

January 10, 2012

To the Creditors of Rhino Marketing Inc. (the “Company”)

Please find attached a copy of a Certificate of Filing a Notice of Intention to Make a Proposal (“NOI”) for Rhino Marketing Inc., filed under Part III of the *Bankruptcy & Insolvency Act*. The NOI was filed on January 9, 2012. By filing a NOI, all proceedings and accounts are effectively frozen as at January 9, 2012.

In addition to the NOI, we have enclosed the following:

- Notice of the Stay of Proceedings including a copy of Section 69 of the *Bankruptcy & Insolvency Act*
- A list of the creditors

Pursuant to the provisions of the *Bankruptcy & Insolvency Act*, the Company is required to formulate and file a Proposal to its creditors within the next 30 days or apply to Court to extend the period by which the Company must file a Proposal to its creditors. As Trustee under the Proposal we will be mailing to the creditors a package including the Proposal, a report and proof of claim.

Should you have any questions, please contact the undersigned.

Yours truly,

Boale, Wood & Company Ltd.

Trustee under the Notice of Intention
to Make a Proposal of Rhino Marketing Inc.



Per: David S. Wood, CIRP



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-1578863
Estate No. 11-1578863

In the Matter of the Notice of Intention to make a
proposal of:

RHINO MARKETING INC.

Insolvent Person

BOALE, WOOD & COMPANY LTD.

Trustee

Date of the Notice of Intention: January 09, 2012

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 10, 2012, 16:16

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

**Estate No. 11-1578863
Vancouver Registry**

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY**

**IN THE MATTER OF THE PROPOSAL OF
RHINO MARKETING INC.**

NOTICE OF STAY OF PROCEEDINGS

TAKE NOTICE THAT on January 9, 2012 **RHINO MARKETING INC.** filed a Notice of Intention to make a Proposal pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, AND THAT, pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, upon the filing of such a Notice, no creditor shall have any remedy against the debtor or his property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in Bankruptcy until the filing of a Proposal under Section 62(1) or the Bankruptcy of the insolvent person. The applicable portions of Section 69 are attached.

THEREFORE, should you have a claim provable in Bankruptcy against Rhino Marketing Inc., you should not commence or continue any action, execution, or other proceedings for the recovery of such claim except by leave of the Court.

DATED AT the City of Vancouver, British Columbia this 10th day of January, 2012.

Boale, Wood & Company Ltd.
Trustee under the Notice of Intention
to Make a Proposal of Rhino Marketing Inc.



Per: David S. Wood, CIRP

Stay Of Proceedings – Notice Of Intention

69. (1) Stay of Proceedings – Notice of Intention - Subject to subsections (2) and (3) and sections 69.4 and 69.5, on the filing of a notice of intention under section 50.4 by an insolvent person,

(a) no creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy,

(b) no provision of a security agreement between the insolvent person and a secured creditor that provides, in substance, that on

(i) the insolvent person's insolvency,

(ii) the default by the insolvent person of an obligation under the security agreement, or

(iii) the filing by the insolvent person of a notice of intention under section 50.4,

the insolvent person ceases to have such rights to use or deal with assets secured under the agreement as he would otherwise have, has any force or effect,

(c) Her Majesty in right of Canada may not exercise Her rights under

(i) subsection 224(1.2) of the *Income Tax Act*, or

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that

(A) refers to subsection 224(1.2) of the *Income Tax Act*, and

(B) provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts,

in respect of the insolvent person where the insolvent person is a tax debtor under that subsection or provision, and

(d) Her Majesty in right of a province may not exercise her rights under any provision of provincial legislation in respect of the insolvent person where the insolvent person is a debtor under the provincial legislation and the provision has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(i) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(ii) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection,

until the filing of a proposal under subsection 62(1) in respect of the insolvent person or the bankruptcy of the insolvent person.

(2) **Limitations** - The stays provided by subsection (1) do not apply

(a) to prevent a secured creditor who took possession of secured assets of the insolvent person for the purpose of realization before the notice of intention under section 50.4 was filed from dealing with those assets;

(b) to prevent a secured creditor who gave notice of intention under subsection 244(1) to enforce that creditor's security against the insolvent person more than ten days before the notice of intention under section 50.4 was filed, from enforcing that security, unless the secured creditor consents to the stay; or

(c) to prevent a secured creditor who gave notice of intention under subsection 244(1) to enforce that creditor's security from enforcing the security if the insolvent person has, under subsection 244(2), consented to the enforcement action.

