

No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) THE 4th DAY OF SEPTEMBER, 2019.
MR. JUSTICE WALKER)
)

ON THE APPLICATION of the Petitioner dated January 24, 2019, coming on for hearing at Vancouver, British Columbia, on the 18th - 20th days of June, 2019, and on hearing Jeremy D. West, counsel for the petitioner, and those other counsel listed on Schedule "A" hereto and judgment having been reserved to this day, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. For the purposes of these proceedings the claims of all of the Petitioner's


preferred shareholders are 'equity claims' as defined in s.2 of the *Companies' Creditors Arrangement Act* R.S.C. 1985 c. C-36.

2. Leave is reserved for the parties to make submissions on the issue of costs with respect to the notice of application dated January 24, 2019.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Jeremy D. West
Counsel for the Petitioner

Signature of Douglas B. Hyndman
Counsel for the Monitor

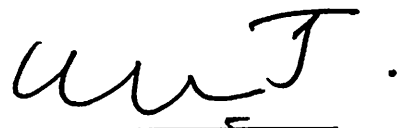
For 

Signature of John D. Whyte
Counsel for the Redeeming Shareholders

Signature of Mark R. Davies
Counsel for the Non-Redeeming Shareholders

Signature of Vicki Tickle
Counsel for the Creditors, James Hancock and 1083163 Alberta Ltd.

By the Court.



Registrar



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Schedule A- List of Counsel Appearing

Jeremy D. West	The Petitioner
John D. Whyte	Counsel for the Redeeming Shareholders
Mark R. Davies	Counsel for the Non-Redeeming Shareholders.
Vicki Tickle	Counsel for the Creditors, James Hancock and 1083163 Alberta Ltd.
Douglas B. Hyndman	Counsel for the Monitor

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Order Made After Application

File No.: 228558-0000
Initials: JDW

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orders is approximately
If you have not received your order by this
time please contact our office to initiate tracking.

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West Coast

WGS