

Notice to Class "D" Shareholders of Strategic Concepts Investment Trust

Boale, Wood & Company Ltd. is the Judicial Trustee for Strategic Concepts Investment Trust (the "Trust").

On September 4th, 2015, the Court ordered that the Trust be wound up and that the Judicial Trustee distribute funds to the Trust's beneficiaries. The Court also ordered that McBride Forest Industries Ltd. ("McBride") and 599768 B.C. Ltd. ("599768") be wound up. McBride is wholly owned by 599768.

McBride and 599768 are the source of the funds to be distributed. The Trust owns all of the Class "A" shares and 99.36% of the Class "D" shares of 599768.

The remaining 0.64% of the Class "D" shares (the "Challenged Class "D" Shares") were issued to salespersons of Trust units. The validity of those shares is in dispute. The Court has ordered that the registered owners of the Challenged Class "D" Shares, or their successors, shall have 90 days from the date hereof to make a claim for payment of funds on account of shares registered to them. The total value of all outstanding Challenged Class "D" Shares is estimated to be \$12,800.

Take notice that if you are the registered owner of any Challenged Class "D" Shares, or the successor of such person, and wish to make a claim to a portion of the undistributed funds, you must deliver a notice of your claim by registered mail to Kornfeld LLP, attention: Daniel S. Parlow, 1100 — 505 Burrard St., Vancouver, BC V7X 1M5, for receipt no later than December 15th, 2015. The amount represented by your claim will then be paid into Court pending resolution of your entitlement.

If you do not give this notice in this time and manner you will forever lose your entitlement to a portion of the undistributed funds.