Stay Of Proceedings – Notice Of Intention

(3) **Limitations** - A stay provided by paragraph (1)(c) or (d) does not apply, or terminates, in respect of Her Majesty in right of Canada and every province if

(a) the insolvent person defaults on payment of any amount that becomes due to Her Majesty after the filing of the notice of intention and could be subject to a demand under

(i) subsection 224(1.2) of the *Income Tax Act*,

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or

(iii) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(A) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(B) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection; or

(b) any other creditor is or becomes entitled to realize a security on any property that could be claimed by Her Majesty in exercising Her rights under

(i) subsection 224(1.2) of the *Income Tax Act*,

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or

(iii) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(A) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(B) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection.

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 11/01/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Marianne Ting

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
S	ROYAL BANK OF CANADA 626 Sixth Ave, New Westminster, British Columbia, V3M 6Z2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,000,000.00	\$0.00	\$0.00	N
Sub Total for Secured							\$2,000,000.00	\$0.00	\$0.00	
U	ARTRAGEOUS SCREENPRINTING & SIGNS Attn: Trica #14 - 1730 Broadway Street, Port Coquitlam, British Columbia, V3C 2M8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$715.12	\$0.00	\$0.00	N
U	AUDIO VIDEO UNLIMITED Attn: Gavin Helps 1200 Lougheed Highway, Coquitlam, British Columbia, V3K 6S4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,143.91	\$0.00	\$0.00	N
U	BC HYDRO & POWER AUTHORITY Attn: CREDIT ADMINISTRATION DEPT. 6900 SOUTHPOINT DRIVE, PODIUM C-01, Burnaby, British Columbia, V3N 4X8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,223.04	\$0.00	\$0.00	N
U	BEE-CLEAN BUILDING MAINTENANCE INC. 4505 - 101 Street, Edmonton, Alberta, T6E 5C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,293.20	\$0.00	\$0.00	N
U	BELL MEDIA / TEAM 1040 Attn: Rob Reed 300-380 West 2nd Avenue, Vancouver, British Columbia, V5Y 1C8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,247.64	\$0.00	\$0.00	N
U	BLUE MOOSE PROMOTIONS Attn: Bruce Cutayne 1674 Connaught Drive, Port Coquitlam, British Columbia, V3C 4G8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,599.08	\$0.00	\$0.00	N
U	BRAFTON INC. One Winthrop Square 5th Floor, Boston, Massachusetts, 02110-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,343.67	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO - Corporate Tax Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	87634 9143 RC0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO - GST Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	87634 9143 RT0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO - Payroll Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada	87634 9143 RP0001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	CANADA WIDE MEDIA LTD Attn: Jocelyn Snelling 4th Floor - 4180 Lougheed Hwy, Burnaby, British Columbia, V5C 6A7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71,235.87	\$0.00	\$0.00	N
U	CANADIAN LINEN & UNIFORM SERVICE Attn: Connie 2750 Gilmore Avenue, Burnaby, British Columbia, V5C 4T9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$293.13	\$0.00	\$0.00	N
U	CANUCKS FOR KIDS FUNDS Attn: Heidi Harms 800 Griffiths Way, Vancouver, British Columbia, V6B 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,850.00	\$0.00	\$0.00	N
U	CANUCKS SPORTS & ENTERTAINMENT Attn: Heidi Harms 800 Griffiths Way, Vancouver, British Columbia, V6B 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$112,000.00	\$0.00	\$0.00	N
U	CITY WIDE COMMERCIAL PROPERTY MANAGEMENT Attn: Robert Jackson 264 - 12899 - 76 Avenue, Surrey, British Columbia, V3W 1E6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.16	\$0.00	\$0.00	N
U	COLOUR TIME 150 - 1066 West Hastings St., Vancouver, British Columbia, V6E 3X1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$465.11	\$0.00	\$0.00	N
U	CORPORATE EXPRESS c/o Citibank Credit Card Products 5900 Hurontario St., Mississauga, Ontario, L5R 0B8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$613.51	\$0.00	\$0.00	N
U	CORPORATE SYMPHONY INTERNATIONAL Attn: Troy King #1100 - 1200 West 73rd Avenue, Vancouver, British Columbia, V6P 6G5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,704.00	\$0.00	\$0.00	N
U	COUNTRYWIDE COMMUNICATIONS Attn: Colleen Webster 22661 Lougheed Hwy, Maple Ridge, British Columbia, V2X 2V4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$414.44	\$0.00	\$0.00	N
U	CROSSROADS HOSPICE SOCIETY Attn: Barb Henham P.O. Box 1072, Coquitlam, British Columbia, V3K 1C8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,000.00	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 11/01/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Marianne Ting

