

No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
MR. JUSTICE WALKER)
FRIDAY, THE 11TH)
DAY OF JANUARY, 2019)

ON THE APPLICATION of the Petitioner coming on for hearing at Vancouver, British Columbia, on the 11th day of January, 2019; AND ON HEARING Jeremy D. West, counsel for the Petitioner, and Douglas B. Hyndman, counsel for the Monitor, Boale, Wood & Company Ltd/; AND UPON READING the materials filed; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court:

THIS COURT ORDERS AND DIRECTS that:

1. The proceedings are adjourned to 9:00 A.M, Wednesday January 23, 2019 and the hearing previously set for January 25, 2019 is cancelled.
2. The Petitioner is granted leave to file and serve an application (substantially in the form attached as Schedule "A" to the Notice of Application filed November 6, 2018) by January 25, 2019 (the "Preferred Shareholders Application").

3. Service of the Preferred Shareholders Application shall be effected as follows:
 - a. the Petitioner shall email the application materials to the service list;
 - b. the Monitor shall post the application materials on its website;
 - c. the Monitor shall email the application materials to the preferred shareholders for whom it has an email address; and
 - d. the Monitor shall mail, by regular mail, the application materials to the preferred shareholders for whom it does not have an email address.

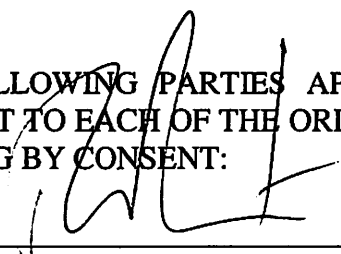
4. Any response materials to the Preferred Shareholders Application (the "Response Materials") shall be filed and served by March 1, 2019 with service to be effected by email to the service list.

5. Any reply to the Response Materials shall be filed and served by March 15, 2019 with service to be effected by email to the service list.

6. The hearing of the Preferred Shareholders Application is set for three (3) days commencing April 24, 2019.

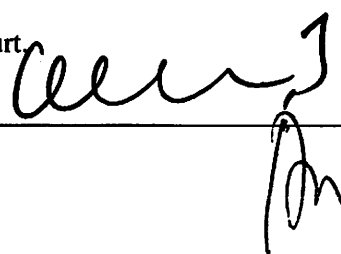
7. The approval of counsel as to form listed in Schedule "A" hereto, except for counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



 Signature of Jeremy D. West
 Solicitor for the Petitioner

By the Court



 Registrar



Schedule "A" – List of Counsel Appearing

Jeremy West	The Petitioner
Douglas Hyndman	The Monitor

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File No.: 228558-0000
Initials: JDW/jk

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