

November 16, 2017

Court File No. S1710393

**NOTICE TO CREDITORS**

**In the Supreme Court of British Columbia**  
**In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36,**  
**as amended**  
**And in the Matter of All Canadian Investment Corporation**  
**(the 'Company')**

**NOTICE IS HEREBY GIVEN**, that on November 10, 2017 the Company sought, and obtained from the Supreme Court of British Columbia, an order (the "**Initial Order**") under the *Companies' Creditors Arrangement Act* ("**CCAA**"). Pursuant to the Initial Order Boale, Wood & Company Ltd. has been appointed as monitor (the "**Monitor**") of the Company.

The Initial Order provides for, amongst other things, a stay of proceedings until December 9, 2017 (the "**Stay Period**"). The Stay Period may be extended by the Court from time to time. The Company is continuing to operate in the ordinary course pursuant to provisions of the Initial Order.

A copy of the Initial Order and other public information concerning these proceedings can be found on the Monitor's website at <http://www.boalewood.ca/2017/11/08/all-canadian-investment-corporation-acic/> or may be obtained by contacting the Monitor.

The Initial Order prohibits the Company from making payments of amounts owing as at November 10, 2017, other than under certain conditions as set-out in the Initial Order.

Pursuant to the Initial Order, all persons having oral or written agreements with the Company or statutory or regulatory mandates for the supply of goods and/or services, are hereby restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company, provided that the normal prices or charges for all such goods or services received after the date of this Initial Order are paid by the Company in accordance with normal payment practices of the Company or such other practices as may be agreed upon by the supplier or service provider and the Company and the Monitor, or as may be ordered by the Court.

During the Stay Period, all parties are prohibited from commencing or continuing legal or enforcement actions against the Company and all rights and remedies of any party against or in respect of the Company or their assets are stayed and suspended except with the written consent of the Company and the Monitor, or the leave of the Court.

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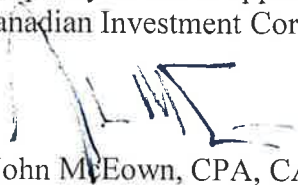
To date, no claims procedure has been approved by the Court and the creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at <http://www.boalewood.ca/2017/11/08/all-canadian-investment-corporation-acic/>. Should you wish to speak to a representative of the Monitor, please contact John McEown at: (+1) 604-605-3335 or by email at [jmceown@boalewood.ca](mailto:jmceown@boalewood.ca).

Yours very truly,

**Boale, Wood & Company Ltd.**

In its capacity as Court-appointed Monitor of  
All Canadian Investment Corporation



Per: John McEown, CPA, CA, CIRP