICATION OF Boale, Wood & Company Ltd., the court-appointed Monitor in these proceedings, coming on for hearing on this day at Vancouver, British Columbia and on hearing Geoffrey Dabbs, counsel for the Monitor; and those counsel listed in Schedule "A" to this order:

THIS COURT ORDERS that:

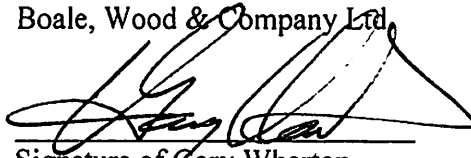
1. The accounts of the Monitor and its counsel, as set out in Schedule "B" to this order, are hereby approved.
2. The Monitor shall distribute the funds held by the Monitor and charged by the Administration Charge to the persons and in the amounts set out in Schedule "C" to this order.
3. Following distribution of the amounts set out in Schedule "C" to this order, the Monitor shall pay the balance of any funds held by the Monitor on account of the Administration Charge into Court to the credit of these proceedings pending further order of the Court.
4. Caterpillar Financial Services Limited shall pay the amount of \$10,498.43 (in respect of costs in connection with the order made in these proceedings on September 3, 2013 and

the costs of appeal from that order) into Court to the credit of these proceedings pending further order of the Court.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER:



Signature of Geoffrey Dabbs,
Lawyer for the Monitor,
Boale, Wood & Company Ltd.





Signature of Gary Wharton,
Lawyer for the Petitioners

Signature of Kieran Siddall,
Lawyer for Harry Sargeant III

Signature of Liam Corcoran,
Lawyer for Alexander Holburn
Beaudin & Lang LLP

Signature of Martin Sennott,
Lawyer for Caterpillar Financial
Services Limited


By the Court



Registrar

ENDORSEMENTS ATTACHED

the costs of appeal from that order) into Court to the credit of these proceedings pending further order of the Court.

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Lawyer for the Monitor,
Boale, Wood & Company Ltd.

Signature of Gary Wharton,
Lawyer for the Petitioners

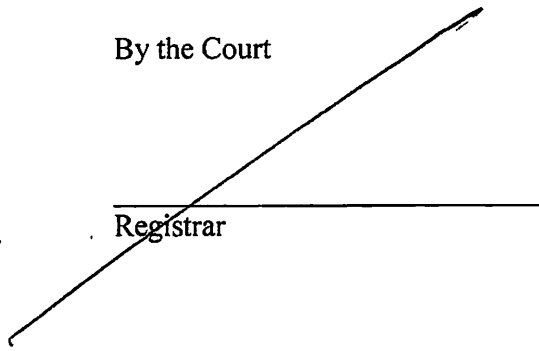


Signature of Kieran Siddall,
Lawyer for Harry Sargeant III

Signature of Liam Corcoran,
Lawyer for Alexander Holburn
Beaudin & Lang LLP

Signature of Martin Sennott,
Lawyer for Caterpillar Financial
Services Limited

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Signature of Gary Wharton,
Lawyer for the Petitioners

Signature of Kieran Siddall,
Lawyer for Harry Sargeant III



Signature of Liam Corcoran,
Lawyer for Alexander Holburn
Beaudin & Lang LLP

Signature of Martin Sennott,
Lawyer for Caterpillar Financial
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Boale, Wood & Company Ltd.

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Lawyer for the Petitioners

Signature of Kieran Siddall,
Lawyer for Harry Sargeant III

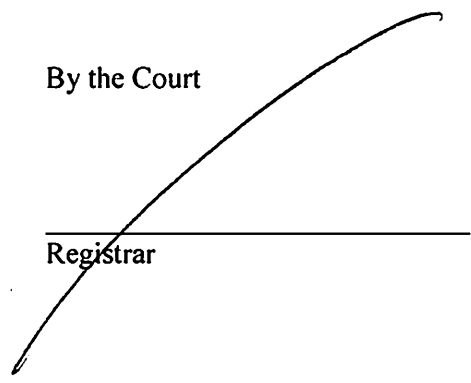
Signature of Liam Corcoran,
Lawyer for Alexander Holburn
Beaudin & Lang LLP



Signature of Martin Sennott,
Lawyer for Caterpillar Financial
Services Limited

By the Court

Registrar



SCHEDULE "A"

List of Counsel

Lawyer:

Gary Wharton

Kieran Siddall

Liam Corcoran

Martin Sennott

Acting for:

The Petitioners

Harry Sargeant III

Alexander Holburn Beaudin & Lang LLP

Caterpillar Financial Services Limited

SCHEDULE "B"

Accounts of the Monitor and its Counsel Approved

Fees of the Monitor	\$133,445.44
Taxes	<u>14,285.73</u>
Total	<u>\$147,731.17</u>
Fees of Gehlen Dabbs	\$186,815.00
Disbursements	2,244.04
Taxes	<u>22,596.93</u>
Total	<u>\$211,655.97</u>
Fees of Cohen Buchan Edwards LLP	\$4,902.50
Disbursements	124.70
Taxes	<u>602.42</u>
Total	<u>\$5,629.62</u>
Fees of Lane Powell (in U.S. Dollars)	\$38,656.50
Disbursements (in U.S. Dollars)	<u>2,259.90</u>
Total (in U.S. Dollars)	<u>\$40,916.40</u>

SCHEDULE "C"

Persons and amounts to be paid under Administration Charge:

Boale, Wood & Company Ltd.	\$16,879.21
Gehlen Dabbs	\$104,181.50
Lane Powell (In U.S. Dollars)	\$35,931.40
Davison Law Group	\$5,219.39
Alexander Holburn Beaudin & Lang LLP	\$24,452.90
Bernard LLP	\$7,690.89