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	DIRECT MARKETING ASSOCIATION USA Attn: Barbara Cruz 1120 Avenue of the Americas, New York, New York, 10036-6700, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,432.05	\$0.00	\$0.00	N
U	DOUGLAS COLLEGE FOUNDATION Attn: Deborah Stetz Suite 2201 - 2929 Barnet Hwy, Coquitlam, British Columbia, V3B 5R5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000.00	\$0.00	\$0.00	N
U	DPI - DYNAMIC PRODUCTIONS INC. Attn: Pat Meyers #5 - 62 Fawcett Road, Coquitlam, British Columbia, V3K 6V5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,800.01	\$0.00	\$0.00	N
U	EAGLE RIDGE HOSPITAL FOUNDATION Attn: Carly Foster 475 Guildford Way, Port Moody, British Columbia, V3H 3W9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,400.00	\$0.00	\$0.00	N
U	EDATASOURCE, FORMERLY EMAIL DATA SOURCE Attn: Diane Filsinger 65 Broadway Street, Suite 601, New York, New York, 1006, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,112.40	\$0.00	\$0.00	N
U	EDDY AU Attn: Eddy Au 2804 Westlake Dr., Coquitlam, British Columbia, V3C 5G8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,310.40	\$0.00	\$0.00	N
U	ERNST & YOUNG LLP Attn: Sandi Atkinson 1600-700 West Georgia St P.O. Box 10101 Pacific Centre, Vancouver, British Columbia, V7Y 1C7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,760.00	\$0.00	\$0.00	N
U	EXPRESS EMPLOYMENT PROFESSIONALS Attn: Curt Allison P.O. Box 9245 Postal Station A, Toronto, Ontario, M5W 3M1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,530.73	\$0.00	\$0.00	N
U	FEDEX P.O. Box 4626 Station A, Toronto, Ontario, M5W 5B4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$692.18	\$0.00	\$0.00	N
U	FINNCOM, INC Attn: Kevin Finn 1840 S. Elena Avenue - Suite 209, Redondo Beach, California, 90277-, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,500.00	\$0.00	\$0.00	N
U	FORTIS BC - NATURAL GAS PO Box 6666 Stn Terminal, Vancouver, British Columbia, V6B 6M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,410.59	\$0.00	\$0.00	N
U	FRASER VALLEY REFRIGERATION LTD. Attn: Brian P.O. Box 337 - 26121 Fraser Highway, Aldergrove, British Columbia, V4W 2T8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,513.92	\$0.00	\$0.00	N
U	GOSSAMER THREADS INC. Attn: Jack Ong 5th Floor - 455 Granville Street, Vancouver, British Columbia, V6C 1T1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,372.82	\$0.00	\$0.00	N
U	GROW CREATIVE Attn: Thom Giberson 8678 Terrace Drive, Delta, British Columbia, V4C 3Z2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,293.60	\$0.00	\$0.00	N
U	HAVANA HAVEN CIGAR COMPANY Attn: Aaron Zader P.O. Box 36005 - 10991 No.1 Rd, Richmond, British Columbia, V7E 2M2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,191.21	\$0.00	\$0.00	N
U	HILTON VANCOUVER METROTOWN Attn: Adrienne Sutherland 6083 McKay Avenue, Burnaby, British Columbia, V5H 2W7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,100.00	\$0.00	\$0.00	N
U	HOLLYWOOD NORTH EXTRAS Attn: Sandra / Stephanie 2nd Flr - 5050 Kingsway, Burnaby, British Columbia, V5H 4H2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,219.20	\$0.00	\$0.00	N
U	HOLMES & BRACKEL (BC LTD.) Attn: John Maybee 1577 West Georgia St., Vancouver, British Columbia, V6G 2V3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,281.23	\$0.00	\$0.00	N
U	HOPE FOR FREEDOM SOCIETY Attn: Paul DeWitte 3130 Mariner Way, Coquitlam, British Columbia, V3C 3T3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,400.00	\$0.00	\$0.00	N
U	IMPACT CANOPIES CANADA INC. Attn: Kim Hubbs 203 - 1515 Broadway St, Port Coquitlam, British Columbia, V3C 6M2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,533.78	\$0.00	\$0.00	N
U	JP FULLTECH SYSTEMS Attn: Penny McCleery 45 E. 13th Ave., Vancouver, British Columbia, V5T 2K2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,239.40	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 11/01/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Marianne Ting

