

No. S1710393 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

**AND** 

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

**AND** 

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

## ORDER MADE AFTER APPLICATION

He JUSTICE SEWELL	) )	MONDAY, THE 11th DAY OF JUNE 2018.
	)	

THE APPLICATION of Petitioner, coming on for hearing at Vancouver, British Columbia, on the 11th day of June, 2018, and on hearing Jeremy D. West, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed, AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

## THIS COURT ORDERS AND DECLARES THAT:

- 1. The time for service of this Notice of Application and the materials herein is abridged such that the application is properly returnable on Monday, June 11, 2018.
- 2. Service hereof upon any interested party other than those parties on the service list maintained by the Petitioner and the Monitor in this matter is hereby dispensed with.
- 3. The stay of proceedings provided for in the order pronounced by this Honourable Court on April 11, 2018 is hereby extended to September 7, 2018.

- 4. As at April 26, 2018, the conditions set forth at paragraph 20 of the Order made in these proceedings on April 11, 2018, were satisfied in full, or are hereby deemed to have been satisfied in full, and the relief granted in the Order made April 11, 2018, including the approval of the interim lending facility agreement between the Petition and DID-BC Holdings Ltd., dated March 27, 2018, and the granting of the interim lender's charge, was in full force and effect; and
- 5. The approval of counsel as to form listed as Schedule "A" hereto, except for counsel for the Petitioner, is hereby dispensed with:

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

APPROVED BY:

Jeremy D. West

Counsel for the Petitioner

By the Court.

well J. Till

Registrar



# Schedule A - List of Counsel Appearing

Douglas Hyndman	Monitor
	,

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IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,

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ALL CANADIAN INVESTMENT CORPORATION

# ORDER MADE AFTER APPLICATION

File No.: 228558-0000 Initials: JDW/jpk

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