

No. S1710393 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

REQUISITION - GENERAL

Filed by: Petitioner

Required:

1. Pursuant to the Order of the Honourable Justice Walker (who is seized of this matter) pronounced November 6, 2019 (attached) to schedule a one (1) day hearing November 18, 2019 at 10:00a.m. at the Vancouver Law Courts.

Date: November 6, 2019

Signature of Jeremy D. West Counsel for the Petitioner



No. S1710393 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)	THE 6th DAY OF
<u>MR. JUSTICE WALKER</u>)	NOVEMBER 2019.
)	

ON THE APPLICATION of the Petitioner dated November 4, 2019, coming on for hearing at Vancouver, British Columbia, on the 6th day of November 2019, and on hearing Jeremy D. West, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "*CCAA*"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DIRECTS THAT:

1. Terms and expressions not defined in this Order shall have the meanings attributed to them in the Order of this Court pronounced on November 10, 2017 (as varied from time to time, the "Initial Order").

- 2. The time for service of the Notice of Application dated November 4, 2019 and supporting materials is abridged such that the application is properly returnable on Wednesday, November 6, 2019 and service upon any interested party other than those parties on the service list maintained by the Petitioner and the Monitor in this matter is hereby dispensed with.
- 3. Paragraph 3(a) of the Order pronounced September 11, 2019 his hereby varied to provide as follows:

"the Contract of Purchase and Sale for Commercial Real Estate dated October 21, 2019 between Altezza Properties Ltd. and for the Altezza Lands is unconditional; and"

- 4. The Honourable Mr. Justice Walker is hereby seized of the following proceedings:
 - a. Action # S1910894, All Canadian Investment Corporation v. Michael Adrian Lensen, Vancouver Registry;
 - b. Action # S1910871, All Canadian Investment Corporation v. Meridian Resource Accommodations Inc., Vancouver Registry;
 - c. Action # S1910895, All Canadian Investment Corporation v. Wayne and Barb Blair, Vancouver Registry;
 - d. Action # S1910893, All Canadian Investment Corporation v. Robert Frederick and Catherine Frederick, Vancouver Registry; and
 - e. Action # S1910892, All Canadian Investment Corporation v. Ronald Weninger, also known as Ron Weninger and Elfrieda Weninger, Vancouver Registry.
- 5. The proceedings are adjourned to Wednesday November 18, 2019 at 10:00 AM, for a one (1) day hearing before Mr. Justice Walker.
- 6. The Petitioner is directed to file application materials, for hearing November 18, 2019, for approval of a Claims Process Order, a Meeting Process Order and related matters.
- 7. Lakes, Whyte LLP is directed to file application materials, for hearing November 18, 2019, for leave to commence a derivative action, or such related relief as it intends to seek.
- 8. Except as provided herein, all the relief provided in the Initial Order, as amended from to time, is hereby confirmed and extended and the stay of proceedings is hereby extended to February 6, 2020.

9. The approval of counsel as to form listed in Schedule "A" hereto, except for counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY/CONSENT.

Signature of Jeremy D. West Counsel for the Petitioner

By the Court.

Registrar



Schedule A- List of Counsel Appearing

Jeremy D. West	The Petitioner
Douglas B. Hyndman	Counsel for the Monitor
John D. Whyte	Counsel for the Redeeming Shareholders

No. S1710393 Vancouver Registry •

IN THE SUPREME COURT OFBRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT,

R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT,
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

Order Made After Application

File No.: 228558-0000

Initials: JDW

WATSON GOEPEL LLP

Lawyers #1200 - 1075 West Georgia Street VANCOUVER, B.C. V6E 3C9

> Tel: (604) 688 1301 Fax: (604) 688 8193