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
	LAKE GROUP MEDIA, INC. Attn: Rob Finley		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	c/o Hamilton Duncan Armstrong & Stewart 1450 Station Tower, 13401 - 108 Avenue, Surrey, British Columbia, V3T 5T3, Canada	Notice of Civil Claim					\$1,462,018.19	\$0.00	\$0.00	N
	LEGACY TAX & TRUST LAWYERS Attn: Lisa Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	510 - 609 Granville Street P.O. Box 10326, Vancouver, British Columbia, V7Y 1G5, Canada						\$10,009.94	\$0.00	\$0.00	N
	LYRIS TECHNOLOGIES, INC Attn: Tammy Cunningham		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	6401 Hollis Street - Suite 125, Emeryville, California, 94608-, USA						\$31,828.03	\$0.00	\$0.00	N
	MANULIFE FINANCIAL 25 Water Street South		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	PO Box 800, Station C, Kitchener, Ontario, N2G 4Y5, Canada						\$24,816.76	\$0.00	\$0.00	N
	MARKETSMART COMMUNICATIONS INC. Attn: Maria Da Silva		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	501 - 744 West Hastings Street, Vancouver, British Columbia, V6C 1A5, Canada						\$5,040.00	\$0.00	\$0.00	N
	MEDICAL SERVICES PLAN OF BC Ministry of Provincial Revenue		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	PO Box 9401, Stn Prov. Govt., Victoria, British Columbia, V8W 9V1, Canada						\$0.00	\$0.00	\$0.00	N
	MICHAEL DAVIS 3201 Capstan Crescent, Coquitlam, British Columbia, V3C 4H3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	MS CORPORATE COMMUNICATIONS, INC. Attn: Michael Williams		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	1 Union Square West - Suite 610, New York, New York, 10003-, USA						\$9,415.00	\$0.00	\$0.00	N
	PABLO SU Attn: Pablo Su		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	7422 Government Road, Burnaby, British Columbia, V5A 2C6, Canada						\$3,920.00	\$0.00	\$0.00	N
	PARADISE COFFEE Attn: Massimo Mandarin		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	#202 - 460 Nanaimo St, Vancouver, British Columbia, V5L 4W3, Canada						\$420.00	\$0.00	\$0.00	N
	PIVOTAL VERACITY IBM Software Group - 170 Tracer Lane, Waltham, Massachusetts, -, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	POSTMEDIA COMMUNITY PUBLISHING #201A- 3430 Brighton Ave, Burnaby, British Columbia, V5A 3H4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
	PRECISION SOUND CORP. Attn: Gareth		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	#1 - 19272 - 96th Avenue, Surrey, British Columbia, V4N 4C1, Canada						\$1,114.40	\$0.00	\$0.00	N
	REOTECH CONSTRUCTION LTD. Attn: Cindy Bressler		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	108 - 1550 Hartley Avenue, Coquitlam, British Columbia, V3K 7A1, Canada						\$58,815.79	\$0.00	\$0.00	N
	ROBB FARION Attn: Robb Farion		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	23662 Rock Ridge Drive, Maple Ridge, British Columbia, V4R 2W2, Canada						\$4,382.56	\$0.00	\$0.00	N
	ROPER GREYELL LLP Attn: Jennifer Russell		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	800 Park Place 666 Burrard St, Vancouver, British Columbia, V6C 3P3, Canada						\$3,609.20	\$0.00	\$0.00	N
	SALESFORCE.COM Salesforce.com Canada Corp -		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	c/o B9488U PO Box 9100 Stn F, Toronto, Ontario, M4Y 3A5, Canada						\$5,904.40	\$0.00	\$0.00	N
	SANDPIPER SIGNS & DECALS INC. Attn: Ken Doty		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	#26 - 91 Golden Drive, Coquitlam, British Columbia, V3K 6R2, Canada						\$1,482.88	\$0.00	\$0.00	N
	SHAW CABLE SYSTEMS LTD. 900 - 1067 West Cordova Street, Vancouver, British Columbia, V6C 3T5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	SHAWN LAM VIDEO Attn: Shawn Lam		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	3981 Coast Meridian Road, Port Coquitlam, British Columbia, V3B 3P5, Canada						\$4,536.00	\$0.00	\$0.00	N
	SMYTHERRATCLIFFE CHARTERED ACCOUNTANTS Attn: Ben Capps		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	7th Floor 355 Burrard St, Vancouver, British Columbia, V6C 2G8, Canada						\$4,480.00	\$0.00	\$0.00	N
	SONITROL Attn: Joe Wilson		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
U	#30-3033 King George Blvd., Surrey, British Columbia, V4P 1B8, Canada						\$7,750.40	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 11/01/2012

