



No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) THE 18th DAY OF
MR. JUSTICE WALKER) NOVEMBER 2019.
)

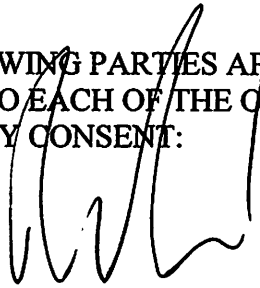
ON THE APPLICATION of the Petitioner dated November 1, 2019, coming on for hearing at Vancouver, British Columbia, on the 18th day of November 2019, and on hearing Jeremy D. West, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DIRECTS THAT:

1. Terms and expressions not defined in this Order shall have the meanings attributed to them in the Order of this Court pronounced on November 10, 2017 (as varied from time to time, the "Initial Order").

2. The time for service of the Notice of Application dated November 14, 2019 and supporting materials is abridged such that the application is properly returnable on Monday, November 18, 2019 and service upon any interested party other than those parties on the service list maintained by the Petitioner and the Monitor in this matter is hereby dispensed with.
3. Subject to the review and amendment, with the approval of the Monitor, of paragraphs 4.4 and 4.5 of the Petitioner's proposed Plan of Arrangement, attached as Schedule "A" to the Notice of Application dated November 14, 2019 (the "Plan"):
 - a. the Court approves the proposed form of the Plan; and
 - b. the Petitioner is authorized to present the Plan to its creditors in accordance with the terms of the Meeting Order pronounced November 18, 2019.
4. The approval of counsel as to form listed in Schedule "A" hereto, except for counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND
CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE
AS BEING BY CONSENT:



Signature of Jeremy D. West
Counsel for the Petitioner

By the Court



Registrar

Schedule A- List of Counsel Appearing

Jeremy D. West	The Petitioner
Douglas B. Hyndman	Counsel for the Monitor
John D. Whyte	Counsel for Hans-Uwe Andresen
Peter Reardon	Counsel for James Hancock and 1083163 Alberta Ltd.

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Order Made After Application

File No.: 228558-0000

Initials: JDW

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