



No.S-1710393  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE **COMPANIES' CREDITORS ARRANGEMENT ACT**,  
R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF THE **BUSINESS CORPORATIONS ACT**,  
S.B.C. 2002, c. 57, as amended

AND

IN THE MATTER OF THE **CANADA BUSINESS CORPORATIONS ACT**, R.S.C. 1985,  
c. C-44, as amended

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION

**ORDER MADE AFTER APPLICATION**

BEFORE } THE HONOURABLE MR. JUSTICE WALKER } 26/Mar/2019

ON THE APPLICATION of Hans-Uwe Andresen and Linda Riesterer (the "**Applicants**"), coming on for hearing at Vancouver, British Columbia on March 26, 2019; AND ON HEARING John D. Whyte, and Clark T. Hartnett, counsel for the Applicants, Jeremy D. West, counsel for the Petitioner, and Douglas B. Hyndman, counsel for the Monitor, Boale, Wood & Company Ltd. (the "**Monitor**"); AND UPON READING the materials filed; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court:

THIS COURT ORDERS AND DIRECTS that:

- 1 Lakes, Whyte LLP ("**Representative Counsel**") is appointed as representative counsel for preferred shareholders of the Petitioner for these proceedings.
- 2 Representative Counsel is granted a charge of \$73,396.00 over the property of the Petitioner in respect of its anticipated fees, disbursements, and taxes thereon incurred as a result of performing the services described in the fee budget attached hereto as Schedule A (the "**Representative Counsel's Charge**").
- 3 The Representative Counsel's Charge ranks in priority over the claims by all creditors and other charges, except for claims by creditors that are

known as of the date of this Order. For clarity, the Representative Counsel's Charge shall be subordinate to the Administration Charge, the Interim Lender's Charge, the Director's Charge, and any other obligation of the Petitioner set out in the Order of this Court pronounced on November 10, 2017 (the "Initial Order").

- 4 Representative Counsel, on behalf of the preferred shareholders, may file and serve an Application Response and affidavit materials in support in response to the Notice of Application filed by the Petitioner, by April 3, 2019 at 4:00 pm.
- 5 Representative Counsel is at liberty to apply to the Court for further direction.
- 6 The approval of counsel as to form listed in Schedule "A" hereto, except for counsel for the Applicants, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



\_\_\_\_\_  
Signature of Clark T. Hartnett

party  lawyer for the Applicants

By the Court.



\_\_\_\_\_  
Registrar



**Schedule "A" – List of Counsel Appearing**

John D. Whyte & Clark T. Hartnett	The Applicants, Hans- Uwe Andresen and Linda Riesterer
Jeremy D. West	The Petitioner
Douglas B. Hyndman	The Monitor

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