RHINO MARKETING INC., OSB 11-1578863 File 11-1578863

VANCOUVER

Claim Status:

Generated By: Marianne Ting

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	SS LASER TECH (BBY) LTD 2115 - 13560 Maycrest Way, Richmond, British Columbia, V6V 2W9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$517.76	\$0.00	\$0.00	N
U	SSDG INTERIORS INC. Attn: Gerry Shinkewski 687 East 20th Avenue, Vancouver, British Columbia, V5V 1M9, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,284.92	\$0.00	\$0.00	N
U	STEALTH SECURITY INC 2111 - 1225 Kingsway Ave., Port Coquitlam, British Columbia, V3C 1S2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$112.00	\$0.00	\$0.00	N
U	SURE HAUL TRANSPORT #213 - 590 Ebury Place, Delta, British Columbia, V3M 6K7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,461.87	\$0.00	\$0.00	N
U	T.W. HAWES INC. Attn: Terry Hawes 84 Moody Street, Port Moody, British Columbia, V3H 2P5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,208.80	\$0.00	\$0.00	N
U	TELUS COMMUNICATIONS INC. Attn: Settlement Desk 4th Floor - 4519 Canada Way, Burnaby, British Columbia, V5G 4S4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.35	\$0.00	\$0.00	N
U	THE IMAGE MASTERS 2973 Lake City Way, Burnaby, British Columbia, V5A 2Z6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$130.66	\$0.00	\$0.00	N
U	TLC - TYPE & LAYOUT TO CAMERA Attn: Pam Drake 11635 Cobblestone Lane, Pitt Meadows, British Columbia, V3Y 0B1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$238.00	\$0.00	\$0.00	N
U	TOTAL GREEN COMMERCIAL CLEANING Attn: Kathy Daly #211-3030 Lincoln Ave, Coquitlam, British Columbia, V3B 6B4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$845.72	\$0.00	\$0.00	N
U	TRICITIES CHAMBER OF COMMERCE 1209 Pinetree Way, Coquitlam, British Columbia, V3B 7Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20.00	\$0.00	\$0.00	N
U	UNISERVE Attn: Mike 330 - 333 Terminal Avenue, Vancouver, British Columbia, V6A 2L7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$846.97	\$0.00	\$0.00	N
U	UNITY TELECOM Attn: Steve Klarmer #120 - 250 Schoolhouse Street, Coquitlam, British Columbia, V3K 6V7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,665.83	\$0.00	\$0.00	N
U	VANCOUVER ARENA LIMITED PARTNERSHIP Attn: Heidi Harms 800 Griffiths Way, Vancouver, British Columbia, V6B 6G1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$693,280.00	\$0.00	\$0.00	N
U	VANCOUVER BOARD OF TRADE Attn: Stephanie Morgan Black Suite 400 - World Trade Centre 999 Canada Place, Vancouver, British Columbia, V6C 3E1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$873.60	\$0.00	\$0.00	N
U	VISION MEDIA CO Attn: Tyler MacDonald 305 - 1216 Homer St., Vancouver, British Columbia, V6B 6K5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,024.00	\$0.00	\$0.00	N
U	WEST X BUSINESS SOLUTIONS INC. Attn: Marga Castellan 1263-13351 Commerce Parkway, Richmond, British Columbia, V6V 2X7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,676.64	\$0.00	\$0.00	N
U	WESTERN IMPERIAL MAGNETICS LTD. Attn: Alvina 7 - 12840 Bathgate Way, Richmond, British Columbia, V6V 1Z4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,563.84	\$0.00	\$0.00	N
U	WILLIAMS MOVING & STORAGE Attn: Debbie Winzowski 2401 United Blvd., Coquitlam, British Columbia, V3K 5Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,209.60	\$0.00	\$0.00	N
U	WORD OF MOUTH MARKETING ASSOCIATION Dept. 4976 Carol Stream, Chicago, Illinois, 60122-4976, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$941.50	\$0.00	\$0.00	N
U	WORK SAFE BC Attn: COLLECTIONS 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	ZACKS INVESTORREACH ADVERTISING NETWORK Attn: Janice Smith #101-111 North Canal Street, Chicago, Illinois, 60606-7204, USA		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,147.79	\$0.00	\$0.00	N
Sub Total for Unsecured							\$2,894,146.55	\$0.00	\$0.00	
Grand Total							\$4,894,146.55	\$0.00	\$0.00	