



No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) THURSDAY, THE 1ST DAY OF
MADAM Justice Matthews) AUGUST, 2019.
)

THE APPLICATION of the petitioner, coming on for hearing at Vancouver, British Columbia, on the 1st day of August, 2019, and on hearing Yianni E. Pappas-Acreman, counsel for the petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed, including the Affidavit #1 of David Milligan made July 23, 2019 (the "Milligan Affidavit"), the Affidavit #7 of Donald Bergman sworn August 27, 2018, the Report of Boale, Wood & Company Ltd. in its capacity as Court-appointed Monitor (the "Monitor") relied upon in this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

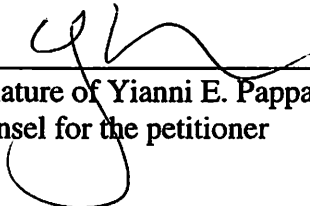
THIS COURT ORDERS AND DECLARES THAT:

- ~~1. The service upon any interested party other than those parties on the service list maintained by the petitioner and the Monitor in this matter is hereby dispensed with.~~
- [Handwritten signature]*

Approval of the Sale of Lot 137

2. The sale transaction (the "Transaction") contemplated by the Contract of Purchase and Sale dated June 19, 2019 (the "Sale Agreement") between the petitioner and Konstantin Vassev (the "Purchaser") for the lands located at PID:026-169-436 and described as Lot 137 District Lot 1923 Group 1 New Westminster District Plan BCP15556, a copy of which is attached as Exhibit "K" to the Milligan Affidavit is hereby approved, and the Sale Agreement is commercially reasonable. The execution of the Sale Agreement by the petitioner is hereby authorized and approved, and the petitioner is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance to the Purchaser of the assets described in the Sale Agreement.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Yianni E. Pappas-Acreman
Counsel for the petitioner

By the Court. 

Registrar



Schedule A- List of Counsel Appearing

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Order Made After Application

File No.: 228558-0000

Initials: YPA

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